

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

710 ENCINITAS BLVD., ENCINITAS, CA 92024

**BOARD OF TRUSTEES MEETING
BOARD AGENDA COVER SHEET**

Welcome to the Board of Trustees Meeting . . .

COMMENTS ON AGENDA ITEMS

If you wish to speak regarding an item on the agenda, please complete a blue speaker slip located at the sign-in desk and present it to the Secretary to the Board prior to the start of the meeting. When the Board President invites you to the podium, state your name, address, and organization before making your presentation.

CONSENT CALENDAR

All matters listed under Consent are those on which the Board has previously deliberated or which can be classified as routine items of business. An administrative recommendation on each item is contained in the agenda supplements. There will be no separate discussion of these items prior to the time the Board of Trustees votes on the motion unless members of the Board, staff, or public request specific items to be discussed or pulled from the Consent items.

To address an item on the consent calendar, please follow the procedure described under *Comments on Agenda Items*.

PUBLIC COMMENTS

Persons wishing to address the Board on any school related issue not elsewhere on the agenda are invited to do so under the "Public Comments" item. In the interest of time and order, presentations from the public are limited to three (3) minutes per person and the total time for non-agenda items shall not exceed twenty (20) minutes. An individual speaker's allotted time may not be increased by a donation of time from members of the public in attendance. If you wish to speak under Public Comments, complete a blue speaker's slip and follow the directions for speaking to agenda items.

In accordance with the Brown Act, unless an item has been placed on the published agenda, there shall be no action taken. The Board may 1) acknowledge receipt of the information, 2) refer to staff for further study, or 3) refer the matter to the next agenda.

CLOSED SESSION

The Board will meet in Closed Session to consider qualified matters of litigation, employee negotiations, student discipline, employee grievances, personnel qualifications, or real estate negotiations that are timely.

AMERICANS WITH DISABILITIES ACT

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications, including auxiliary aids or services, in order to participate in the public meetings of the district's governing board, please contact the office of the district superintendent by sending a written request to the district office at 710 Encinitas Boulevard, Encinitas, California, 92024, or by faxing the request to (760) 943-3501. Notification by letter or fax 72 hours prior to the meeting will enable the district to make reasonable arrangement to ensure accommodation and accessibility to this meeting. Upon request, the district shall also make available this agenda and all other public records associated with this meeting in appropriate alternative formats for persons with a disability.

**AGENDA FOR
SPECIAL MEETING
SAN DIEGUITO UNION HIGH SCHOOL DISTRICT
BOARD OF TRUSTEES**

Thursday - December 14, 2006
5:00 p.m.

District Office Board/Conference Room
710 Encinitas Blvd., Encinitas, CA.

1. Call to Order – 5:00 p.m.
2. Public Comments Regarding Closed Session Items
3. **Closed Session – 5:05 p.m.**
 - a. To consider personnel issues, pursuant to Government Code Sections 11126 and 54957 (limited to consideration of the appointment, employment, evaluation of performance, discipline/release, dismissal of a public employee or to hear "complaints or charges brought against such employee by another person or employee unless the employee requests a public session").
 - b. Conference with Labor Negotiators, pursuant to Government Code Sections 3549.1 and 54957.6.
Agency negotiators: Superintendent
Associate Superintendent/Instruction and
Associate Superintendent/Human Resources
Associate Superintendent/Business Services
Employee organizations: San Dieguito Faculty Association/
Classified School Employees Association
 - c. To discuss current litigation, pursuant to Government Code Sections 54956.95. (two cases)
 - d. Hearing/Student Expulsion – **6:00 p.m.**

6:30 p.m. - REGULAR MEETING

4. Pledge of Allegiance
5. Report Out of Action Taken in Closed Session
6. Approval of Minutes
6A. Moved by _____, second by _____, that the minutes of the Regular Meeting of November 16, 2006, be approved as written.

ORGANIZATION OF BOARD

Oath of Office

7.

Election of President

7A.

A. Nominations for Board President.

Motion by _____, second by _____, that the nominations be closed and that _____ be elected President of the Board.

Passing of the Gavel

7B.

B. The gavel will be passed to the newly elected President of the Board.

Recognition of
Outgoing President
7C.

Election of Vice President
7D.

D. Nominations for Board Vice President.

Motion by _____, second by _____, that nominations be closed and that _____ be elected Vice-President of the Board.

Election of Clerk
7E.

E. Nominations for Board Clerk.

Motion by _____, second by _____, that nominations be closed and that _____ be elected Clerk of the Board.

Appointment/NCW JPA
7F.

F. Motion by _____, second by _____ that _____ be appointed to serve as the Board's representative to the North City West Joint Powers Authority.

Appointment/NCW JPA
7G.

G. Motion by _____, second by _____ to appoint _____ and Dr. Peggy Lynch to serve as the Board's alternate representative(s) to the North City West Joint Powers Authority.

Appointment of
Board Representatives
7H.

- Strategic Planning Committee Representative
- Encinitas City/School Liaison Committee
- Carlsbad City/School Liaison Committee
- Solana Beach City/School Liaison Committee
- San Diego City Council/School Liaison
- North Coastal Consortium for Special Education
- LAN Representative(s)

Establish Date, Time and
Place of Regular Meetings
of the Board
7I.

- I. Motion by _____, second by _____, that the San Dieguito Union High School District Board of Trustees meetings be on the dates specified on the attached schedule and that the meetings be held at 6:30 p.m., except where noted, in the District Office Board/Conference Room in Encinitas, California.

Appointment of Board
Secretary and Re-adoption
of Board Policies
7J.

- J. Motion by _____, second by _____ that the Board readopt Board policies and appoint the superintendent to serve as Board secretary as specified in Bylaw 9320.

NON-ACTION ITEMS

- 8A. Correspondence - Communications received by the Board are available for public review at the District Office at 710 Encinitas Boulevard in Encinitas. Board correspondence is distributed to each Board member and the superintendent along with the agenda.
- 8B. Report/Student Board Members
- 8C. Trustee Reports
- 8D. Superintendent's Report and Legislative Update
- 8E. Update/Oak Crest Middle School

ACTION AGENDA - CONSENT ITEMS (See supplements)

Upon invitation by the President, anyone who wishes to discuss a Consent Item should come forward to the lectern, state his/her name, address and the Consent Item number.

PERSONNEL

9. PERSONNEL

Approve matters pertaining to employment of personnel, salaries, leaves of absence, resignations, changes in assignments, extra duty assignments, and consultant services as listed in the attached supplement.

10. APPROVAL OF AGREEMENT

Approve entering into agreement with L.A. Fitness International, LLC to provide enrollment vouchers to District employees for discounted membership at L.A. Fitness, during the period December 15, 2006 through December 14, 2007, for an amount not to exceed \$2,500.00, to be expended from the General Fund 03-00 and be reimbursed by the San Diego County and Imperial County Risk Management Joint Powers Authority, and authorize Eric R. Dill or Stephen G. Ma to execute the agreement.

SUPERINTENDENT

11. ACCEPTANCE OF GIFTS

Accept gifts, as shown in the attached supplement.

12. APPROVAL OF FIELD TRIPS

Approve field trips, as shown in the attached supplement.

EDUCATIONAL SERVICES

13. ADOPTION OF RESOLUTION

Adopt the attached resolution authorizing contracting pursuant to cooperative bid and award documents from the Vista Unified School District for the provision of a parent notification system, for an annual amount not to exceed \$46,420.40, to be expended from the General Fund/Restricted 06-00, and authorize Eric R. Dill or Stephen G. Ma to execute the necessary documents.

BUSINESS

14. APPROVAL/RATIFICATION OF AGREEMENTS

Approve/ratify entering into the following agreements and authorize Eric R. Dill or Stephen G. Ma to execute the agreements:

- a) Cathedral Catholic High School for lease of facilities for the Canyon Crest Academy Girls Water Polo practice, during the period November 28, 2006 through February 9, 2007, for an amount not to exceed \$7,875.00, to be paid for by the Canyon Crest Academy Foundation.
- b) En Pointe Technologies for Microsoft Office master school subscription license agreement for all district computers, during the period December 31, 2006 through December 31, 2007, for an amount of \$100,405.76, to be expended from the General Fund 03-00.
- c) Carmel Valley Recreation Center for lease of facilities for the San Dieguito Adult School Senior Fitness Class, during the period November 6, 2006 through January 26, 2007, at no cost to the District.
- d) YMCA of San Diego County for the branch of Magdalena Ecke Family YMCA for the Transportation Cooperative to provide a bus with driver or a bus without driver on an emergency needed basis, during the period December 15, 2006 until mutual termination, at the rates listed on the current school-year District Fee Schedule for Transportation Service Fees.

15. APPROVAL OF AMENDMENT TO AGREEMENTS

Approve amending the following agreements and authorize Eric R. Dill or Stephen G. Ma to execute the agreements:

- a) Alliance Engineering of California, Inc. to provide additional DSA inspection services on an as needed basis for the Canyon Crest Academy project, extending the contract through completion of the project, and amending the agreement to an hourly rate of \$90.00 per hour for DSA Inspector and \$75.00 per hour for Assistant DSA Inspector, to be expended from the State School Building Fund 35-00, Other Building Fund 21-09, and Mello Roos funds.
- b) Parsons Brinkheroff for additional Labor Compliance Program services for the Canyon Crest Academy project, increasing the amount by \$29,352.00, to be expended from the State School Building Fund 35-00, Other Building Fund 21-09, and Mello Roos funds.
- c) San Diego Scenic Tours, Inc. for extracurricular transportation services, extending the contract from January 1, 2007 through June 30, 2008, with a 5% increase in rates, as allowed in the contract.
- d) Keith Harrison for rental of warehouse space for storage of district records, extending the contract period from December 1, 2006 and amending the contract to a month to month lease, for an amount of \$1,050.00 per month, to be expended from Capital Facilities Fund 25-19.

- e) EDCO Waste & Recycling Services for district wide recycling and waste disposal services, extending the contract period from January 1, 2007 through December 31, 2007, with no increase in the unit pricing.

16. APPROVAL OF AMENDMENT TO AGREEMENT

Approve amending the agreement entered into with The Pepsi Bottling Group to reduce the full service vending upfront monies guaranteed from \$160,000 per year to \$75,000 and increase unit pricing as shown in the attached amendment, and authorize Eric R. Dill or Stephen G. Ma to execute the amendment.

17. APPROVAL OF CHANGE ORDERS

Approve the following change orders and authorize Eric R. Dill to execute the change orders:

- a) Approve change order number 1 to the La Costa Canyon High School Field and Track Renovation project B2006-18, contract entered into with Ohno Construction, Inc., increasing the contract time by 92 calendar days, and increasing the contract amount by \$25,889.25, to be funded by the La Costa Canyon High School Foundation.

18. APPROVAL OF CHANGE ORDERS/SDA Media Center

Approve Change Order Number 2 to the following bid packages for the San Dieguito Academy Media Center project, to be expended from Mello Roos funds, State School Building Fund 35-00, and authorize Eric R. Dill or Stephen G. Ma to execute the change orders:

- a) Bid Package #1 (Site Demolition, Grading, Paving, Reinforced Concrete, Masonry, Structural Steel, Fencing) – Echo Pacific Construction Co, Inc., increasing the contract amount by \$20,278.00.
- b) Combinations Bid Packages #2, 7, & 10 (Site Utilities, Plumbing, Interior and Exterior Finishes, Insulation, Doors, Frames, Hardware and Windows, Ceramic Tile and Paint, Electrical) – The Augustine Company, increasing the contract amount by \$32,464.00.
- c) Bid Package #3 (Landscape, irrigation and planting) – Palm Engineering Construction Co., Inc., decreasing the contract amount by \$2,500.00.
- d) Bid Package #4 (Rough Carpentry, Exterior Finish Carpentry and Framing) – Rocky Coast Framers, Inc., increasing the contract amount by \$16,377.00.
- e) Bid Package #5 (Interior Finish Carpentry, Plastic Laminate and Wood Casework) – Lozano Caseworks, Inc., increasing the contract amount by \$3,247.00.
- f) Bid Package #6 (Roofing) – A Good Roofer, Inc., increasing the contract amount by \$2,965.00.
- g) Bid Package #6A (Sheet Metal and Roof Accessories) – Challenger Sheet Metal, Inc., increasing the contract amount by \$3,065.00.
- h) Bid Package #8 (Specialties, Library Equipment) – Inland Acoustics, Inc., increasing the contract amount by \$5,306.00.
- i) Bid Package #9 (Heating, Ventilating and Air Conditioning) – Ran Enterprises, Inc., increasing the contract amount by \$4,983.00.

19. APPROVAL OF CHANGE ORDERS/CCA

Approve Change Order Number 14 to the following bid packages for the Canyon Crest Academy project, to be expended from Mello Roos funds, State School Building Fund 35-00, and Other Building Fund 21-09, and authorize Eric R. Dill to execute the change orders:

- a) Bid Package #1 (sitework) – Sierra Pacific West, Inc., increasing the contract time by 499 calendar days and decreasing the contract amount by \$57,989.00.
- b) Bid Package #8 (finish carpentry, plastic laminate and wood casework, laboratory furniture equipment) – K & Z Cabinet Co., Inc., increasing the contract time by 499 calendar days.
- c) Bid Package #11 (glass and glazing, aluminum store front and pass through windows) –

Perfection Glass Company, increasing the contract time by 499 calendar days and decreasing the contract amount by \$19,864.00.

20. ACCEPTANCE OF CONSTRUCTION PROJECTS

Accept the following construction projects as complete, pending the completion of a punch list, and authorize the administration to file a Notice of Completion with the County Records Office:

- a) La Costa Canyon High School Field & Track Renovation project B2006-18, contract entered into with Ohno Construction, Inc.
- b) Phase I of the Energy Service Contract, Torrey Pines High School Building B HVAC Retrofit project, contract entered into with Siemens Building Technologies, Inc.

21. ACCEPTANCE OF CONSTRUCTION PROJECTS/CCA

Accept the following projects comprising the Canyon Crest Academy project as complete, pending the completion of a punch list, and authorize the administration to file a Notice of Completion with the County Records Office:

- a) Bid Package #1 (sitework) – Sierra Pacific West, Inc.
- b) Bid Package #8 (finish carpentry, plastic laminate and wood casework, laboratory furniture equipment) – K & Z Cabinet Co., Inc.
- c) Bid Package #11 (glass and glazing, aluminum store front and pass through windows) – Perfection Glass Company.
- d) Bid Package #13 (ceramic tile) - Western Tile & Carpet, Inc./J.T. Tile & Marble, Inc.

22. APPROVAL OF BUSINESS REPORTS

- a) Purchase Orders
- b) Instant Money
- c) Membership Listing

Moved by _____, second by _____, that the above Consent Agenda items be approved.

A roll call vote is necessary.

-----END OF CONSENT AGENDA ITEMS-----

DISCUSSION AGENDA / ACTION ITEMS

NOMINATIONS FOR CSBA
DELEGATE ASSEMBLY
23.

Motion by _____, second by _____, to nominate _____ for CSBA's Delegate Assembly to serve immediately upon election through March 31, 2009.

ADOPTION OF UNIFORM
COMPLAINT POLICIES
24.

Motion by _____, second by _____, to adopt Policy # 1312.3, "Uniform Complaint Policy," Policy 1312.3/AR-1, "Uniform Complaint Policy," Uniform Complaint Policy Form revision, Uniform Complaint Policy Notice to Parents/Guardians Complaint Rights, and 2006/07 Annual Notification, as shown in the attached supplement.

APPROVAL OF SCHOOL
SITE PLANS
25.

Motion by_____, second by _____, to approve the
School Site Plans for Student Achievement, as
shown in the attached supplement.

ADOPTION OF 2006-07 DISTRICT
GENERAL FUND – FIRST INTERIM
BUDGET
26.

Motion by _____, second by _____, to adopt the
2006-07 District General Fund First Interim Budget,
as presented in the attached supplement.

APPROVAL OF ADDITIONAL
CAPITAL IMPROVEMENTS
/ CANYON CREST ACADEMY
27.

Motion by _____, second by _____, to approve the
capital improvements at Canyon Crest Academy as
recommended in the attached supplement, with
contracts to be returned for approval or ratification
at future meeting(s), to be funded by Mello Roos
funds.

28. CLOSED SESSION

- a. To consider personnel issues, pursuant to Government Code Sections 11126 and 54957 (limited to consideration of the appointment, employment, evaluation of performance, discipline/release, dismissal of a public employee or to hear "complaints or charges brought against such employee by another person or employee unless the employee requests a public session").
- b. To conference with Labor Negotiators, pursuant to Government Code Sections 3549.1 and 54957.6.

Agency negotiators: Superintendent
Associate Superintendent/Instruction and
Associate Superintendent/Human Resources
Associate Superintendent/Business Services

Employee organizations: San Dieguito Faculty Association/
Classified School Employees Association

- c. To discuss current litigation, pursuant to Government Code Sections 54956.95. (two cases)

INFORMATION ITEMS (see supplements)

29. Business Services Update

30. Human Resources Update

31. Educational Services Update

32. 2005-06 Report on Statutory School Fees & Findings

33. PUBLIC COMMENTS
(See Board Agenda Cover Sheet)

34. Future Agenda Items

35. Adjournment

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT
710 ENCINITAS BLVD., ENCINITAS, CA 92024

BOARD OF TRUSTEES MEETING
MINUTES

The meeting of the Board of Trustees of the San Dieguito Union High School District was called to order at 6:00 p.m. on Thursday, November 16, 2006, by President Friedman.

CALL TO ORDER

1.

President Friedman called the regular meeting to order at 6:00 p.m. The Trustees adjourned to closed session.

PUBLIC COMMENTS
REGARDING

There were no public comments.

CLOSED SESSION ITEMS

2.

The Board recessed to Closed Session to discuss:

- a. To consider personnel issues, pursuant to Government Code Sections 11126 and 54957 (limited to consideration of the appointment, employment, evaluation of performance, discipline/release, and dismissal of a public employee or to hear "complaints or charges brought against such employee by another person or employee unless the employee requests a public session").
- b. Conference with Labor Negotiators, pursuant to Government Code Sections 54957.8.
Agency negotiators: Superintendent
Associate Superintendent/Educational Services
Associate Superintendent/Human Resources
Associate Superintendent/Business Services
Employee organizations: San Dieguito Faculty Association/
Classified School Employees Association
- c. To conference with legal counsel - potential litigation, significant exposure to litigation pursuant to subdivision (b) Section 54956.95.

The Board returned to an Open Session in the District Office Board Room, 710 Encinitas Boulevard, Encinitas, California, at 6:30 p.m.

CALL TO ORDER

President Friedman called the regular meeting to order at 6:30 p.m. Members and guests were led in the Pledge of Allegiance to the Flag.

Members Present

Linda Friedman, President
Deanna Rich, Vice President
Beth Hergesheimer, Clerk
Joyce Dalessandro
Barbara Groth

Administrators Present

Peggy Lynch, Ed.D., Superintendent
Steve Ma, Associate Superintendent/Business Services
Terry King, Associate Superintendent/Human Resources
Rick Schmitt, Associate Supt./Educational Services
Susan D. Gleiforst, Recording Secretary
Becky Banning, Recording Secretary

Student Board Members Present

Jackie Brabyn, La Costa Canyon High School
Maggie Roberts, San Dieguito High School Academy
Melissa Sweet, Torrey Pines High School
Caylee Falvo, Sunset High School

Student Board Members Absent

Kelly Kean, Canyon Crest Academy

Guests

Ron Tackett	Debbie Bergman
Donna Gonzales	Mary Palmer
Karen Olson	Ray Bosko
David Greer	Joy Bischke
Lori Drury	Johnnie Tolen
Lori Wilson	Caroline Harrah
Toni Stadler	Stacey Candia
Robert Beeson	Sarah Close
Rosa Flores	Eulogio Flores
Deanna Moore	Allen Hudson
Steve Snedeker	Ray Clark
Rick Sleeper	Roberta Blank
June Andres	Judy Davis
Judy Partain	Barbara Fouts
Lauri Secrest	Sandra Madrigal
Jessica Schroeder	Miranda Greenburg
Nic Sidney	Kylie Welker
Melanie Black	Kristin Holbrook
Maureen Delapa	Sarah Moret
Jakki Schloss	Sandra Woodruff
Chi Shing Tsu	Adam Howard
Becca Spiegelman	Kylie Welker
Melanie Pollack	Bud Willey
Eric Crain	Danna Gunther
Diane Caren	Joanne Mackirdy
Phyllis Rosenbaum	Alexa Golden
Allie Scott	Ariel Rothbard
Albert Sweet	Jordan Bosstick
Deborah Cornsweet	Ellen Trester
Scott Hendries	

REPORT OF ACTION TAKEN
IN CLOSED SESSION

5.

There was no action taken in Closed Session.

APPROVAL OF MINUTES

6.

Moved by Mrs. Hergesheimer, seconded by Mrs. Groth, that the minutes of the Regular Meeting of October 19, 2006, be approved as written.

AYES: Dalessandro, Groth, Hergesheimer,
Rich, Friedman

ADVISORY VOTE: Brabyn, Kean, Roberts, Sweet

NOES: None

ABSENT: None

Motion unanimously carried.

NON-ACTION ITEMS

REPORT/STUDENT
BOARD MEMBERS

7B.

Maggie Roberts, San Dieguito High School Academy, reported on:

- Held a fundraiser for the Art Department
- Battle of the Bands is tonight with 16 bands competing
- Adopt a Family starts on November 27
- November 29 is the Family BBQ
- Nominating Convention is coming up in December
- Held their first iPOD Dance

Jackie Brabyn, La Costa Canyon High School, reported on:

- They won their homecoming game
- They held an "Injured Marine" fundraiser at lunchtime
- Math-a-thon to raise money for cancer
- Ride Bike to Work Day is the Friday after Thanksgiving
- The play, "Wait Until Dark" begins tonight

Caylee Falvo, Sunset High School, reported on:

- Had a fishing trip where students were able to interact
- Shared a "Time to Teach" program created for students to help them be successful and avoid distractions while doing their work; provided a handout.

Melissa Sweet, Torrey Pines High School, reported on:

- Homecoming activities took place from 10/23 – 10/27/06, part of which featured the visit of a Northern California band, among other activities. Homecoming Dance was a huge success, with over 50% of student population purchasing tickets.

- Survivor was 11/6 – 11/9/06; competed against LCC and won.
- Oct 12-14 had 4 students and Abby Brown, teacher, go to Illinois to present their new program called “Mathematica”.
- Held a t-shirt design contest; winner will have the shirt printed and sold at the student store.
- National Journalism convention in Nashville, Tennessee where the newspaper won 10th place and the Lit Mag won 1st place overall best in the nation.

TRUSTEE REPORTS
7C.

Mrs. Hergesheimer reported on:

- Attending Encinitas City School Liaison meeting on Oct 23rd
- Attending the LCC Carnival and parade
- Attending Sunset Back-to-School Night
- Attending Parent Rep Meeting on Monday
- Attending Nettie March’s retirement party
- Gave positive feedback on the new Aeries program

Mrs. Groth reported on:

- Attending the Adult School art show at Quail Gardens
- Attending Nettie March’s retirement party
- Attending Parent Rep Meeting on Monday
- Attending San Diego County School Board Meeting

Mrs. Rich reported on:

- Attending Nettie March’s retirement party
- Attending Sunset Back-to-School Night
- Attending North City West JPA meeting

Mrs. Dalessandro reported on:

- Attending Parent Rep Meeting on Oct 23rd
- Attending Nettie March’s retirement party
- Attending Sunset Back-to-School Night
- Attending a Board District party on Election Night

Mrs. Friedman reported on:

- Attending City of Encinitas City/School Liaison Meeting
- Attending Nettie March’s retirement party
- Positive Feedback on the Aeries student information program

SUPERINTENDENT'S REPORT
AND LEGISLATIVE UPDATE
7D.

Dr. Lynch congratulated Mrs. Friedman, Groth and Rich on their re-election. Welcomed and introduced Becky Banning as the new Executive Assistant to the Superintendent. Announced that the district is pleased with the passing of Prop 1D for modernization funding for the district. District has received new information from School Services California on the projected COLA for next year, which is expected to drop significantly.

Dr. Lynch also reported on Suburban Superintendents' Conference she attended earlier this month and provided the Trustees with conference materials.

Dr. Lynch reported on the following upcoming activities:

- December: First Interim Budget will be presented; will also bring an update and contract on a district-wide communications system, which would allow the district to communicate district-wide as well as school-to-school.
- Jan/Feb: Another update on budget/categorical funding
- November 27th: next North City West JPA meeting
- The CSBA Conference in San Francisco begins Nov 30th.
- Dec 6th is the retirement party for Sue Gleiforst, current Executive Assistant to the Superintendent, after 17 years of dedicated service.

MATHEMATICA
7E.

Ms. Abby Brown, math teacher at Torrey Pines High School, presented a virtual computerized Algebra system, which the students themselves have been testing. Three of her students, Shanoi Bandyopadhyay, Alyssa Beck and Jamie Ding demonstrated various aspects of the program and its astounding capabilities. Ms. Brown and students went to Illinois where they presented their new program to conference attendees, which included professors and engineers from all over the world.

**ACTION AGENDA/
CONSENT ITEMS**

Moved by Mrs. Dalessandro, seconded by Mrs. Groth, that items #8-24, and 11_B be approved as written.

AYES: Dalessandro, Groth, Hergesheimer,
Rich, Friedman

ADVISORY VOTE: Sweet

NOES: None

ABSENT: None

Motion unanimously carried.

HUMAN RESOURCES

CERTIFICATED PERSONNEL
8A.

Resignation
Earl “Joe” Eldred, Teacher, Resignation from Employment (revised), effective 11/01/06.

CLASSIFIED PERSONNEL
8B.

Employment
Banning, Becky, Executive Assistant to the Superintendent, effective 11/13/06; Bohy, Matthew, At-Will Employee, effective 9/5/06 through 1/19/07; Cesear, Austin, Student Worker, Nutrition Services, effective 9/06 through 6/07; Escobar, Maurico, School Bus Driver, effective 10/24/06; Hernandez, Yvonne, At-Will Employee, effective 10/9/06 through 1/25/07; Jones, William, At-Will Employee, effective 8/28/06 through 5/31/07; Kaye, Sarah, At-Will Employee, effective 9/20/06 through 12/14/06; Lat, Conrado, Custodian, effective 11/13/06; Michael Rawluk, At-Will Employee, effective 10/23/06 through 12/8/06; Karen Rockwell, At-Will Employee, effective 10/23/06 through 12/8/06; Rodriguez, Gerardo, Custodian, effective 11/2/06; Saavedra, Blanca, Nutrition Services Assistant I, effective 10/25/06; Shull, Marueen, Instructional Assistant, effective 10/16/06 through 6/15/07; Stickann, Keturah, At-Will Employee, effective 8/28/06 through 11/4/06; Titlow, Louise, At-Will Employee, effective 11/1/06 through 12/20/06.

Resignation
Gleiforst, Susan, Executive Assistant to the Superintendent, resigning for the purpose of retirement effective 12/18/06; Lazatin, Maria, Nutrition Services Assistant, effective 10/9/06.

SUPERINTENDENT

ACCEPTANCE OF GIFTS
9.

The Board accepted the following gifts:

<u>Gift/Donation</u>	<u>Donor’s Intent for Gift</u>	<u>Teacher/ Department</u>	<u>Site</u>
One golf cart with sun top and rear seat with automatic charger		Administration	TPHS
\$45.26		Administration	CCA
\$48.27		Administration	CCA

\$500.00		Administration	CCA
\$7,496.73	Science instructional materials	Science Dept.	TPHS
\$1,780.00	Tennis court maintenance	P.E.	TPHS
\$2,936.40	En Marcha workbooks for use in Spanish classes	Leonor Youngblood, Foreign Language	TPHS
\$4,000.00	To assist in the purchase of instructional curriculum (music) and instruments	Music/Band Program	CVMS
32" color TV and a VCR	For Caroline Cesena (teacher/SDA)	Caroline Cesena ROP teacher	SDA

APPROVAL OF FIELD TRIPS
10.

The Board approved the following field trips:

<u>Date of Field Trip</u>	<u>School</u>	<u>Name of Sponsor and Team/Club, etc.</u>	<u>Name and Purpose of Conference/Competition</u>	<u>Location</u>
4/11-4/15/07	TPHS	John Principi, Head Coach, Boys Lacrosse	Participate in "Best of the West" Lacrosse Tournament	St. Ignatius H.S. Redwood City, CA
2/23-2/24/07	CVMS	J. Yaeger	Performance and Workshop of Disney's Magic Music Days	Disneyland Anaheim, CA
11/08 – 11/11/06	CCA	Christopher Black Journalism	Participation in National Scholastic Journalism Convention	Nashville, TN
11/08 – 11/11/06	TPHS	Mia Boardman Smith Journalism	Participation in National Scholastic Journalism Convention	Nashville, TN
12/06-12/09/06	LCC	David Cassaw Boys Jr. Varsity Basketball	To compete in a junior varsity basketball tournament	Orange County, CA
12/11-12/16/06	LCC	David Cassaw Boys Jr. Varsity Basketball	To compete in a junior varsity basketball tournament	Orange County, CA
1/27-1/28/07	LCC	David Cassaw Boys Varsity Basketball	To participation in the Cathedral City Challenge – Varsity Boy's Basketball	Cathedral City, CA

EDUCATIONAL SERVICES

APPROVAL/RATIFICATION OF AGREEMENTS
11A.

The Board approved/ratified entering into the following agreement and authorized Eric R. Dill or Stephen G. Ma to execute the agreement:

- a) Encinitas Community Center for lease of facilities for the District Strategic Plan meeting on February 26, 2007, for an amount not to exceed \$175.00, to be expended from the General Fund 03-00.

APPROVAL OF SUPPLEMENTAL
SCHOOL COUNSELING
ONGOING PROGRAM
11B.

The Board approved the acceptance of the Supplemental School Counseling Grant Program funding and its assurances.

PUPIL SERVICES

APPROVAL/RATIFICATION OF
NON-PUBLIC AGENCY CONTRACTS
12.

The Board approved entering into the following non-public school/non-public agency master contracts, to be funded by the General Fund/Restricted 06-00, and authorized Eric R. Dill or Stephen G. Ma to execute all pertinent documents pertaining to this contract, contingent upon receipt of the signed documents and verification of insurance coverage:

- a) Perspectives Therapy, during the period July 28, 2006 through June 30, 2007.

APPROVAL/
RATIFICATION OF AGREEMENTS
13.

The Board approved/ratified entering into the following agreement, to be expended from the General Fund/Restricted 06-00, and authorized Eric R. Dill or Stephen G. Ma to execute the agreements:

- a) Hein Speech Language Pathology, Inc. to provide speech-language pathology services for special education students, during the period September 8, 2006 through June 30, 2007, for an amount not to exceed \$5,000.00, to be expended from the General Fund/Restricted 06-00.
- b) Signs of Silence Interpreting Services to provide interpreting services for hearing impaired students, parents and/or guardians, during the period October 1, 2006 through June 30, 2007, for an amount not to exceed \$3,000.00, to be expended from the General Fund/Restricted 06-00.
- c) Total Vision Care to provide developmental optometry services for special education students, during the period October 1, 2006 through June 30, 2007, for an amount not to

exceed \$2,000.00, to be expended from the General Fund/Restricted 06-00.

- d) Dr. David B. Granet to provide developmental vision assessments and/or direct treatments for special education students, during the period October 1, 2006 through June 30, 2007, for an amount not to exceed \$1,000.00, to be expended from the General Fund/Restricted 06-00.
- e) Interpreters Unlimited to provide interpreting services, during the period November 1, 2006 through June 30, 2007, for an amount not to exceed \$3,000.00, to be expended from the General Fund/Restricted 06-00.

BUSINESS

APPROVAL/ RATIFICATION OF AGREEMENTS 14.

The Board approved/ratified entering into the following agreements and authorized Eric R. Dill or Stephen G. Ma to execute the agreements:

- a) Cathedral Catholic High School for lease of facilities for the Torrey Pines High School Water Polo P.E. classes, during the period October 1, 2006 through December 20, 2006, for an amount not to exceed \$1,512.00, to be paid for by the Torrey Pines High School Foundation.
- b) University of California, San Diego for lease of facilities for the Torrey Pines High School Boys Water Polo Program, during the period August 15, 2006 through November 18, 2006, for an amount not to exceed \$7,483.71, to be paid for by the Torrey Pines High School Foundation.
- c) Roesling Nakamura Terada Architects to provide architectural and engineering services for miscellaneous maintenance projects as assigned, during the period November 15, 2006 through June 30, 2007, for an amount not to exceed \$30,000.00, to be expended from the General Fund 03-00, Deferred Maintenance Fund 14-00, Capital Facilities Fund 25-18 and Capital Facilities Fund 25-19.
- d) Grand Pacific Palisades Resort for lease of facilities for the La Costa Canyon High School English Department, on November 7, 2006, for an amount of \$1,220.64, to be expended from the General Fund/Restricted 06-00.

APPROVAL OF AGREEMENTS

15.

The Board approved/ratified entering into the following agreements and authorized Eric R. Dill or Stephen G. Ma to execute the agreements:

- a) Roesling Nakamura Terada Architects to provide design, contract document preparation and construction administration support for the Sports Team Room Facility at Torrey Pines High School, during the period October 1, 2006 through June 30, 2008, for an amount not to exceed \$40,000.00, to be expended from the Capital Facilities Fund 25-19.
- b) Roesling Nakamura Terada Architects to assist the District in the programming and site planning phases of the future Visual & Performing Arts Complex (VPAC) at Torrey Pines High School, during the period November 14, 2006 through June 30, 2007, for an amount not to exceed \$8,840.00, to be expended from the Capital Facilities Fund 25-19.

APPROVAL OF AMENDMENT
TO AGREEMENTS

16.

The Board approved amending the following agreements and authorized Eric R. Dill or Stephen G. Ma to execute the agreements:

- a) John Burnham and Company for additional insurance coverage utilizing the Owner Controlled Insurance Program for the San Dieguito Academy Media Center project, extending the agreement to November 30, 2006, and increasing the amount by \$1,293.00, to be expended from Mello Roos funds and State School Building Fund 35-00.
- b) Parsons Brinkheroff for additional Labor Compliance Program services for the San Dieguito Academy Media Center project and the Canyon Crest Academy project, increasing the amount by \$8,880.00, to be expended from Mello Roos funds and State School Building Fund 35-00.
- c) Goldfield Stage & Company, increasing extracurricular transportation rates by 5%, as allowed in the contract, for the 2006-07 school year.
- d) North County Student Transportation, increasing extracurricular transportation rates by 5%, as allowed in the contract, for the 2006-07 school year.

APPROVAL OF CHANGE ORDERS
17.

The Board approved the following change orders to the contract, and authorized Eric R. Dill to execute the change orders:

- a) Approve change order number 1 to the Installation of a Sound System at Canyon Crest Academy Theatre project B2006-03, contract entered into with SimplexGrinnell LP, increasing the contract time by 384 calendar days
- b) Approve change order number 1 to the Refurbish Restrooms at Earl Warren Middle School, contract entered into with Fordyce Construction, increasing the contract time by 91 calendar days and decreasing the contract amount by \$1,069.00.
- c) Approve change order number 2 to the Replace Heating Unit at Building 1200 at La Costa Canyon High School, contract entered into with AMS America, Inc. dba Southcoast Heating & Air Conditioning, increasing the contract time by 91 calendar days.

APPROVAL OF
CHANGE ORDERS/CCA
18.

The Board approved Change Order Number 13 to the following bid packages for the Canyon Crest Academy project, to be expended from Mello Roos funds, State School Building Fund 35-00, and Other Building Fund 21-09, and authorized Eric R. Dill to execute the change orders:

- a) Bid Package #5 (masonry & veneer system) – New Dimension Masonry, Inc., increasing the contract time by 471 calendar days and decreasing the contract amount by \$89,132.00.
- b) Bid Package #15 (flooring-resilient flooring and carpet) – Pro Installations, Inc., d/b/a Spectra Contract Flooring, increasing the contract time by 471 calendar days and decreasing the contract amount by \$7,537.00.

ACCEPTANCE OF
CONSTRUCTION PROJECTS
19.

The Board accepted the following construction projects as complete, pending the completion of a punch list, and authorized the administration to file a Notice of Completion with the County Recorders Office:

- a) Installation of a Sound System at Canyon Crest Academy project B2006-03, contract entered into with SimplexGrinnell LP.
- b) Refurbish Restrooms at Earl Warren Middle School project B2006-27, contract entered into with Fordyce Construction, Inc.

- c) Replace Heater Unit at Building 1200 at La Costa Canyon High School project B2006-26, contract entered into with AMS America, Inc. dba Southcoast Heating & Air Conditioning.
- d) Cabling Installations District Wide project B2004-16, contract entered into with Fredricks Electric, Inc.

ACCEPTANCE OF CONSTRUCTION PROJECTS/CCA
20.

The Board accepted the following projects comprising the Canyon Crest Academy project as complete, pending the completion of a punch list, and authorized the administration to file a Notice of Completion with the County Recorders Office:

- a) Bid Package #5 (masonry & veneer system) – New Dimension Masonry, Inc.
- b) Bid Package #15 (flooring-resilient flooring and carpet) – Pro Installations, Inc., d/b/a Spectra Contract Flooring.

AUTHORIZATION TO REDUCE RETENTION WITHHELD
21.

The Board authorized the administration to reduce the retention being withheld from payments to the following companies for the Canyon Crest Academy project, from 10% to 5%, as authorized under the terms and conditions of the contract.

- a) T. B. Penick & Sons, Inc., bid package #4 (reinforcing, cast-in-place concrete, precast concrete, membrane water-proofing, chain link fence).

APPROVAL OF 2006-07 BELL SCHEDULES
22.

The Board approved 2006-07 school bell schedules for Carmel Valley, Diegueno, Earl Warren, Oak Crest Middle Schools, and Canyon Crest Academy, La Costa Canyon, San Dieguito Academy, Sunset Continuation, and Torrey Pines High Schools.

APPROVAL OF 2006-07 & 2007-08 YEAR-ROUND CALENDARS / NORTH COAST ALTERNATIVE HIGH SCHOOL
23.

The Board approved the 2006-07 & 2007-08 year-round calendars for North Coast Alternative High School.

APPROVAL OF BUSINESS REPORTS
24.

The Board approved the following business reports:

- a) Purchase Orders – 271722-770040
- b) Instant Money – 10/10/06 – 11/6/06
- c) Membership Listing – 10/10/06 – 11/6/06

DISCUSSION AGENDA/ACTION ITEMS

APPROVAL OF SALARY ADJUSTMENT / NON-REPRESENTED GROUPS

- a) Supervisory Employees
 - b) Confidential Employees
 - c) Management Employees
 - d) Superintendents
- 25.

Motion by Mrs. Groth, second by Mrs. Dalessandro, that the Board of Trustees approve a salary increase of 5.92% for the following non-represented employees, retroactive to July 1, 2006, and adopt the Board Policies reflecting the above salary increase, as follows:

- a) Policy 4541, "Supervisory Employees' Salary Schedule"
- b) Policy 4241.2, "Confidential Employees' Salary Schedule"
- c) Policy 4341.1, "Management Employee's Salary Schedule"
- d) Superintendents (per contracts)

AYES: Dalessandro, Groth, Hergesheimer,
Rich, Friedman

ADVISORY VOTE: Sweet

NOES: None

ABSENT: None

Motion unanimously carried.

ORGANIZATIONAL MEETING OF THE BOARD OF TRUSTEES/ DECEMBER 14, 2006

26.

Motion by Mrs. Hergesheimer, second by Mrs. Groth, that the Board of Trustees approve the Organizational Meeting to be held on Thursday, December 14, 2006, at 6:30 p.m., in the District Office Board Room.

AYES: Dalessandro, Groth, Hergesheimer,
Rich, Friedman

ADVISORY VOTE: Sweet

NOES: None

ABSENT: None

Motion unanimously carried.

COMMUNITY FACILITIES DISTRICT NO. 95-1/ Annexation No. 13 / ADOPTION OF RESOLUTION CERTIFYING ELECTION RESULTS (Terrazo- Bougainvillea/ A 21-Single Family Home Subdivision / Johnson Communities of Southern California, LLC - Del Mar Mesa)

27.

Motion by Mrs. Dalessandro, second by Mrs. Groth, that the Board adopt the attached Resolution Certifying the Results of the Election with Respect to Community Facilities District No. 95-1, Annexation No. 13 of the San Dieguito Union High School District.

AYES: Dalessandro, Groth, Hergesheimer,
Rich, Friedman

ADVISORY VOTE: Sweet

NOES: None

ABSENT: None

Motion unanimously carried.

CLOSED SESSION

28.

Closed session will be held after item # 36.

INFORMATION ITEMS

BUSINESS SERVICES
UPDATE
29.

Mr. Ma reported on the following item:

- Met with residents of the San Dieguito Academy neighborhood to review the Performing Arts Center and zoning issues, and to report on the progress of the Performing Arts building.

EDUCATIONAL SERVICES
UPDATE
30.

Mr. Schmitt reported on the following item:

- Thanked the Board for reading all School Site Plans; the plans will return at the December meeting for possible approval.

HUMAN RESOURCES
UPDATE
31.

Mrs. King reported on the following item:

- BTSA Professional Seminars

SCHOOL SITE PLANS
32.

This was presented to the Board and will return for possible approval.

PROPOSED DATES/
2007 BOARD MEETINGS
33.

Dr. Lynch mentioned a possible change in the date selected for the August meeting; she requested the Board check all dates and let the Administration know of any possible changes. This will return at the December meeting for approval.

POLICY 1312.3 and 1312.3/AR-1,
"UNIFORM COMPLAINT
PROCEDURES"
34.

This was brought to the Board for information and will return in December for adoption.

PUBLIC COMMENTS
35.

Scott Hendries, David Greer, Ron Tackett, Marty Palmer, Danna Gunther, Lori Wilson, Bob Beeson, Debbie Bergman, and Robin Wilson addressed the Board regarding revisions to their current district retirement benefits for CSEA union members.

FUTURE AGENDA ITEMS
36.

There were no future agenda items.

CLOSED SESSION
28.

The Board recessed to Closed Session at 7:49 p.m.

- a. To consider personnel issues, pursuant to Government Code Sections 11126 and 54957 (limited to consideration of the appointment, employment, evaluation of performance, discipline/release;

dismissal of a public employee or to hear "complaints or charges brought against such employee by another person or employee unless the employee requests a public session").

- b. Conference with Labor Negotiators, pursuant to Government Code Sections 54957.8.

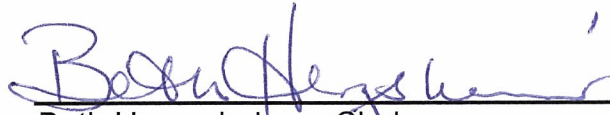
Agency negotiators: Superintendent
Associate Superintendent/Educational Services
Associate Superintendent/Human Resources
Associate Superintendent/Business Services

Employee organizations:
San Dieguito Faculty Association/
Classified School Employees Association

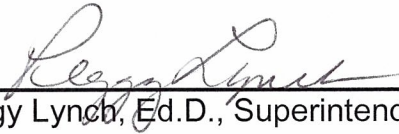
- c. To conference with legal counsel - potential litigation, significant exposure to litigation pursuant to subdivision (b) Section 54956.95.

ADJOURNMENT
37.

There being no further business to come before the Board, the meeting was adjourned at 8:12 p.m.



Beth Hergesheimer, Clerk



Peggy Lynch, Ed.D., Superintendent



SAN DIEGO COUNTY OFFICE OF EDUCATION

6401 LINDA VISTA ROAD, SAN DIEGO, CALIFORNIA 92111-7399 (858) 292-3500

Superintendent of Schools
Randolph E. Ward, Ed.D.


RECEIVED

AUG 22 2006

August 18, 2006

SDUHSD SUPERINTENDENT

To: Clerks of Governing Boards
Chief Administrative Officers

From: Randolph E. Ward 
County Superintendent of Schools

Re: Organizational Meetings of Governing Boards

The Education Code requires that governing boards hold an annual organizational meeting for the purpose of establishing meeting dates and electing officers. The following information and the attached forms are provided to assist you in fulfilling your district's legal requirements in connection with this meeting. Please note that regular business of the Board may also be conducted at the annual organizational meeting.

Date of Annual Organizational Meeting

Education Code sections 35143 and 72000 provide that:

- The governing board of each school and community college district shall hold an annual organizational meeting. In 2006, the meeting shall be held between **December 1 and December 15**, inclusive.
- The day and time of the annual organizational meeting shall be selected by the board at its regular meeting held immediately prior to December 1, unless otherwise provided by rule of the governing board.
- Within 15 days prior to the date of the annual organizational meeting, the clerk of the board shall notify all members in writing of the date and time selected for the meeting.
- If the board fails to select a day and time for the annual organizational meeting, the County Superintendent of Schools shall designate the day and time of the meeting and shall notify all members in writing.
- The board shall notify the County Superintendent of Schools of the day and time selected.

Please complete and return to the San Diego County Office of Education the *Notice of December 2006 Organizational Meeting of the Governing Board* provided on page 4.

Board of Education

AGENDA ITEM 7a – 7j

Nick Aguilar Susan Hartley Sharon C. Jones Robert J. Watkins John Witt

SERVICE AND LEADERSHIP

Election of Board Officers

- Education Code section 35022 provides that every school district governing board consisting of five or more members shall elect at its organizational meeting a president from among its members. The governing board of a school district shall also elect one of its members as clerk of the district.
- Education Code section 72000 states that the governing board of a community college district shall organize by electing a president, from its members, and a secretary.

Board Meeting Dates

- Education Code sections 35140 and 72000 require that the governing board shall fix the time and place for its regular governing board meetings.
- In 2007, the annual organizational meeting must be held between December 7 and December 21, inclusive.
- Government Code sections 6700 and 6702 establish the following holidays in California:
 1. Every Sunday
 2. January 1st, New Years Day
 3. The third Monday in January known as Dr. Martin Luther King, Jr. Day
 4. February 12th, known as Lincoln Day
 5. The third Monday in February, Washington Day
 6. March 31st known as Cesar Chavez Day
 7. The last Monday in May, Memorial Day
 8. July 4th, Independence Day
 9. First Monday in September, Labor Day
 10. September 9th, known as Admission Day
 11. The second Monday in October known as Columbus Day
 12. November 11th, known as Veterans Day
 13. December 25th
 14. Good Friday from 12 noon until 3:00 p.m.*
 15. Every day appointed by the President or Governor for a public fast, thanksgiving, or holiday
 16. Every Saturday from noon to midnight
- Government Code section 6701 provides that if January 1, February 12, March 31, July 4, September 9, November 11, or December 25 falls upon a Sunday, the Monday following is a holiday. If November 11 falls upon a Saturday, the preceding Friday is a holiday.

Please complete and return to the County Office of Education the *Notice of Regular Governing Board Meetings* provided on page 5.

*Subsection was declared unconstitutional in case of Mandel v. Hodges (1976).

Statement of Facts, Roster of Public Agencies Filing

- Government Code section 53051 requires that the Secretary of State and the clerk of each county establish and maintain a Roster of Public Agencies.
- The *Statement of Facts, Roster of Public Agencies Filing* must be completely filled out, dated, signed, and filed as follows:
 - **annually** with the Assessor/Recorder/County Clerk even if there is no change in the governing board or district information, but does not need to be filed with the Secretary of State's office unless there is a change.
 - within ten days with the Secretary of State and the San Diego Assessor/Recorder/County Clerk **whenever there is a change** in the officers of the board or the names or addresses of governing board members or school districts. The Secretary of State requires that the specific nature of the change be stated, e.g., "change of officers," "new board member" (not "annual update" or "organizational meeting").
 - copy sent to the San Diego County Office of Education.

Please complete and submit the *Statement of Facts, Roster of Public Agencies Filing* according to the instructions on page 6. This form is provided as page 7 of this letter and is also available online at <www.ss.ca.gov/business/sf/forms/np-sf-405.pdf>.

Oath of Office

The California Constitution, Article 20, Sec. 3, Education Code section 60, and Government Code section 1360 state that:

- All public officers, before they enter upon the duties of their respective offices, shall take and subscribe to an oath or affirmation.
- The oath may be administered by a governing board member, a district superintendent, a principal of a school, or any person authorized in Education Code section 60.

Please administer the oath of office to newly elected or appointed governing board members and submit copies as directed on page 8.

This letter and its attachments are available on the San Diego County Office of Education Web site at <www.sdcoe.net/business/legal/>. If you have questions regarding any of the information provided above, contact Peg Marks, legal services analyst, at (858) 292-3746 or via e-mail to pmarks@sdcoe.net.

Attachments

NOTICE OF REGULAR GOVERNING BOARD MEETINGS 2006-2007

Please complete after selection of regular meeting dates and send to:

Peg Marks
Legal Services, Room 609
San Diego County Office of Education

Listed below are the regular governing board meetings scheduled for 2006-2007:

School District: _____

Dates of regular governing board meetings: _____
(provide all dates or attach list)

Meeting times: _____

Meeting location(s): _____

Clerk/Secretary to the Governing Board

Date

STATEMENT OF FACTS, ROSTER OF PUBLIC AGENCIES FILING
Form NP/SF - 405 (Revised 03/2005)

Pursuant to Government Code § 53051, the governing body of each public agency shall file with the Secretary of State and also with the San Diego County Clerk, Form NP/SF - 405 (Rev. 03/2005), *Statement of Facts, Roster of Public Agencies Filing*. This requirement includes school and community college districts, county offices of education, and JPA boards. It is recommended that charter schools also file this form.

Within 10 days after any change in the facts required on this form, an amended statement containing the correct information must be filed. This roster is declared to be a public record.

The proper filing of the *Statement of Facts, Roster of Public Agencies Filing* protects the governing board of a local agency in lawsuits under the California Tort Claims Act. Longer statutes of limitations for filing lawsuits apply to districts that fail to file amended statements in a timely manner.

A copy of the *Statement of Facts, Roster of Public Agencies Filing* is attached for your use. This form is also available online at <www.ss.ca.gov/business/sf/forms/np-sf-405.pdf>.

Please submit completed copies as follows:

1. Original to: Secretary of State
P.O. Box 944225
Sacramento, CA 94244-2250

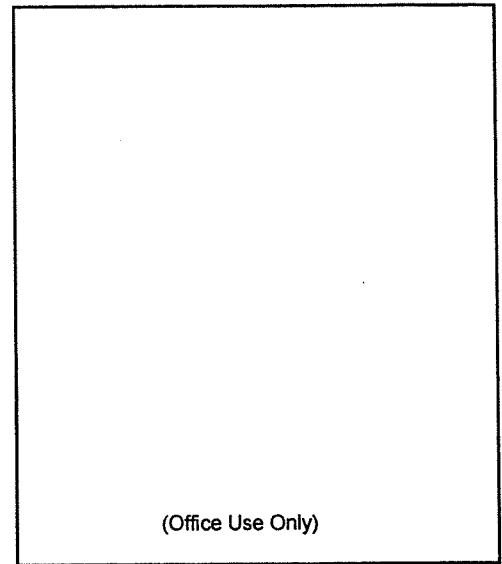
2. Copy to: Gregory J. Smith
Assessor/Recorder/County Clerk
1600 Pacific Highway, Room 260
San Diego, CA 92101

3. Copy of district filing
(for information) to: Peg Marks
Legal Services, Room 609
San Diego County Office of Education



State of California Secretary of State

STATEMENT OF FACTS ROSTER OF PUBLIC AGENCIES FILING (Government Code Section 53051)



(Office Use Only)

Instructions:

1. Complete and mail to: Secretary of State,
P.O. Box 942877, Sacramento, CA 94277-0001 (916) 653-3984
2. A street address must be given as the official mailing address or as
the address of the presiding officer.
3. Complete addresses as required.
4. If you need additional space, please include information on an 8½ X 11 page.

New Filing Update

Legal name of Public Agency: _____

Nature of Update: _____

County: _____

Official Mailing Address: _____

Name and Address of each member of the governing board:

Chairman, President or other Presiding Officer (Indicate Title): _____

Name: _____ Address: _____

Secretary or Clerk (Indicate Title): _____

Name: _____ Address: _____

Members:

Name: _____ Address: _____

Name: _____ Address: _____

Name: _____ Address: _____

Name: _____ Address: _____

Name: _____ Address: _____

Date: _____
Signature

Typed Name and Title


San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: November 28, 2006

BOARD MEETING DATE: December 14, 2006

**PREPARED AND
SUBMITTED BY:** Peggy Lynch, Ed.D.,
Superintendent 

SUBJECT: Proposed Dates for 2007 Board Meetings

EXECUTIVE SUMMARY

Attached are proposed dates for the Regular Meetings of the Board of Trustees for 2007.

SUMMARY

The administration recommends that the Board adopt the proposed dates for the 2007 meetings.

FUNDING SOURCE

N/A

PL/sg
Attachment

DRAFT

**PROPOSED DATES FOR
2007 BOARD MEETINGS**

**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT
BOARD OF TRUSTEES**

Following are the dates for the regularly scheduled meetings of the Board of Trustees of the San Dieguito Union High School District for the 2007 calendar year:

January 18

February 1 and 15 (2/16 is Lincoln Day)

March 1 and 15

April 5 (Spring Break is 4/10 through 4/14)

May 3 and 17

June 7 and 21

July 19

August 23

September 6 and 20

October 4 and 18

November 8

* December 13 (CSBA is Nov. 29 to Dec. 1 in S.D.)

* The December meeting is moved to accommodate the Annual CSBA Conference and the adoption of the First Interim Budget Report.

/bb

Revised: 12/12/06

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 6, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Terry King JK
Associate Superintendent/Human Resources

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: APPROVAL OF CERTIFICATED and
CLASSIFIED PERSONNEL

EXECUTIVE SUMMARY

Please find the following Personnel actions attached for Board Approval:

Certificated

Employment
Leave of Absence
Resignation
Termination

Classified

Employment
Change in Assignment

RECOMMENDATION:

It is recommended that the Board approve the attached Certificated Personnel Actions.

FUNDING SOURCE:

General Fund

dr

PERSONNEL LIST

CERTIFICATED PERSONNEL

Employment

1. Stephen Annest, 60% Temporary Teacher, effective 12/11/06 through 3/30/07.
2. Jennifer Leach, 100% Temporary Teacher, for the remainder of the 2006-07 school year, effective 12/04/06 through 6/15/07.
3. Joseph Skinner, 80% Temporary Retired Teacher, for the remainder of Semester I/2006-07 school year, effective 11/13/06 through 1/24/07.

Leave of Absence

1. Shanon Hoskins, Teacher, 40% Unpaid Leave of Absence (60% assignment) for the remainder of the 2006-07 school year, effective through 6/15/07.
2. Mary Ann Rall, Teacher, 100% Unpaid Leave of Absence for child-rearing purposes, effective 12/11/06 through 3/30/07.

Resignation

1. Alex Finlayson, Temporary Teacher, Resignation from Employment, effective 11/17/06.

Termination

1. Michael Brewer, Temporary Teacher, Termination from Employment, effective 1/24/07.

CLASSIFIED PERSONNEL

Employment

1. Cooper, Cheryl, Instructional Assistant, effective 12/5/06
2. Garcia, Adriana, Instructional Assistant-Bilingual, effective 11/17/06
3. Hendricks, Amy, Instructional Assistant-Bilingual, effective 12/4/06
4. Nalven, Joseph, At-Will Employee, effective 8/31/06 through 12/14/06
5. Reilly, Hilda, Instructional Assistant-Bilingual, effective 11/13/06
6. Sievert, Sara, Instructional Assistant Severely Handicapped, effective 11/28/06
7. Tamburrino, Sean, At-Will Employee, effective 11/6-9, 2006

Change in Assignment

1. Bostwick, Linda, from .050% Nutrition Services Assistant I to 43.75%, effective 11/13/06
2. Magana, Joe, from Custodian to Custodian Crew Leader, effective 10/30/06 through 11/13/06


San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 6, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Terry King 
Assistant Superintendent/Human Resources

SUBMITTED BY: Peggy Lynch, Ed. D.

SUBJECT: Membership Agreement with LA Fitness

EXECUTIVE SUMMARY

As part of the San Dieguito Union High School District's employee wellness effort, it is proposed that the District enter into a corporate membership agreement with a local athletic club. LA Fitness will honor reduced membership and child care fees to all District employees and dependents in exchange for a corporate fee. This fee will be reimbursed to the District by the County JPA, as the JPA supports preventative employee wellness programs.

Upon approval of the corporate membership, LA Fitness will reduce to the corporate rate the fees of current members who are San Dieguito Union High School District employees.

RECOMMENDATION:

It is recommended that the Board of Trustees approve the attached contract for a corporate membership with LA Fitness.

FUNDING SOURCE:

County JPA

dr



L A | F I T N E S S .

Date: 12-3-06

Company Name: SDUHS

Contact Person: Terry King

Address: 710 Encinitas Blvd.

City: Encinitas State: CA Zip: _____

Email Address: terry.king@sduhsd.net

Phone #: (760) 753-6491 x5566

The following provides the terms of the agreement between San Diego UHS (hereinafter, "Company") and L.A. Fitness International, LLC ("L.A. Fitness"). The term of this agreement shall be for one year, commencing on _____ and expiring on _____ (the "Term").

Company agrees to pay L.A. Fitness the bulk sum of \$2,500 plus any applicable sales tax (all prices and rates quoted herein may be subject to sales tax, depending on state of enrollment). Under this Agreement, Company employees will be eligible to join LA Fitness during the Term, at the rate of \$0 initiation and \$29.99 per month.

Through the term of this Agreement, employees will be permitted racquetball and basketball court use at an additional charge of \$5.00 per month. Vouchers will be issued to Company which should be distributed to the employees that will join. **Company employees must present said vouchers upon enrollment in order to redeem the preferential pricing.** Company agrees to distribute promotional materials to be provided by L.A. Fitness.

The Company employees are responsible for enrolling themselves, and any eligible family members residing at the same address, by entering into a current L.A. Fitness membership agreement as a condition to becoming a member. The employee pays the initiation fee (if applicable), plus first and last month's dues, plus any add-on fees, at the time of enrollment and must pay all monthly fees by electronic funds transfer ("EFT"). If the employment of such employee is terminated, the employee may continue his/her monthly dues membership without interruption until the membership is terminated in accordance with the terms and conditions of the membership agreement. The employee may terminate the monthly dues membership at any time by giving L.A. Fitness a written notice in accordance with the terms of the membership agreement. Employees, as well as the employees' family and guests, must abide by all terms and provisions, club rules, club regulations, and membership policies per the membership agreement or the membership may be revoked.

Company employees may select the following additional options:

Additional Family Member:

- \$49 initiation, plus prepay \$29.99 first and \$29.99 last month's dues per family member.
- This membership must be paid from same account as the employee.
- Family member is defined as a spouse, significant other, or child (14-22 years old) living at the same address.

Kids Klub (Babysitting) Membership:

- \$0 initiation, plus prepay \$10 first and last month's dues per child.
- First and last month's dues are required to be paid at time of enrollment.
- Or pay one year in full for \$120 per child

*CORPORATE PROGRAM EXPIRES AT THE END OF THE ONE YEAR TERM. Employees will remain enrolled at L.A. Fitness if Company elects not to renew the account as long as employee continues to pay the monthly dues. Individual members may elect to continue to pay for their own monthly dues beyond the term of their

employment with Company. Individual memberships may also be put on freeze for a fee, or quit with written notice, consistent with current L.A. Fitness membership policies.

Rate and membership is based on state of enrollment.

- Monthly dues for Texas, California, Oregon and Washington \$29.99
- Monthly dues for New York \$49.99, initiation \$99.
- All other states \$34.99

There is an extra fee for additional optional services such as: Racquetball and Basketball courts, Personal Trainers, Beverage/Juice Bar, Pro Shop, Leagues, and other vendor services available to members.

Vouchers will expire at the end of the Term, have no cash value and will not be replaced if lost or stolen.

No other discounts or refunds apply to this offer unless explicitly stated above.

Please sign below to confirm your acceptance of these terms and participation in our Corporate Wellness Program. If this agreement is not signed today, this offer expires December 31, 2006.

Company name:

San Dieguito Union High School District L.A. FITNESS INTERNATIONAL, LLC

Signature

Terry King

Name

Authorized Representative of the Company

Associate Superintendent

Title

Date: _____

Signature

Name

Certified Wellness Representative

Date: Dec. 03-2006


San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 7, 2006

BOARD MEETING DATE: December 14, 2006

**PREPARED AND
SUBMITTED BY:** Peggy Lynch, Ed.D.,
Superintendent 

SUBJECT: ACCEPTANCE OF GIFTS/DONATIONS

EXECUTIVE SUMMARY

The district administration is requesting acceptance of gifts/donations to the district, as shown on the attached report.

RECOMMENDATION:

The administration recommends that the Board accept the gifts/donations to the district, as shown on the attached list.

FUNDING SOURCE:

Not applicable

PL/sg
Attachment

AGENDA ITEM: 11

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

GIFTS/DONATIONS REPORT

Date: **December 14, 2006**

<u>Gift/ Donation</u>	<u>Name of Donor</u>	<u>Donor's Intent for Gift</u>	<u>Department/ Staff Member</u>	<u>Site</u>
\$1,500.00	Keane Studios			CCA
\$1,600.00	SDA Foundation	To renew the Turnitin software for the Library/ Media Center	Library/Media Center	SDA
\$300.00	Brian & Diane Holker	Computers	Technology/Admin.	EWMS
\$2,000.00	TPHS Foundation	Ten drops for Room 401, College and Career Center	Technology/Admin.	TPHS
\$3,400.00	Friends of the Library, M Tostado, President	To purchase a mobile cart for a computer, Scanner, and color laser printer	Technology/Admin.	TPHS
\$2,303.78	TPHS Foundation	Spanish workbooks – Vista Comerciales	Foreign Language	TPHS
\$12,806.02	TPHS Foundation	Three OptiPlex Pentiums and 33 flat panel Monitors for Publications Lab	Journalism Dept.	TPHS
\$17,700.00	William & Connie Beckman	To purchase on-line web subscriptions chosen by the TPHS Library/Media teacher	Library/Media Center	TPHS
\$4,500.00	LCC Athletic Boosters	For Boys Water Polo pool use	P.E. Department	LCCHS
\$30,000.00	CCA Foundation	To fund artists for CCA Envision	Envision Program	CCA

<u>Gift/ Donation</u>	<u>Name of Donor</u>	<u>Donor's Intent for Gift</u>	<u>Department/ Staff Member</u>	<u>Site</u>
\$2,070.00	SDA Foundation	To cover payroll expenses for Scott Graban, Theatre Tech, for October 2006.	Administration	SDA
\$1,471.89	OC Parent Foundation	(\$1,471.89) - To purchase 37 Learning Microsoft Office 2003 for Tech.; (\$172.96) - for the Counseling Dept.	Technology and Counseling	OCMS
\$2,811.00	OC Parent Foundation	For various departments: science, art, history, Read 180 Program & Media Center		OCMS
\$386.26	United Way	CCA - \$8.59; SDA - \$350.09, Sunset - \$27.18, TPHS - \$0.40		Various
\$66.69	Richard Huddleston			SDA
\$393.30	SDA Foundation	For fringe benefit portion of Theater Tech's salary	Admin.	SDA

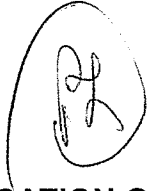
San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 7, 2006

BOARD MEETING DATE: December 14, 2006

**PREPARED AND
SUBMITTED BY:** Peggy Lynch, Ed.D.,
Superintendent 

SUBJECT: APPROVAL/RATIFICATION OF FIELD TRIPS

EXECUTIVE SUMMARY

The district administration is requesting approval/ratification of the out-of-state or overnight field trips, as shown on the attached report.

RECOMMENDATION:

The administration recommends that the Board approve/ratify the out-of-state and overnight field trips, as shown on the attached report.

FUNDING SOURCE:

See attached report.

PL/bb
Attachment

AGENDA ITEM: 12

**SDUHS FIELD TRIP REPORT
BOARD MEETING
DECEMBER 14, 2006**

Date(s) of Field Trip	School	Sponsor, Last	First	Team / Club	# of students	# of Chaperones	Purpose / Conference Name	City	St	Loss of Class Time	\$ Cost *
11/20 - 11/26/06	TPHS	Harrah	Jim	Volleyball Team	16	4	CIF State Tournament	Fresno, Bakersfield	CA	N/A	TBD
11/24 - 11/25/06	TPHS	Thorne	Brent	Cross Country	16	3	CIF State Finals	Fresno	CA	N/A	1,000.00
1/5 - 1/7/07	SDA	Leonard	Kerri	Debate Team	35	9	Debate Competition	Fullerton	CA	N/A	N/A
1/12 - 1/14/07	SDA	Sasho	Sharon	Drama Club	25	3	State Theatre Festival	Fontana	CA	N/A	N/A
2/3 - 2/4/07	TPHS	Chodorow	Scott	Cheer Team	31	10	Cheer Competition	Ontario	CA	N/A	N/A
2/17 - 2/19/07	SDA	Leonard	Kerri	Debate Team	12	2	Debate Competition	Emeryville	CA	N/A	N/A
3/2 - 3/4/07	SDA	Broemmelsiek	Jocelyn	Science Dept, Marine Biology	30	4	Catalina Island Marine Institute	Avalon	CA	N/A	N/A
3/23 - 3/25/07	TPHS	Chodorow	Scott	Cheer Team	31	10	Cheer Competition	Las Vegas	NV	N/A	N/A
4/12 - 4/14/07	LCC	Hartley	Dallas	Boys Lacrosse	30	4	Tournament	San Francisco	CA	N/A	N/A
04/12 - 4/15/07	TPHS	Smith	Mia Board	Journalism	45	2	National Journalism Conference	Denver	CO	N/A	N/A
4/27 - 4/28/07	LCC	Brubaker	Mark	Boys Volleyball	14	5	Varsity Tournament	Redondo	CA	N/A	N/A
5/25 - 5/28/07	TPHS	Herron	Marcus	Music Program	50	5-10	Judging procedures	San Francisco	CA	N/A	N/A

* Dollar amounts are listed only when district/site funds are being spent. Other activities are paid for by student fees or ASB funds.

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 6, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Mike Coy
Director of Educational Technology

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: ADOPTION OF RESOLUTION/CONNECT ED

EXECUTIVE SUMMARY

Currently, the district has a home dialer system located at 4 high school sites and 4 middle school sites. The dialer is used for attendance calling and to do school "all calls" to send information home to parents. No system is available at Sunset/North Coast and we do not have the ability to do a district wide "all call" from the district. The new system will provide service to all sites and have the ability to do a district wide "all call" should the need arise.

The proposal from the NTI group has a total cost of \$46,420.40. This is a yearly fee and includes a one time setup charge of \$2,000.

The second year charge to the district is estimated to be \$3.60 per student (\$44,420.40).

RECOMMENDATION:

It is recommended that the Board adopt the attached resolution authorizing contracting pursuant to cooperative bid and award documents from the Vista Unified School District for the provision of a parent notification system, for an annual amount not to exceed \$46,420.40, and authorize Eric R. Dill or Stephen G. Ma to execute the necessary documents.

FUNDING SOURCE:

General Fund/Restricted 06-00, Grant Resource Code 7397

AGENDA ITEM: 13

RESOLUTION AUTHORIZING CONTRACTING)
PURSUANT TO COOPERATIVE BID AND AWARD)
DOCUMENTS FROM THE VISTA UNIFIED)
SCHOOL DISTRICT)

On motion of Member _____, seconded by Member _____, the following resolution is adopted:

WHEREAS, the Vista Unified School District has conducted a cooperative bid process which named the San Dieguito Union High School District as a District which may purchase or contract under that bid at the same price and upon the same terms and conditions as the Vista Unified School District, and

WHEREAS, sealed bids were timely filed at the Vista Unified School District, 1234 Arcadia Ave., Vista, CA 92084, and

WHEREAS, said bids were opened and publicly read aloud at the time and place specified in the Notice to Bidders, and it was determined that the low bidder for the provision of a Parent Notification System was The NTI Group, Inc. (f/k/a Notification Technologies, Inc.), who was thereafter awarded the bid, and

WHEREAS, the San Dieguito Union High School District wishes to purchase or contract for a Parent Notification System, and

WHEREAS, this Board has determined it to be in the best interests of the District to contract for the above stated item from the bid awarded by Vista Unified School District,

NOW THEREFORE BE IT RESOLVED, ORDERED AND DECLARED that the contract for purchase of a Parent Notification System in an amount no to exceed Forty Six Thousand Four Hundred Twenty and 40/100 Dollars (\$46,420.40), is hereby authorized and approved and is subject to all terms, conditions and documents as specified in the Vista Unified School District's bid and award documents.

BE IT FURTHER RESOLVED, ORDERED AND DECLARED that Eric R. Dill, Executive Director, Business Services, is hereby authorized to execute the necessary contract documents with The NTI Group, Inc. (f/k/a Notification Technologies, Inc.) naming the District as the contracting party.

PASSED AND ADOPTED by the Governing Board of the San Dieguito Union High School District of San Diego County, California, this 14th day of December, 2006, by the following vote:

AYES:

NOES:

ABSENT:

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 5, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Eric R. Dill, Executive Director, Business Services
Steve Ma, Associate Superintendent/Business

SUBMITTED BY: Peggy Lynch, Ed.D.,
Superintendent

SUBJECT: APPROVAL/RATIFICATION OF
PROFESSIONAL SERVICES CONTRACTS/
BUSINESS

EXECUTIVE SUMMARY

The attached Professional Services Report/Business summarizes four contracts totaling \$108,280.76, or as noted on the attachment.

RECOMMENDATION:

The administration recommends that the Board approve and/or ratify the contracts, as shown in the attached Professional Services Report.

FUNDING SOURCE:

As noted on attached list.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

BUSINESS - PROFESSIONAL SERVICES REPORT

Date: 12-14-06

<u>Contract Effective Dates</u>	<u>Consultant/ Vendor</u>	<u>Description of Services</u>	<u>School/ Department Budget</u>	<u>Fee Not to Exceed</u>
11/28/06 – 02/09/07	Cathedral Catholic High School	Lease of facilities for Canyon Crest Academy Girls Water Polo practice	Canyon Crest Academy Foundation	\$7,875.00
12/31/06 – 12/31/07	En Pointe Technologies	Provide Microsoft Office master school subscription licenses	General Fund 03-00	\$100,405.76
11/06/06 – 01/26/07	Carmel Valley Recreation Center	Lease of facilities for the San Dieguito Adult School Senior Fitness Class	N/A	N/A
12/15/06 – until mutual termination	YMCA of San Diego County for the branch of Magdalena Ecke Family YMCA	For the Transportation Cooperative to provide a bus with driver or a bus without driver on an emergency need basis	N/A	N/A

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 5, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Eric R. Dill, Executive Director, Business Services
Steve Ma, Associate Supt./Business

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: APPROVAL/RATIFICATION OF
AMENDMENTS TO AGREEMENTS

EXECUTIVE SUMMARY

The attached Amendment to Agreements Report summarizes five amendments to agreements totaling \$29,352.00 or as listed on the attached report.

RECOMMENDATION:

The administration recommends that the Board approve and/or ratify the amendments to agreements, as shown in the attached Amendment Report.

FUNDING SOURCE:

As noted on attached list.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

AMENDMENT TO AGREEMENTS REPORT

Date: 12-14-06

<u>Contract Effective Dates</u>	<u>Consultant/ Vendor</u>	<u>Description of Services</u>	<u>School/ Department Budget</u>	<u>Fee Not to Exceed</u>
N/A	Alliance Engineering of California, Inc.	Provide additional DSA inspection services on an as needed basis for the Canyon Crest Academy project	State School Building Fund 35-00 Other Building Fund 21-09 Mello Roos Funds	\$90.00/hr DSA Inspector \$75.00/hr Assistant DSA Inspector
N/A	Parsons Brinkerhoff Construction Services, Inc.	Additional Labor Compliance Program Services for the Canyon Crest Academy project	State School Building Fund 35-00 Other Building Fund 21-09 Mello Roos Funds	\$29,352.00
01/01/07 – 06/30/08	San Diego Scenic Tours, Inc.	Extending extracurricular transportation services and increasing rates by 5%, as allowed in the contract	N/A	N/A
12/01/06 – month to month	Keith Harrison	Rental of warehouse space for storage of district records	Capital Facilities Fund 25-19	\$1,050.00/ month
01/01/07 – 12/31/07	EDCO Waste & Recycling Services	Extending district wide recycling and waste disposal services, with no increase in the unit pricing	N/A	N/A

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 5, 2006

BOARD MEETING DATE: December 15, 2006

PREPARED BY: Eric R. Dill, ^{ED} Exec. Director/Business Services
Stephen G. Ma, Assoc. Supt./Business

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: APPROVAL OF AMENDMENT TO
AGREEMENT WITH PEPSI BOTTLING
GROUP

EXECUTIVE SUMMARY

The District entered into an exclusive beverage vending agreement with the Pepsi Bottling Group on October 1, 2002. We are now in the final year of the agreement's five-year term.

During the term of this agreement, several changes occurred in federal and state legislation which are now reflected in our Wellness Policy concerning the sale of carbonated and caffeinated beverages to students, and also limiting the caloric and sweetener content of other allowable beverages. Both the District and Pepsi recognize that while we mutually desire to continue vending Pepsi products such as isotonic drinks, fruit juices, and water to our students, the new regulations have eliminated an entire class of beverages which represented significant revenue to both parties.

The original agreement allows Pepsi to cancel the contract in its entirety due to the regulatory limits on certain products. Rather than do so, both parties have agreed to continue through this final year to establish this year as a base-year so that a new beverage bid can be written for the 07-08 school year reflecting the changes in our policy and the law and the effect they have on our actual non-soda beverage sales. The District has agreed to accept a reduced advance commission ("upfront monies") from \$160,000 per year to \$75,000, based on the elimination of products which previously garnered high sales, however, the upfront monies still represent a significant

revenue stream for the Nutrition Services Department and Cafeteria Fund and we are still eligible for additional vending commission from actual sales.

The amendment also reflects increases in unit pricing, which are within the limit allowed by the existing agreement.

RECOMMENDATION:

It is recommended that the Board approve amending the agreement with Pepsi Bottling Group to reduce the full service vending upfront monies guaranteed from \$160,000 per year to \$75,000 and increase unit pricing as shown in the attached amendment, and authorize Eric R. Dill or Stephen G. Ma to execute the amendment.

FUNDING SOURCE:

Cafeteria Fund 13-00

**AMENDMENT 3 TO AGREEMENT #A2003-1C
with
The Pepsi Bottling Group**

This amendment (the "Amendment") effective as of October 1, 2006, hereby amends the agreement entered into between The Pepsi Bottling Group ("Contractor") and San Dieguito Union High School District (the "District") for the period October 1, 2002 through September 30, 2007, (the "Term") as amended on September 25, 2002, and August 4, 2003 (the "Agreement").

WHEREAS, the parties have agreed that carbonated soft drinks shall only be made available at District locations at qualified school events outside of the regular school day and in teachers' lounges as determined by the District.

NOW THEREFORE, the parties agree to the following amendments to the Agreement:

1. **Full Service Vending, Upfront Monies Guaranteed.** Section 2 of the Bid Sheet shall be deleted in its entirety and replaced with the following:

School Year	Dollar Amount	Due Date—within 45 days of:
2006-2007	\$75,000.00	Execution of this Amendment

2. **Full Service Vending, % of Commissions.** Section 3 of the Bid Sheet shall be deleted in its entirety and replaced with the following:

Commissions as a percentage of cash collected (less applicable sales taxes and CRV) from cash collected from Contractor's vending machines placed at District locations pursuant to the Agreement is amended as follows:

Product	Commission Rate	Minimum Vend Price
Aquafina 20 oz.	25%	\$1.25
20oz Tropicana/Lipton Teas	25%	\$1.25
All Other 20oz bottle products, other than Gatorade	25%	\$1.25
12 oz. cans	25%	\$0.75
Gatorade 20 oz/ Dole 15.2 oz.	20%	\$1.25
Sobe Synergy 11.5 oz.	20%	\$1.00

All new products sold through vending machines during the Term shall be at the then-current commission rate established by the Contractor.

3. **Product Donations.** Exhibit B of the Bid Documents shall be amended by the following:

Contractor will provide annual product donations of up to a total of Two Hundred (200) cases of 12 oz. cans, upon District's request, provided however, that District will administer all requests through a central contact so that the District may prioritize requests.

4. **Pricing.** Section 1 of the Bid Sheet shall be deleted in its entirety and replaced with the following:

The price list below shall replace in its entirety all price lists previously provided by Contractor pursuant to the Agreement and shall be subject to pricing adjustments pursuant to the terms of the Agreement.


Price List

Package	Quantity/Case	Price
20 oz - CSD	24	\$13.50
12 oz Can - CSD	24	\$8.13
Aquafina 20 oz	24	\$10.35
Aquafina 1 Liter	15	\$10.35
Tropicana/Lipton 20 oz	24	\$13.35
Dole 15.2 oz	12	\$10.70
Gatorade 20 oz	24	\$18.50
Propel	24	\$17.50
Aquafina Splash/Sparkling 20 oz	24	\$13.50
Sobe Synergy	24	\$16.49
5 Gallon BIB	1 Gallon	\$9.25
CO2	20# tank	\$16.00
16 oz Cups	1000	\$53.00
22 oz Cups	1000	\$53.00
24 oz Cups	100	\$53.00

Notwithstanding any provisions in the Agreement to the contrary, Contractor is not required to provide any consideration to the District other than as set forth in this Amendment.

All other terms and conditions of the Agreement shall remain in full force and effect throughout Term.

IN WITNESS WHEREOF, the undersigned have caused this Amendment to be duly executed as of the date first above written.

THE PEPSI/BOTTLING GROUP
 By: 
 Steve Callanan
 Key Account Manager, Education
 Date: 12/6/06

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT
 By: _____
 Eric R. Dill
 Executive Director, Business Services
 Date: _____

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 6, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: John Addleman, Facilities Planning Analyst
Steve Ma, Assoc. Supt. of Business Services

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: APPROVAL OF CHANGE ORDER #1 /
LA COSTA CANYON HIGH SCHOOL FIELD &
TRACK RENOVATION/OHNO CONSTRUCTION

EXECUTIVE SUMMARY

Ohno Construction has completed their work at the La Costa Canyon High School Field and Track Renovation. Change Order #1 finalizes Ohno Construction's contract and increases the contract amount by \$25,889.25. The increase was primarily in regards to the construction of Keystone type walls and additional concrete curbs at various areas around the track.

The changes will be paid for by La Costa Canyon High School Foundation funds held by the District.

RECOMMENDATION:

It is recommended that the Board approve change order number 1 to the La Costa Canyon High School Field and Track Renovation project B2006-18, contract entered into with Ohno Construction, Inc., increasing the contract time by 92 calendar days, increasing the contract amount by \$25,889.25, and authorizing Eric R. Dill to execute the change order.

FUNDING SOURCE:

La Costa Canyon High School Foundation

La Costa Canyon High School Field & Track Renovation Project
Change Order #1
December 14, 2006

COP No.	Description	Cost
1	Concrete Curb at North Edge of Track.	\$2,603.57
2	Electrical Modications.	\$3,410.60
3	Grading/Drainage for new storage building.	\$3,799.23
4	Modify fence and bollards.	\$1,800.00
5	Construction "Keystone" type wall in various places.	\$10,340.29
6	Concrete Curb at Shot Put.	\$1,000.00
7	Repair grass sod.	\$1,250.00
8	Repair miscellaneous asphalt at perimeter for donor wall.	<u>\$1,685.56</u>
	Total Change Order #1	<u>\$25,889.25</u>


San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 6, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: 
John Addleman, Facilities Planning Analyst
Steve Ma, Assoc. Supt. of Business Services

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: APPROVAL OF CHANGE ORDER #2 /
SAN DIEGUITO ACADEMY MEDIA CENTER

EXECUTIVE SUMMARY

Change order #2 for the San Dieguito Academy Media Center will be funded by the two previously established contingencies, a shared Construction contingency and a District contingency. Both contingencies started with 5% of the total trade contracts at bid, \$3,661,168, or \$183,058.40 each.

Revisions to structural steel (Echo Pacific), framing (Rocky Coast), and roofing (A Good Roofer and Challenger Sheet Metal) account for \$42,685.00 of the total change order. Improvements to the courtyard involving the repair of plaster and paint to the existing buildings totaled \$21,109.00 (Augustine Co.). District and site requests for improvements to the interior of the media center and MDF room totaled \$28,685.00. The few additional costs for HVAC, the locating of existing conduits/lines, and remaining deducts for Storm Water Pollution Prevention Plan (SWPPP) bring the total change order to \$86,185.00.

After the approval of change order #2, the construction and district contingency will have \$117,338.90 and \$116,007.90 respectively.

RECOMMENDATION:

It is recommended that the Board approve Change Order Number 2 to the following bid packages for the San Dieguito Academy Media Center project, and authorize Eric R. Dill or Stephen G. Ma to execute the change orders:

- a) Bid Package #1 (Site Demolition, Grading, Paving, Reinforced Concrete, Masonry, Structural Steel, Fencing) – Echo Pacific Construction Co, Inc., increasing the contract amount by \$20,278.00.
- b) Combinations Bid Packages 2, 7, & 10 (Site Utilities, Plumbing, Interior and Exterior Finishes, Insulation, Doors, Frames, Hardware and Windows, Ceramic Tile and Paint, Electrical) – The Augustine Company, increasing the contract amount by \$32,464.00.
- c) Bid Package #3 (Landscape, irrigation and planting) – Palm Engineering Construction Co., Inc., decreasing the contract amount by \$2,500.00.
- d) Bid Package #4 (Rough Carpentry, Exterior Finish Carpentry and Framing) – Rocky Coast Framers, Inc., increasing the contract amount by \$16,377.00.
- e) Bid Package #5 (Interior Finish Carpentry, Plastic Laminate and Wood Casework) – Lozano Caseworks, Inc., increasing the contract amount by \$3,247.00.
- f) Bid Package #6 (Roofing) – A Good Roofer, Inc., increasing the contract amount by \$2,965.00.
- g) Bid Package #6A (Sheet Metal and Roof Accessories) – Challenger Sheet Metal, Inc., increasing the contract amount by \$3,065.00.
- h) Bid Package #8 (Specialties, Library Equipment) – Inland Acoustics, Inc., increasing the contract amount by \$5,306.00.
- i) Bid Package #9 (Heating, Ventilating and Air Conditioning) – Ran Enterprises, Inc., increasing the contract amount by \$4,983.00.

FUNDING SOURCE:

Mello Roos funds, State School Building Fund 35-00

San Diego Union High School District
 San Diego Academy Media Center
 Change Order #2
 December 6, 2006

CO #	Field File	Contractor	Bid Pkg	Description	Reason	Amount	Contingency	
							Construction	District
2.00	55	Echo Pacific	1	Time & Material for Structural Steel Revisions	Architect required revisions to have steel fit properly.	\$3,167.00	\$161,639.40	\$157,889.40
2.01	56	Echo Pacific	1	Revisions to grade beam at SE Walkway	Architect/Plan interfered with existing underground utilities.	\$14,928.00	\$143,544.40	\$157,889.40
2.02	57	Echo Pacific	1	Remove Existing Footing along CMU Wall at line G.	Architect/Required for completion of new CMU wall.	\$2,183.00	\$141,361.40	\$157,889.40
2.03	83	Palm Engineering	3	Credit SWPPP Allowance back to District.	District decision to recall.	(\$2,500.00)	\$141,361.40	\$160,389.40
2.04	58	Rocky Coast Framers	4	Framing revisions due to Grade Beam revision.	Architect/Changed due to Grade Beam slope revision.	\$4,732.00	\$136,629.40	\$160,389.40
2.05	59	Rocky Coast Framers	4	Revise Framing at Grid 8, conflict with HVAC.	Architect required revision to complete framing.	\$731.00	\$135,898.40	\$160,389.40
2.06	60	Rocky Coast Framers	4	Demo and Cut back overhang as required.	Architect required revision to complete framing.	\$372.00	\$135,526.40	\$160,389.40
2.07	61	Rocky Coast Framers	4	Additional Blocking at Grid C between rafters.	Architect required revisions to complete framing to conceal hangers.	\$913.00	\$134,613.40	\$160,389.40
2.08	62	Rocky Coast Framers	4	Reframe Rake wall at Gridline 13.	Architect required revision to complete framing for penetrations.	\$564.00	\$134,049.40	\$160,389.40
2.09	63	Rocky Coast Framers	4	Install added 2x6 T&G on NE corner of walkway.	Architect required revision to complete framing in this area.	\$2,543.00	\$131,506.40	\$160,389.40
2.10	64	Rocky Coast Framers	4	Reframe Entry wall at Gridline 7&8.	Architect required revision to complete framing in this area.	\$666.00	\$130,840.40	\$160,389.40
2.11	65	Rocky Coast Framers	4	Added 45 degree bracing at Gridline D/J.	Architect required revision to complete framing in this area.	\$1,244.00	\$130,840.40	\$159,145.40
2.12	66	Rocky Coast Framers	4	Added Rafters/Facia at existing roof at Grid A.	Architect required revision to complete framing in this area.	\$482.00	\$130,358.40	\$159,145.40
2.13	67	Rocky Coast Framers	4	Remove 2x8 Facia, Replace with 2x10.	Architect required revision to complete framing in this area.	\$718.00	\$129,640.40	\$159,145.40
2.14	68	Rocky Coast Framers	4	Cut Down/Reframe W7 Window due to conflict.	Architect required revision to complete framing in this area.	\$461.00	\$129,179.40	\$158,684.40
2.15	69	Rocky Coast Framers	4	Additional Roof Framing for Roofing/Flashing.	Architect required revision to complete framing in this area.	\$464.00	\$129,179.40	\$158,684.40

2.16	70	Rocky Coast Framers	4	Add Plywood/Rippers at Entry Eyebrow.	Revision to complete framing in this area. Owner request.	\$1,765.00	\$127,414.40	\$158,684.40
2.17	71	Rocky Coast Framers	4	Cantilever at walkway to achieve 4" Seismic Joint.	Required revision to complete seismic joint separation.	\$1,168.00	\$126,246.40	\$158,684.40
2.18	72	Rocky Coast Framers	4	Frame new roof walls and adjust existing roof.	Architect required revision to complete framing in this area.	\$2,054.00	\$126,246.40	\$156,630.40
2.19	N/A	Rocky Coast Framers	4	Credit SWPPP Allowance back to District.	District decision to recall.	(\$2,500.00)	\$126,246.40	\$159,130.40
2.20	N/A	Lozano Casework	5	Credit SWPPP Allowance back to District.	District decision to recall.	(\$2,500.00)	\$126,246.40	\$161,630.40
2.21	46	Lozano Casework	5	Added Wood Trim in Entry.	District request for added finish to bldg. Entry.	\$4,302.00	\$126,246.40	\$157,328.40
2.22	47	Lozano Casework	5	Chase at Truss Bottom for added electrical.	For installation of District provided projector not in original scope of work.	\$1,445.00	\$126,246.40	\$155,883.40
2.23	48	A Good Roofer, Inc.	6	Repair to existing roof abutting media center.	District request to repair existing roof.	\$2,965.00	\$126,246.40	\$152,918.40
2.24	50	Challenger Sheet Metal	6A	Add SM and Flashing NW Seismic Gap, Trellis.	District request for added water intrusion protection.	\$1,731.00	\$126,246.40	\$151,187.40
2.25	51	Challenger Sheet Metal	6A	Added Flashing Window Drip at S. Clearstory.	District/Architect required for complete water intrusion protection.	\$689.00	\$125,557.40	\$151,187.40
2.26	52	Challenger Sheet Metal	6A	Add Galv. SM Flashing at Rakewall.	District request for added water intrusion protection.	\$645.00	\$124,912.40	\$151,187.40
2.27	29	Augustine Co.	2,7,10	Redo courtyard plaster/paint at existing buildings.	District requested upgrade.	\$21,109.00	\$124,912.40	\$130,078.40
2.28	N/A	Augustine Co.	2,7,10	Credit SWPPP Allowance back to District.	District decision to recall.	(\$5,000.00)	\$124,912.40	\$135,078.40
2.29	31	Augustine Co.	2,7,10	Revise Cove, Add Mecho Shades recess.	District requested upgrade.	\$12,540.00	\$124,912.40	\$122,538.40
2.30	73	Augustine Co.	2,7,10	Added Wall Framing at Door 102 Opening.	Architect/Minor revision to opening to existing MDF room.	\$361.00	\$124,551.40	\$122,538.40
2.31	74	Augustine Co.	2,7,10	Added Demo at Door 102 Curb and Fire lane.	Architect/Minor revision to opening to existing MDF room.	\$1,630.00	\$122,921.40	\$122,538.40
2.32	75	Augustine Co.	2,7,10	Expose existing conduit at NE corner at bldg.	Architect/District/T&M needed to locate existing conduits.	\$1,226.00	\$121,695.40	\$122,538.40
2.33	78	Augustine Co.	2,7,10	Expose and cap existing water line at MDF room.	Architect/District/T&M needed to locate existing line.	\$598.00	\$121,097.40	\$122,538.40
2.34	31	Inland Acoustics	8	Add Mecho Shades, Add recess for shades.	District requested window coverings.	\$3,825.00	\$121,097.40	\$118,713.40
2.35	37	Inland Acoustics	8	Added Bookstack Revisions.	District/Site request for end panel displays on bookstacks.	\$4,582.00	\$121,097.40	\$114,131.40

2.36	45	Inland Acoustics	8	Credit for Cast Lettering.	District request to delete from project.	(\$601.00)	\$121,097.40	\$114,732.40
2.37	N/A	Inland Acoustics	8	Credit SWPPP Allowance back to District.	District decision to recall. Architect/Submittal review revision to complete desired design.	(\$2,500.00)	\$121,097.40	\$117,232.40
2.38	2	Ran Enterprises	9	Added Economizers/Copper Fins.		\$5,821.00	\$118,186.90	\$114,321.90
2.39	N/A	Ran Enterprises	9	Credit SWPPP Allowance back to District.	District decision to recall.	(\$2,500.00)	\$118,186.90	\$116,821.90
2.40	43	Ran Enterprises	9	Added 12"x12" Diffusers at Entry Wall Openings.	Architect required to complete desired air distribution.	\$848.00	\$117,338.90	\$116,821.90
2.41	49	Ran Enterprises	9	Add Dummy Diffusers at Entry Lobby	District/Architect request to balance entry appearance.	\$814.00	\$117,338.90	\$116,007.90
					Total Change Order #2	\$86,185.00		


San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 6, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: 
John Addleman, Facilities Planning Analyst
Steve Ma, Assoc. Supt. of Business Services

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: APPROVAL OF CHANGE ORDER #14 /
CANYON CREST ACADEMY

EXECUTIVE SUMMARY

Change order #14 finalizes three bid packages at Canyon Crest Academy: Sierra Pacific West, Inc., Perfection Glass Company, and K&Z Cabinet Co., Inc., for a net decrease of \$77,853.00. Sierra Pacific has requested adds for changes in site grading, i.e. theatre and play court redesign, damage from rains early in the project, and material price escalation in the resulting delays beyond the original bid schedule. However, the additions are more than offset by deductions for interim housing work not performed and reduced work for revised paving sections. The total change to Sierra Pacific's contract is a reduction of \$57,989.00. Changes to Perfection Glass' contract result in a deductive change order of \$19,864.00. Their only add was an increase for additional work required by the Division of the State Architect in the amount \$6,492.00. K&Z Cabinet has a zero dollar change order.

RECOMMENDATION:

It is recommended that the Board approve Change Order Number 14 to the following bid packages for the Canyon Crest Academy project, and authorize Eric R. Dill to execute the change orders:

- a) Bid Package #1 (sitework) – Sierra Pacific West, Inc., increasing the contract time by 499 calendar days and decreasing the contract amount by \$57,989.00.

- b) Bid Package #8 (finish carpentry, plastic laminate and wood casework, laboratory furniture equipment) – K & Z Cabinet Co., Inc., increasing the contract time by 499 calendar days.
- c) Bid Package #11 (glass and glazing, aluminum store front and pass through windows) – Perfection Glass Company, increasing the contract time by 499 calendar days and decreasing the contract amount by \$19,864.00.

FUNDING SOURCE:

Mello Roos Funds, State School Building Fund 35-00, and Other Building Fund 21-09

San Diego Union High School District
Canyon Crest Academy
Change Order #14
December 14, 2006

Item #	FF#	Contractor	Bid Pkg	Description	Reason	Amount
14.0	16	Sierra Pacific West	1	Reduced paving sections throughout the entire site and parking lots (PR #3 & 3R1).	AC paving sections were reduced due to tested R-values of the soils performed after bid. Value Engineering.	(\$28,978.00)
14.1	42	Sierra Pacific West	1	Interim Housing work not performed by contractor, but included in their unit pricing at bid time.	Contractor did not perform needed work for interim school, and most of the designated unit priced work was not needed.	(\$76,182.00)
14.2	62	Sierra Pacific West	1	Changed the radius and length of the entry to the Edge Bend Court entrance to the site (PR #29).	Architect/Civil Engineer - Change to meet developer's and city's requirements which created changed layout.	\$1,082.00
14.3	107	Sierra Pacific West	1	Revised grading for the building A2 Performing Arts Center changes per PCO #20R1 (PR #71).	Grading had to be revised for the new sloped theater seating design which changed the foundation and slab.	\$7,082.00
14.4	395	Sierra Pacific West	1	Time and material work grading for site stairs between Building F and B (Gym).	Back charge from T.B. Penick.	(\$3,180.00)
14.5	443	Sierra Pacific West	1	Fix waterline and fire hydrant damage by west side of Building B and purge air.	Back charge from Peltzer Plumbing.	(\$3,088.00)
14.6	471	Sierra Pacific West	1	Grade by north side of tennis courts by concrete service walk (PR #283).	Architect/Change in field elevations, tennis court locations, and layout created a sharp slope by fire road.	\$2,660.00
14.7	491	Sierra Pacific West	1	Extra water truck usage for base placement.	Construction Manager/Required to complete work due to no water on-site since developer did not provide water to jobsite.	\$375.00
14.8	509	Sierra Pacific West	1	Demo and remove damaged asphalt at NW corner of staff parking lot; repair and replace.	Asphalt was damaged by water seepage underground and had to be replaced.	\$14,380.00
14.9	526	Sierra Pacific West	1	Damaged light pole bases and anchor bolts had to be repaired.	Repair was required due to damaged caused by SPW. Back charge from T.B. Penick #4.	(\$254.00)
14.10	527	Sierra Pacific West	1	Repair to damaged sleeves in parking lot #3.	Damaged caused by SPW to sleeves had to be repaired. Back charge from T.B. Penick #3.	(\$4,502.00)
14.11	532	Sierra Pacific West	1	PDI had to repair damaged waterproofing during improper backfill of Wall "S".	Back charge from T.B. Penick #4.	(\$532.00)
14.12	507	Sierra Pacific West	1	Trash cleanup, street sweeping, and OCIP credits (all combined).	Alternates #1 & #2 were bid as if no OCIP was in placed. Contractor failed to clean up adequately throughout the duration of the project.	(\$5,953.00)
14.13	42	Sierra Pacific West	1	Fencing not performed by SPW for the interim school and not included in field file.	Fencing was supposed to have been performed by SPW.	(\$5,494.00)
14.14		Sierra Pacific West	1	AC and slurry material price escalations throughout the extended duration of the project.	Completion of parking lots and fire road were delayed from the original bid schedule.	\$45,000.00
14.15		Sierra Pacific West	1	Removal of excavated material at Building A2 due to excessive storm and rain erosion.	Excessive rain and weather runoff created extra cleanup work.	\$1,278.00
14.16	538	Sierra Pacific West	1	All outstanding rework performed by Steiny Electric for damages caused by SPW.	Back charge from Steiny.	(\$1,683.00)

14.17	107b	Perfection Glass	11	Add call/push button motorized operable aluminum door in Building A2 per PCO #20R1 (PR #71/81 & RFI #466).	Architect per DSA reviews and comments, motorized door operation was required on the changes to Building A2.	\$6,492.00
14.18	498	Perfection Glass	11	Temporary weather protection over the windows in Building B due to late installation of window frames.	Back charge from SDI to Perfection Glass.	(\$1,000.00)
14.19	504	Perfection Glass	11	Patch drywall around aluminum doors A242 and A235 in Building A1 West.	Back charge from SDI to Perfection Glass due to late installation of doors and door frames.	(\$514.00)
14.20	507	Perfection Glass	11	OCIP credit for alternates #1 & #2.	OCIP was not originally included for alternate #1 & #2 work.	(\$18,000.00)
14.21		Perfection Glass	11	Trash cleanup credit for work performed by San Diego Erosion Control throughout the jobsite.	Trash cleanup was not performed adequately throughout the duration of the project.	(\$6,842.00)
					Change Order #14	(\$77,853.00)

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 5, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Eric R. Dill, Executive Director, Business Services
Steve Ma, Associate Supt./Business

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: ACCEPTANCE OF CONSTRUCTION PROJECTS

EXECUTIVE SUMMARY

Two contractors working on projects within the District have completed their work and there are no outstanding issues with them. It is recommended that the Board of Trustees accept the projects as listed. In order to file a Notice of Completion with the County Recorder's Office, Board of Trustees' acceptance of the project is required.

RECOMMENDATION:

It is recommended that the Board accept the following projects as complete, pending the completion of a punch list, and authorize the administration to file a Notice of Completion with the County Recorders Office.

- a) La Costa Canyon High School Field & Track Renovation project B2006-18, contract entered into with Ohno Construction, Inc.
- b) Phase I of the Energy Service Contract, Torrey Pines High School Building B HVAC Retrofit project, contract entered into with Siemens Building Technologies, Inc.

FUNDING SOURCE:

N/A

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 5, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Eric R. Dill, Executive Director, Business Services
Steve Ma, Associate Supt./Business

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: ACCEPTANCE OF CONSTRUCTION PROJECTS

EXECUTIVE SUMMARY

Four prime contractors working on the Canyon Crest Academy project have requested that their work be accepted as complete so that the amounts withheld as retention can be released to them. These four contractors completed their work on time and there are no outstanding issues with them. It is recommended that the Board of Trustees accept the projects as listed.

RECOMMENDATION:

It is recommended that the Board accept the following projects comprising the Canyon Crest Academy project as complete, pending the completion of a punch list, and authorize the administration to file a Notice of Completion with the County Records Office.

- a) Bid Package #1 (sitework) – Sierra Pacific West, Inc.
- b) Bid Package #8 (finish carpentry, plastic laminate and wood casework, laboratory furniture equipment) – K & Z Cabinet Co., Inc.
- c) Bid Package #11 (glass and glazing, aluminum store front and pass through windows) – Perfection Glass Company
- d) Bid Package #13 (ceramic tile) - Western Tile & Carpet, Inc./J.T. Tile & Marble, Inc.

FUNDING SOURCE:

N/A


San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 6, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Stephen G. Ma 
Associate Superintendent, Business

SUBMITTED BY: Peggy Lynch, Ed.D., Superintendent

SUBJECT: APPROVAL OF BUSINESS REPORTS

EXECUTIVE SUMMARY

Please find the following business reports submitted for your approval:

- a) Purchase Orders
- b) Instant Money
- c) Membership Listing

RECOMMENDATION:

It is recommended that the Board approve the following business reports: a) Purchase Orders, b) Instant Money, and c) Membership Listing.

FUNDING SOURCE:

Not applicable

jr
Attachments

SAN DIEGUITO UNION HIGH
FROM 11/07/06 THRU 12/04/06

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
272071	11/07/06	03	VERIZON CELLULAR - S	022	OFFICE SUPPLIES	\$230.95
272072	11/07/06	03	COMP USA - ENCINITAS	025	MATERIALS AND SUPPLI	\$64.65
272073	11/07/06	03	VERIZON CELLULAR - S	035	MATERIALS AND SUPPLI	\$326.63
272074	11/08/06	06	SANTILLANA PUBLISHIN	008	MATERIALS AND SUPPLI	\$954.78
272076	11/08/06	03	NORTH COUNTY CONFERE	013	DUES AND MEMBERSHIPS	\$350.00
272077	11/08/06	25-18	HIGHSMITH CO INC	013	MATERIALS AND SUPPLI	\$190.72
272078	11/08/06	03	HENRY SCHEIN	013	MATERIALS AND SUPPLI	\$1,037.04
272079	11/08/06	06	THOMSON/GALE	013	MATERIALS AND SUPPLI	\$7,079.71
272080	11/08/06	03	AMSTERDAM PRINTING	013	OFFICE SUPPLIES	\$154.00
272081	11/08/06	06	AMAZON.COM	013	MATERIALS AND SUPPLI	\$344.79
272082	11/08/06	03	LANE STANTON VANCE L	013	MATERIALS AND SUPPLI	\$2,000.00
272083	11/08/06	03/06	FREDRICKS ELECTRIC I	013	OTHER SERV.& OPER.EX	\$3,607.50
272085	11/08/06	06	HEARLIHY & COMPANY	010	MATERIALS AND SUPPLI	\$196.93
272086	11/08/06	06	AMAZON.COM	010	SOFTWARE/DP SUPPLIES	\$573.88
272088	11/08/06	03	PHOTOFLEX	010	MATERIALS AND SUPPLI	\$1,433.08
272089	11/08/06	03	EDUCATIONAL RESOURCE	025	LIC/SOFTWARE	\$123.73
272091	11/08/06	06	COMPUSOURCE/ADB ENTE	033	SOFTWARE/DP SUPPLIES	\$161.63
272092	11/08/06	03	TROXELL COMMUNICATIO	010	MATERIALS AND SUPPLI	\$161.64
272093	11/08/06	06	COMPUSOURCE/ADB ENTE	024	MATERIALS AND SUPPLI	\$346.58
272095	11/08/06	11	NORTH COUNTY TIMES	009	ADVERTISING	\$148.99
272096	11/08/06	03	SUNSHINE SUPPLY CO.,	025	BLDG.-REPAIR MATERIA	\$103.44
272097	11/08/06	03	WAXIE SANITARY SUPPL	025	CUSTODIAL SUPPLIES	\$941.47
272098	11/08/06	03	RAY MAX CONCRETE CUT	025	OTHER SERV.& OPER.EX	\$2,240.00
272099	11/08/06	03	HYDROSCAPE PRODUCTS	025	NON CAPITALIZED EQUI	\$1,896.78
272100	11/08/06	06	PRENTICE HALL/REGENT	006	TEXTBOOKS	\$2,005.46
272101	11/08/06	11	NORTHWEST TEXTBOOK D	009	BOOKS OTHER THAN TEX	\$370.91
272102	11/08/06	06	BUDGETEXT CORP	004	MATERIALS AND SUPPLI	\$24,663.54
272103	11/08/06	03	C D W G.COM	006	MATERIALS AND SUPPLI	\$75.43
272104	11/08/06	03	HAZELDEN EDUCATIONAL	006	BOOKS OTHER THAN TEX	\$20.03
272105	11/08/06	40	GEOCON INCORPORATED	036	LAND IMPROVEMENTS	\$4,910.00
272106	11/08/06	06	PAPPAS, MATTHEW	014	PROF/CONSULT./OPER E	\$200.00
272107	11/08/06	06	BASS, MATT	014	PROF/CONSULT./OPER E	\$300.00
272108	11/08/06	03	NOURSE, MATT	014	PROF/CONSULT./OPER E	\$80.00
272109	11/08/06	03	PAPPAS, MATTHEW	014	PROF/CONSULT./OPER E	\$80.00
272110	11/08/06	03	BASS, MATT	014	PROF/CONSULT./OPER E	\$80.00
272111	11/08/06	06	FREDRICKS ELECTRIC I	035	MATERIALS AND SUPPLI	\$860.00
272112	11/09/06	03	EXPRESS PRINT	030	PRINTING	\$3,652.73
272113	11/09/06	06	SMART AND FINAL CORP	024	MATERIALS AND SUPPLI	\$54.79
272114	11/08/06	06	ONE STOP TONER AND I	010	MATERIALS AND SUPPLI	\$277.91
272115	11/09/06	25-18	FRONTIER FENCE COMPA	025	LAND IMPROVEMENTS	\$32,863.50
272116	11/09/06	25-18	FRONTIER FENCE COMPA	025	OTHER SERV.& OPER.EX	\$4,542.80
272117	11/09/06	21-09	FRONTIER FENCE COMPA	025	OTHER SERV.& OPER.EX	\$2,239.90
272118	11/09/06	03	C S B A	020	CONFERENCE,WORKSHOP,	\$185.00
272119	11/09/06	03	SAN DIEGO CO REGISTR	020	ELECTION EXPENSE	\$37,408.00
272120	11/09/06	03	XEROX CORPORATION	003	OFFICE SUPPLIES	\$108.02
272121	11/09/06	03	SAN DIEGUITO UHSD CA	020	MATERIALS AND SUPPLI	\$42.83
272122	11/09/06	03	SAN DIEGUITO UHSD CA	020	MATERIALS AND SUPPLI	\$109.91
272123	11/09/06	03	G S T, INC.	005	MAT/SUP/EQUIP TECHNO	\$2,980.86
272124	11/09/06	03	BEST COMPUTER SUPPLI	005	MATERIALS AND SUPPLI	\$374.99
272125	11/09/06	03	G S T, INC.	030	OFFICE SUPPLIES	\$214.37
272126	11/09/06	06	I R T I - INNOVATIVE	030	TECHNOLOGY EQUIPMENT	\$6,126.74
272127	11/09/06	06	CYBERGUYS (E-FILLIAT	030	MATERIALS AND SUPPLI	\$37.66
272128	11/09/06	06	TECHNOLOGY FOR EDUCA	030	MATERIALS AND SUPPLI	\$204.87
272129	11/09/06	03	C D W G.COM	005	MATERIALS AND SUPPLI	\$95.90
272130	11/09/06	03	SEHI-PROCOMP COMPUTE	014	MATERIALS AND SUPPLI	\$534.18

SAN DIEGUITO UNION HIGH
FROM 11/07/06 THRU 12/04/06

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
272131	11/09/06	03	VENDINI, INC.	014	NON CAPITALIZED EQUI	\$2,900.01
272132	11/09/06	03	CORPORATE EXPRESS	035	OFFICE SUPPLIES	\$176.32
272133	11/09/06	03	NOVELL TECHNICAL SUB	035	MATERIALS AND SUPPLI	\$1,380.80
272134	11/09/06	03	DELL COMPUTER CORPOR	006	MAT/SUP/EQUIP TECHNO	\$2,417.05
272135	11/09/06	03	HARCOURT ASSESSMENT	003	MATERIALS AND SUPPLI	\$907.64
272136	11/09/06	03	BEST COMPUTER SUPPLI	012	MATERIALS AND SUPPLI	\$378.53
272137	11/09/06	03	OFFICE DEPOT	014	MATERIALS AND SUPPLI	\$57.06
272138	11/09/06	03	ROUND TABLE PIZZA-SO	026	MATERIALS AND SUPPLI	\$64.88
272139	11/09/06	03	COLLEGE BOARD	005	MATERIALS AND SUPPLI	\$19,805.00
272140	11/09/06	03	OFFICE DEPOT	003	MATERIALS AND SUPPLI	\$21.01
272141	11/13/06	03	POMERADO PUBLISHING	013	PRINTING	\$4,000.00
272142	11/13/06	67-30	SULLIVAN, EILEEN	037	OTHER SERV.& OPER.EX	\$489.95
272144	11/13/06	06	THOMSON LEARNING DIS	010	MATERIALS AND SUPPLI	\$2,133.45
272145	11/13/06	03	TEACHER'S DISCOVERY	010	MATERIALS AND SUPPLI	\$155.16
272146	11/13/06	03	PBS HOME VIDEO	010	MATERIALS AND SUPPLI	\$104.87
272147	11/13/06	03	ROYAL BUSINESS GROUP	010	OFFICE SUPPLIES	\$17.24
272148	11/13/06	03	COLLEGE BOARD	010	MATERIALS AND SUPPLI	\$19,716.00
272149	11/13/06	03	SCHOLASTIC MAGAZINES	010	MATERIALS AND SUPPLI	\$390.22
272150	11/13/06	06	SCANTRON CORPORATION	010	MATERIALS AND SUPPLI	\$1,142.59
272151	11/13/06	03	FISHER SCIENTIFIC EM	010	MATERIALS AND SUPPLI	\$410.31
272153	11/13/06	03	WARD'S NATURAL SCIEN	010	MATERIALS AND SUPPLI	\$203.65
272154	11/13/06	03	SIERRA MUSIC PUBLICA	010	MATERIALS AND SUPPLI	\$177.32
272155	11/13/06	03	PEPPER OF LOS ANGELE	010	MATERIALS AND SUPPLI	\$298.14
272156	11/13/06	03	COORDINATION GROUP P	006	MATERIALS AND SUPPLI	\$265.67
272157	11/13/06	06	BROWNSTONE PUBLISHER	024	MATERIALS AND SUPPLI	\$175.55
272159	11/13/06	21-09	BREVIQ PLUMBING	025	OTHER SERV.& OPER.EX	\$7,584.00
272160	11/13/06	25-18	BLAIR RASMUSSEN CONS	025	LAND IMPROVEMENTS	\$14,785.00
272162	11/13/06	06	WESTERN IND MACHINE	005	REPAIRS BY VENDORS	\$700.00
272163	11/13/06	06	HARCOURT ASSESSMENT	008	MATERIALS AND SUPPLI	\$304.46
272165	11/13/06	03	BEST COMPUTER SUPPLI	008	MATERIALS AND SUPPLI	\$250.62
272166	11/14/06	03	COMPUSOURCE/ADB ENTE	010	MATERIALS AND SUPPLI	\$102.09
272167	11/14/06	03	COMPUSOURCE/ADB ENTE	010	MATERIALS AND SUPPLI	\$10.67
272168	11/13/06	03	OFFICE DEPOT	008	MATERIALS AND SUPPLI	\$43.06
272169	11/14/06	03	CART MART INC	010	REPAIRS BY VENDORS	\$131.76
272170	11/14/06	11	UNION TRIBUNE	009	ADVERTISING	\$359.70
272171	11/14/06	03	TUCKER APPLIANCE REP	004	REPAIRS BY VENDORS	\$106.83
272172	11/14/06	03	EXPRESS PRINT	004	PRINTING	\$646.50
272173	11/14/06	13	OFFICE DEPOT	031	MATERIALS AND SUPPLI	\$7.10
272174	11/14/06	03	IPARADIGMS LLC	013	LIC/SOFTWARE	\$1,652.00
272176	11/14/06	11	VIANNA, ANTONIO	009	MATERIALS AND SUPPLI	\$80.00
272177	11/14/06	06	OFFICE DEPOT	004	MATERIALS AND SUPPLI	\$280.14
272178	11/14/06	06	SIGN WORLD OF CALIFO	010	MATERIALS AND SUPPLI	\$8,124.35
272179	11/14/06	06	SIGN WORLD OF CALIFO	010	NON CAPITALIZED EQUI	\$2,801.31
272180	11/14/06	03	ROBINSON, GERRY AND	013	MATERIALS AND SUPPLI	\$127.64
272181	11/14/06	03	CHECKPOINT SYSTEMS I	013	MATERIALS AND SUPPLI	\$252.05
272182	11/14/06	03	DEMCO INC	013	MATERIALS AND SUPPLI	\$38.77
272183	11/15/06	06	BALBOA CITY SCHOOL	030	OTHER CONTR-N.P.S.	\$45,821.10
272184	11/16/06	03	US AIR CONDITIONING	025	NON CAPITALIZED EQUI	\$3,178.63
272185	11/16/06	03	GEARY PACIFIC SUPPLY	025	BLDG.-REPAIR MATERIA	\$213.26
272186	11/16/06	03	CA AIR COMPRESSOR CO	025	REPAIRS BY VENDORS	\$229.77
272188	11/16/06	06	SIGN WORLD OF CALIFO	010	MATERIALS AND SUPPLI	\$5,810.38
272189	11/16/06	03	N A C A C	010	DUES AND MEMBERSHIPS	\$160.00
272191	11/16/06	03	FRONTIER FENCE COMPA	025	REPAIRS BY VENDORS	\$518.00
272192	11/16/06	06	CA DEPT OF EDUCATION	024	MATERIALS AND SUPPLI	\$3,333.98
272193	11/16/06	06	THOMSON WEST	024	MATERIALS AND SUPPLI	\$634.18

SAN DIEGUITO UNION HIGH
FROM 11/07/06 THRU 12/04/06

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
272196	11/16/06	11	GLENCOE-MACMILLAN/MC	009	BOOKS OTHER THAN TEX	\$401.70
272197	11/16/06	03	SMART AND FINAL CORP	025	MATERIALS AND SUPPLI	\$200.00
272199	11/16/06	03	PSAT/NMSQT	013	MATERIALS AND SUPPLI	\$12,360.00
272202	11/16/06	03	J AND R KEY HARDWARE	013	MATERIALS AND SUPPLI	\$940.88
272203	11/17/06	03	C C E A	006	DUES AND MEMBERSHIPS	\$50.00
272204	11/17/06	35	COMERICA BANK	036	NEW CONSTRUCTION	\$17,214.90
272205	11/17/06	06	TROXELL COMMUNICATIO	013	MATERIALS AND SUPPLI	\$86.59
272206	11/17/06	06	LAKESHORE LEARNING	024	MATERIALS AND SUPPLI	\$50.00
272207	11/17/06	06	OFFICE DEPOT	013	MATERIALS AND SUPPLI	\$31.25
272208	11/17/06	03	C A S B O	022	DUES AND MEMBERSHIPS	\$450.00
272210	11/17/06	03	FLINN SCIENTIFIC INC	005	MATERIALS AND SUPPLI	\$416.16
272211	11/17/06	03	A S E B A	012	MATERIALS AND SUPPLI	\$252.44
272212	11/17/06	03	C E D	025	NON CAPITALIZED EQUI	\$1,750.94
272213	11/17/06	03	PALOS SPORTS, INC.	012	MATERIALS AND SUPPLI	\$45.05
272214	11/17/06	03	DISNEY EDUCATIONAL P	012	MATERIALS AND SUPPLI	\$115.14
272215	11/17/06	13	SAN DIEGO REFRIGERAT	031	REPAIRS BY VENDORS	\$85.00
272216	11/17/06	03	SAN DIEGO REFRIGERAT	025	REPAIRS BY VENDORS	\$1,200.00
272217	11/17/06	03	THYSSENKRUPP ELEVATO	025	REPAIRS BY VENDORS	\$894.34
272218	11/17/06	03	MAGDALENA ECKE FAMIL	010	RENTS & LEASES	\$4,500.00
272219	11/17/06	11	THOMSON LEARNING DIS	009	BOOKS OTHER THAN TEX	\$294.38
272220	11/17/06	06	MCDUGAL LITTEL	005	TEXTBOOKS	\$1,211.29
272221	11/17/06	03	EXCEL DRYER	025	BLDG.-REPAIR MATERIA	\$71.12
272222	11/17/06	06	PRENTICE HALL/REGENT	005	TEXTBOOKS	\$6,488.32
272223	11/17/06	06	FOLLETT EDUCATIONAL	005	TEXTBOOKS	\$837.86
272224	11/17/06	11	ADVANTIDGE	009	OFFICE SUPPLIES	\$435.68
272225	11/17/06	03	DOMINO'S PIZZA	025	MATERIALS AND SUPPLI	\$250.00
272226	11/17/06	06	SIGN WORLD OF CALIFO	010	MATERIALS AND SUPPLI	\$3,512.65
272227	11/17/06	03	EXPRESS PRINT	006	PRINTING	\$334.03
272228	11/17/06	06	EXCELSIOR YOUTH CENT	030	OTHER CONTR-N.P.S.	\$15,246.00
272229	11/17/06	03	PRO PERFORMANCE SPOR	012	MATERIALS AND SUPPLI	\$730.99
272230	11/17/06	06	TRANS TRAKS	028	CONSULTANTS-COMPUTER	\$1,200.00
272231	11/17/06	03	XEROX CORPORATION	014	OTHER SERV.& OPER.EX	\$229.00
272232	11/17/06	03	GREENWOOD PUBLISHING	005	BOOKS OTHER THAN TEX	\$741.77
272233	11/17/06	03	CHELSEA HOUSE PUBLIS	005	BOOKS OTHER THAN TEX	\$197.82
272234	11/20/06	03	P B S VIDEO	005	MATERIALS AND SUPPLI	\$618.36
272235	11/20/06	03	CINEMA GUILD	005	MATERIALS AND SUPPLI	\$347.36
272236	11/20/06	03	HIGHSMITH CO INC	012	MATERIALS AND SUPPLI	\$399.90
272237	11/20/06	06	AREY JONES EDUCATION	028	LIC/SOFTWARE	\$684.97
272238	11/20/06	06	RENAISSANCE LEARNING	030	MATERIALS AND SUPPLI	\$3,734.56
272239	11/20/06	03	PEARSON & AGS ASSESS	010	MATERIALS AND SUPPLI	\$183.66
272240	11/20/06	03	PEARSON & AGS ASSESS	014	MATERIALS AND SUPPLI	\$70.63
272241	11/20/06	03	PSYCHOLOGICAL & EDUC	014	MATERIALS AND SUPPLI	\$183.30
272242	11/20/06	03	COMPUSOURCE/ADB ENTE	008	SOFTWARE/DP SUPPLIES	\$2,238.51
272243	11/20/06	03	DELL COMPUTER CORPOR	012	MAT/SUP/EQUIP TECHNO	\$4,760.76
272244	11/20/06	03	DELL COMPUTER CORPOR	012	MATERIALS AND SUPPLI	\$358.19
272245	11/20/06	03	DELL COMPUTER CORPOR	035	SOFTWARE/DP SUPPLIES	\$716.38
272246	11/20/06	03	PHYSICS ACADEMIC SOF	005	LIC/SOFTWARE	\$256.75
272247	11/20/06	03	FLINN SCIENTIFIC INC	003	MATERIALS AND SUPPLI	\$20.64
272248	11/20/06	03	PEARSON NCS PRODUCTS	003	MATERIALS AND SUPPLI	\$41.94
272249	11/20/06	03	PEARSON NCS PRODUCTS	003	MATERIALS AND SUPPLI	\$167.77
272250	11/20/06	03	ROYAL BUSINESS GROUP	003	OFFICE SUPPLIES	\$8.62
272251	11/20/06	03	XEROX CORPORATION	014	DUPLICATING SUPPLIES	\$592.63
272252	11/20/06	06	COMPREHENSIVE ED SER	030	OTHER CONTR-N.P.S.	\$40,783.15
272253	11/20/06	06	SAN DIEGO CTR FOR VI	030	OTHER CONTR-N.P.S.	\$1,573.00
272254	11/20/06	06	PROVO CANYON SCHOOL	030	OTHER CONTR-N.P.S.	\$26,788.00

SAN DIEGUITO UNION HIGH
FROM 11/07/06 THRU 12/04/06

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
272255	11/21/06	06	SIGNS OF SILENCE INT	030	PROF/CONSULT./OPER E	\$3,000.00
272256	11/21/06	06	SAM & ROSE STEIN EDU	030	OTHER CONTR-N.P.S.	\$39,063.96
272257	11/27/06	03	OFFICE DEPOT	010	MATERIALS AND SUPPLI	\$150.00
272258	11/28/06	06	INTERPRETERS UNLIMIT	030	PROF/CONSULT./OPER E	\$3,000.00
272259	11/28/06	06	TOTAL VISION CARE	030	PROF/CONSULT./OPER E	\$2,000.00
272260	11/28/06	06	HEIN SPEECH LANGUAGE	030	PROF/CONSULT./OPER E	\$5,000.00
272261	11/28/06	03	PROMOSTICH, INC	025	MATERIALS AND SUPPLI	\$1,974.88
272262	11/28/06	03	PROMOSTICH, INC	025	MATERIALS AND SUPPLI	\$956.27
272263	11/28/06	03	PROMOSTICH, INC	025	MATERIALS AND SUPPLI	\$1,312.21
272264	11/28/06	25-18	COR - O - VAN	025	LAND IMPROVEMENTS	\$7,514.70
272265	11/28/06	06	NORTH VALLEY SCHOOLS	030	OTHER CONTR-N.P.S.	\$3,569.80
272266	11/28/06	06	LINDAMOOD BELL LEARN	030	OTHER CONTR-N.P.S.	\$9,480.00
272267	11/28/06	06	HARRISON, STAR & JAC	030	OTHER SERV. & OPER.EX	\$1,980.00
272268	11/28/06	06	HARRISON, STAR & JAC	030	OTHER SERV. & OPER.EX	\$3,050.00
272269	11/28/06	03/06	SKILLPATH INC	022	CONFERENCE, WORKSHOP,	\$1,323.00
272270	11/29/06	03	AUSPEN	005	MATERIALS AND SUPPLI	\$606.09
272271	11/29/06	03	SHREDFORCE INC	001	OTHER SERV. & OPER.EX	\$324.50
272272	11/29/06	06	FLEETWASH, INC.	028	OTHER SERV. & OPER.EX	\$1,657.26
272273	11/29/06	03	HIGHSMITH CO INC	005	MATERIALS AND SUPPLI	\$251.91
272274	11/29/06	03	WAXIE SANITARY SUPPL	021	CUSTODIAL SUPPLIES	\$166.22
272275	11/29/06	03	CITY TREASURER	021	OTHER SERV. & OPER.EX	\$30,337.62
272276	11/29/06	03	XEROX CORPORATION	005	RENTS & LEASES	\$21,027.89
272277	11/29/06	03	RHINO ART COMPANY IN	010	MATERIALS AND SUPPLI	\$538.75
272278	11/29/06	06	CA NEWSREEL	010	MATERIALS AND SUPPLI	\$57.82
272279	11/29/06	03	OFFICE DEPOT	005	OFFICE SUPPLIES	\$25.18
272280	11/30/06	06	LEARNING UPGRADE LLC	024	LIC/SOFTWARE	\$1,000.00
272281	11/30/06	13	LAND O' LAKES INC	031	PURCHASES FOOD	\$9,000.00
272282	11/30/06	03	TIME	006	MATERIALS AND SUPPLI	\$72.20
272283	11/30/06	03	CANON FACTORY SERVIC	013	REPAIRS BY VENDORS	\$625.78
272284	11/30/06	03	ROYAL BUSINESS GROUP	013	OFFICE SUPPLIES	\$10.78
272285	11/30/06	03	ONE STOP TONER AND I	013	MATERIALS AND SUPPLI	\$64.63
272286	11/30/06	13	P C S REVENUE CONTRO	031	REPAIRS BY VENDORS	\$431.00
272287	11/30/06	06	D AND D TOOL SUPPLY	033	MATERIALS AND SUPPLI	\$577.21
272288	11/30/06	06	SNAP ON INDUSTRIAL	033	MATERIALS AND SUPPLI	\$267.83
272289	11/30/06	11	AMAZON.COM	009	BOOKS OTHER THAN TEX	\$300.62
272290	11/30/06	03	PEARSON LEARNING GRO	004	MATERIALS AND SUPPLI	\$1,471.43
272291	11/30/06	03	WELBOURN GOURD FARM	004	MATERIALS AND SUPPLI	\$250.00
272292	11/30/06	03	BLICK, DICK (DICK BL	004	MATERIALS AND SUPPLI	\$248.88
272293	11/30/06	03	BLICK, DICK (DICK BL	004	MATERIALS AND SUPPLI	\$359.39
272294	11/30/06	03	FISHER SCIENTIFIC EM	004	NON CAPITALIZED EQUI	\$1,278.99
272295	11/30/06	03	TEACHER'S DISCOVERY	004	MATERIALS AND SUPPLI	\$459.23
272296	11/30/06	06	BRIDGES TRANSITIONS	013	LIC/SOFTWARE	\$638.00
272297	11/30/06	03	DATA MANAGEMENT INC	008	MATERIALS AND SUPPLI	\$235.50
272298	11/30/06	03	SAN DIEGUITO UHSD CA	008	MATERIALS AND SUPPLI	\$500.00
272299	11/30/06	03	SAN DIEGUITO UHSD CA	008	MATERIALS AND SUPPLI	\$25.86
272304	11/30/06	06	CORPORATE EXPRESS	024	MATERIALS AND SUPPLI	\$55.16
272305	11/30/06	06	OFFICE DEPOT	024	MATERIALS AND SUPPLI	\$20.28
272306	11/30/06	06	OFFICE DEPOT	024	MATERIALS AND SUPPLI	\$351.27
272308	11/30/06	06	THOMSON LEARNING	010	TEXTBOOKS	\$3,002.63
272310	11/30/06	11	VIANNA, ANTONIO	009	MATERIALS AND SUPPLI	\$100.00
272311	11/30/06	11	NASCO MODESTO	009	MATERIALS AND SUPPLI	\$85.24
272312	11/30/06	03	PELIKAN INDUSTRY, IN	010	NON CAPITALIZED EQUI	\$546.80
272313	11/30/06	03	NASCO MODESTO	010	MATERIALS AND SUPPLI	\$93.10
272315	11/30/06	06	LEUCADIA PIZZERIA	010	MATERIALS AND SUPPLI	\$343.40
272316	11/30/06	06	PENN STATE	005	MATERIALS AND SUPPLI	\$333.14

SAN DIEGUITO UNION HIGH
FROM 11/07/06 THRU 12/04/06

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
272317	11/30/06	06	MCLOGAN	010	MATERIALS AND SUPPLI	\$825.01
272318	11/30/06	06	WINSTON SCHOOL OF SA	030	OTHER CONTR-N.P.S.	\$122,053.20
272319	11/30/06	21-09	MEDCO SUPPLY CO INC	014	MATERIALS AND SUPPLI	\$25,455.34
272320	11/30/06	03	ESCHOOL SOLUTIONS	035	LIC/SOFTWARE	\$7,445.13
272321	11/30/06	06	C D W G.COM	030	MATERIALS AND SUPPLI	\$353.96
272322	11/30/06	03	NASCO MODESTO	005	MATERIALS AND SUPPLI	\$360.04
272323	11/30/06	03	OFFICE DEPOT	005	MATERIALS AND SUPPLI	\$65.56
272324	11/30/06	06	E A I EDUCATION	005	MATERIALS AND SUPPLI	\$90.71
272326	11/30/06	06	OFFICE DEPOT	005	MATERIALS AND SUPPLI	\$48.48
272327	11/30/06	03	FRONTIER FENCE COMPA	025	REPAIRS BY VENDORS	\$1,363.80
272328	12/01/06	03	ROYAL BUSINESS GROUP	026	OFFICE SUPPLIES	\$62.50
272329	12/01/06	03	FLINN SCIENTIFIC INC	005	MATERIALS AND SUPPLI	\$199.50
272330	12/01/06	06	PRESTWICK HOUSE, INC	005	MATERIALS AND SUPPLI	\$682.36
272331	12/01/06	06	BACH COMPANY	005	MATERIALS AND SUPPLI	\$2,090.35
272332	12/01/06	06	AMAZON.COM	005	MATERIALS AND SUPPLI	\$373.68
272333	12/01/06	03	AMAZON.COM	012	MATERIALS AND SUPPLI	\$118.51
272334	12/01/06	03	CAROLINA BIOLOGICAL	005	MATERIALS AND SUPPLI	\$366.15
272335	12/01/06	03	AREY JONES EDUCATION	035	MAT/SUP/EQUIP TECHNO	\$2,050.60
272336	12/01/06	03	CYBERGUYS (E-FILLIAT	005	SOFTWARE/DP SUPPLIES	\$25.82
272337	12/01/06	03	SEHI-PROCOMP COMPUTE	005	MAT/SUP/EQUIP TECHNO	\$961.84
272338	12/01/06	03	BEST COMPUTER SUPPLI	005	MATERIALS AND SUPPLI	\$109.91
272339	12/01/06	03	BARRETT ROBINSON INC	005	MATERIALS AND SUPPLI	\$942.48
272340	12/01/06	06	MCDUGAL LITTEL	010	TEXTBOOKS	\$265.49
272341	12/01/06	06	SMITH, LOZANO	030	LEGAL EXPENSE	\$332.32
272342	12/01/06	03	FLINN SCIENTIFIC INC	005	MATERIALS AND SUPPLI	\$476.22
272343	12/01/06	03	EVERGREEN ENVIRONMEN	005	HAZARDOUS WASTE DISP	\$500.00
272344	12/01/06	03	A C T	005	MATERIALS AND SUPPLI	\$15.25
272345	12/01/06	03	JOSTENS	005	MATERIALS AND SUPPLI	\$2,930.80
272346	12/01/06	06	STEELY, LAURA	030	PAY IN LIEU OF TRANS	\$2,500.00
272347	12/04/06	03	ENCINITAS COMMUNITY	013	RENTS & LEASES	\$25.00
272348	12/04/06	06	YELLOWSTONE BOYS & G	030	OTHER CONTR-N.P.S.	\$56,649.50
272349	12/04/06	03	BEST COMPUTER SUPPLI	014	MATERIALS AND SUPPLI	\$277.24
272350	12/04/06	03	C D W G.COM	012	MATERIALS AND SUPPLI	\$505.35
272351	12/04/06	03	DELL COMPUTER CORPOR	021	MAT/SUP/EQUIP TECHNO	\$1,334.04
272352	12/04/06	06	GUERRAZZI, THOMAS	030	PAY IN LIEU OF TRANS	\$2,000.00
272353	12/04/06	03	PEPPER OF LOS ANGELE	014	MATERIALS AND SUPPLI	\$2,000.00
272354	12/04/06	03	CORPORATE EXPRESS	005	MATERIALS AND SUPPLI	\$221.11
272355	12/04/06	03	DEMCO INC	014	MATERIALS AND SUPPLI	\$712.40
272356	12/04/06	03	MUSICIANS FRIEND	014	NON CAPITALIZED EQUI	\$851.20
272357	12/04/06	03	OFFICE DEPOT	005	MATERIALS AND SUPPLI	\$75.32
670054	11/14/06	03	CLEAN BEGINNINGS DIS	001	STORES	\$356.87
670055	11/14/06	03	CORPORATE EXPRESS	001	STORES	\$244.38
670056	11/14/06	03	WESCO DISTRIBUTION	001	STORES	\$1,777.88
670057	11/14/06	03	OFFICE DEPOT	001	STORES	\$48.23
670058	11/14/06	03	WAXIE SANITARY SUPPL	001	STORES	\$2,171.98
770041	11/16/06	03	SAN DIEGO REFRIGERAT	025	REPAIRS BY VENDORS	\$85.00
770045	11/16/06	03	ONE STOP TONER AND I	035	REPAIRS BY VENDORS	\$230.63
770046	11/29/06	06	CA AIR COMPRESSOR CO	028	REPAIRS BY VENDORS	\$815.17
770047	11/16/06	03	S C S B O A	004	DUES AND MEMBERSHIPS	\$90.00
770048	11/29/06	03	CLUB CARS	005	REPAIRS BY VENDORS	\$175.09
770049	11/16/06	03	CA AIR COMPRESSOR CO	025	REPAIRS BY VENDORS	\$438.35
770050	11/09/06	03	LEUCADIA PIZZERIA	026	MATERIALS AND SUPPLI	\$700.00
770051	11/30/06	06	LAPTOPS PLUS - USA	035	REPAIRS BY VENDORS	\$261.59

REPORT TOTAL

\$870,027.15

INSTANT MONEY REPORT FOR THE PERIOD 11/7/06 THROUGH 12/4/06

<i>Check #</i>	<i>Vendor</i>	<i>Amount</i>
10243	US POSTMASTER	\$160.00
10244	SAN DIEGO FLORIST	\$142.88
10245	JOURNAL FRANCAIS	\$45.00
10246	DHL EXPRESS	\$21.18
10247	AMER SCHOLASTIC ACHIEV	\$70.00
10248	SYRACUSE CULTURAL WOR	\$57.52
10249	DIGITAL MACHINIST	\$18.95
10250	SCARPO, BRENT	\$177.56
10251	OFFICE DEPOT	\$21.54
10252	Dept of Pesticide Reg./Cashier	\$180.00
10253	Dept of Pesticide Reg./Cashier	\$180.00
10254	FEDEX	\$90.71
10255	DHL EXPRESS	\$20.88
	<i>Total</i>	<u>\$1,186.21</u>

Individual Membership Listings
For the Period of November 7, 2006 through December 4, 2006

December 5, 2006

<u>Staff Member Name</u>	<u>Organization Name</u>	<u>Amount</u>
Patty Hart	National Association for College Admission Counseling	\$160.00
Sean Salehi	Southern California School Band & Orchestra Association	90.00

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 5, 2006

BOARD MEETING DATE: December 14, 2006

**PREPARED AND
SUBMITTED BY:** Peggy Lynch, Ed.D.,
Superintendent

SUBJECT: NOMINATIONS/
CSBA DELEGATE ASSEMBLY

EXECUTIVE SUMMARY

Attached is information from the CSBA that deals with nominations and elections for the Delegate Assembly.

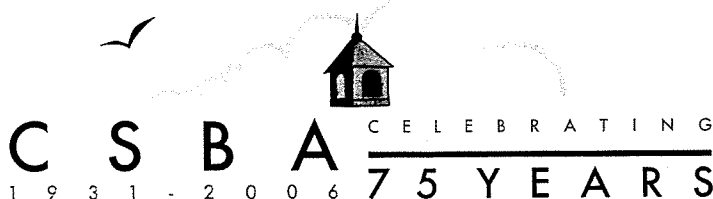
RECOMMENDATION:

It is recommended that the Board review the nominations for CSBA Delegate Assembly, Region 17, and nominate as many individuals as the Trustees decide upon.

PL/bb

Attachment

AGENDA ITEM: 23



RECEIVED

NOV 06 2006

SJUMSD SUPERINTENDENT

***TIME SENSITIVE – For Board ACTION –
Nominations due Friday, January 5, 2007.
Please deliver to all members of the governing board. Thank you.***

November 3, 2006

MEMORANDUM

TO: Board Presidents and Superintendents - CSBA Member Boards of Education
FROM: Luan B. Rivera, President
SUBJECT: Call for Nominations for CSBA Delegate Assembly

Nominations for CSBA's Delegate Assembly will be accepted until Friday, January 5, 2007. Any CSBA member board is eligible to nominate board members within their geographical region or subregion. Each board may nominate as many individuals as it chooses by using the enclosed nomination form or submitting a letter of nomination. All nominees must submit the enclosed required biographical sketch. An optional résumé may also be submitted. The U.S. Post Office postmark or fax deadline for this required biographical sketch and optional résumé is Friday, January 12. (A mailed copy is preferable to a fax.)

CSBA Delegates serve two-year terms. Those elected in 2007 will serve immediately upon election through March 31, 2009. There are two Delegate Assembly meetings each year, one in May prior to CSBA's Legislative Action Conference in Sacramento and one preceding the CSBA Annual Education Conference in December. In accordance with CSBA Bylaws, CSBA does not pay travel expenses associated with Delegate Assembly meetings. Districts and county associations often cover or offer supplemental help with expenses.

Important 2007 Dates to keep in mind:

Friday, January 5 – U.S. Postmark or fax deadline for Nomination Form
Friday, January 12 – U.S. Postmark or fax deadline for Nominee's Biographical Sketch
February 1 – March 15 – Boards vote for Delegates
Thursday, March 15 – Deadline for the ballots to be returned to CSBA –
U.S. Postmark ONLY
By Friday, March 30 – Election results, except for run-offs posted on CSBA's Web site
Friday, April 20 – Deadline for run-off ballots – U.S. Postmark ONLY
Saturday, May 19 – Sunday, May 20 – Delegate Assembly Meeting in Sacramento

For further information about the Delegate Assembly, please contact Charlyn Tuter in the Administration department at (800) 266-3382. You may also visit our Web site at www.csba.org/about to complete the forms, print and send to CSBA.

Enclosures

- Nomination Form
- Biographical Sketch Form (*Also available online at www.csba.org/about as an editable form*)
- List of all Delegates whose term expires in 2007
- Delegate Assembly Flyer



CSBA Delegate Nomination Form

Due Friday, January 5, 2007

California School Boards Association
3100 Beacon Blvd.
PO Box 1660
West Sacramento, CA 95691
FAX 916-371-3407 or 916-669-3305

Region/Subregion ____/____

The Board of Education of the _____

wishes to nominate: _____

The nominee is a member of the _____

School District/COE, which is a member of the California School Boards Association.

___ Attached is the nominee's required completed one-page biographical sketch and optional one-page, single-sided, résumé

OR

___ The required one-page biographical sketch and optional résumé will be returned by Friday, January 12.

Board Clerk or Board Secretary (signed)

Date

Board Clerk or Board Secretary (printed)

PLEASE NOTE: *This nomination form must be U.S. postmarked no later than Friday, January 5, 2007. Nominations U.S. postmarked or faxed after January 5 cannot be accepted. Any questions, please contact Charlyn Tuter at (800) 266-3382.*



CSBA

2007 Delegate Assembly Biographical Sketch Form

Due: Friday, January 12, 2007 (U.S. Postmark or fax – 916.669.3305 or 916.371.3407)

This **required**, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and **optional** résumé will be copied exactly as received. Please **do not** state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will **not** be accepted.

Name		Region/Subregion	
Address		City	Zip
Res. Ph.	Bus. Ph.	Fax E-mail	
District	ADA	Years on board	
Are you a continuing CSBA Delegate? _____		If yes, how long have you served as a Delegate? _____	

Please describe your activities/involvement or interests in your local district.

Please describe any other education-related activities/involvement.

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

Signature _____

Date _____

CSBA DELEGATE ELECTED SEATS WITH TERMS EXPIRING IN 2007

Below are the names of Delegates in each region/subregion whose term expires in 2007 and are up for re-election, if they choose to run. Delegates must be nominated by a CSBA member board that is located within the region or subregion. If a subregion is not listed, it is because the Delegate's term has not expired.

REGION 1 - Counties: Del Norte, Humboldt, Lake, Mendocino

Subregion 1-A (Del Norte, Humboldt)
Tammy Stephens (Loleta Union ESD)

Subregion 1-B (Lake, Mendocino)
Jennifer Owen (Fort Bragg USD)

REGION 2 - Counties: Lassen, Modoc, Plumas, Shasta, Siskiyou, Trinity

Subregion 2-A (Modoc, Siskiyou, Trinity)
George Winkelman (Siskiyou Union HSD)

Subregion 2-B (Shasta)
Gloria Valles (Enterprise ESD)

REGION 3 - Counties: Marin, Napa, Solano, Sonoma

Subregion 3-A (Sonoma)
Ron Abler (Forestville Union ESD)

Subregion 3-B (Napa)
Vacant Seat

Subregion 3-C (Solano)
Douglas J. Ford (Solano COE)
Shana Levine (Dixon USD)

REGION 4 - Counties: Butte, Colusa, Glenn, Nevada, Placer, Sierra, Sutter, Tehama, Yuba

Subregion 4-B (Butte)
Rick Anderson (Chico USD)

Subregion 4-C (Colusa, Sutter, Yuba)
Sharman Kobayashi (Yuba City USD)

Subregion 4-D (Nevada, Placer, Sierra)
Susan Goto (Roseville City ESD)
Margaret Meagher (Nevada City SD)

REGION 5 - Counties: San Francisco, San Mateo

Subregion 5-B (San Mateo)
Romolo Braschi (South San Francisco USD)
Maria Diaz-Slocum (Redwood City ESD)
David K. Mineta (Jefferson Union HSD)
Laura Rich (Menlo Park City ESD)

REGION 6 - Counties: Alpine, Amador, El Dorado, Mono, Sacramento, Yolo

Subregion 6-B (Sacramento)
Patrick Kemp (Grant Joint Union HSD)
Elizabeth Mitchell (Rio Linda Union ESD)
Sara Myers (Folsom-Cordova USD)
Bryce J. Vernon (Grant Joint Union HSD)

Subregion 6-C (El Dorado, Amador, Alpine, Mono)
Lyle Eickert (Buckeye Union ESD)

REGION 7 - Counties: Alameda, Contra Costa

Subregion 7-A (Contra Costa)
Judy Carney (Acalanes Union HSD)
Teresa Gerringer (Lafayette ESD)

Subregion 7-B (Alameda)
Denis King (Dublin USD)
Nina Moore (Fremont USD)
Linda Perry (San Leandro USD)
Grant F. Peterson (Hayward USD)

REGION 8 - Counties: Calaveras, Mariposa, Merced, San Joaquin, Stanislaus, Tuolumne

Subregion 8-A (San Joaquin)
Ken Davis (Lodi USD)
Richard J. Jones (Lodi USD)

Subregion 8-B (Calaveras, Mariposa, Tuolumne)
Joan Lark (Bret Harte Union HSD)

Subregion 8-C (Stanislaus)
Cynthia Lindsey (Sylvan Union ESD)
Vacant Seat

REGION 9 - Counties: Monterey, San Benito, San Luis Obispo, Santa Cruz

Subregion 9-A (Santa Cruz, San Benito)
Allison Niday (Scotts Valley USD)

Subregion 9-B (Monterey)
Arthur H. Gilbert (Salinas Union HSD)

Subregion 9-C (San Luis Obispo)
Jeanne Dugger (Paso Robles Joint USD)

REGION 10 - Counties: Fresno, Kings, Madera

Subregion 10-A (Madera)

John E. Reynolds (Yosemite USD)

Subregion 10-B (Fresno)

Kathy Martin (Raisin City ESD)

Oscar Sablan (Firebaugh-Las Deltas USD)

Kathy Spate (Caruthers USD)

REGION 11 - Counties: Santa Barbara, Ventura & Las Virgenes USD

Subregion 11-A (Santa Barbara)

Nancy Harter (Santa Barbara ESD & HSD)

Subregion 11-B (Ventura County and Las Virgenes USD)

Suzanne Kitchens (Pleasant Valley SD)

Catherine Sepulveda (Santa Paula Union HSD)

REGION 12 - Counties: Kern, Tulare

Subregion 12-A (Tulare)

Jean Miller (Lindsay USD)

Subregion 12-B (Kern)

Linda Pavletich (Rio Bravo-Greeley Union ESD)

Steven Skalisky (Richland SD)

Connie Wattenbarger (Kern Union HSD)

Dee Whitley (Panama-Buena Vista Union SD)

REGION 15 - Counties: Orange County and Lowell Jt. USD

Sheila J. Benecke (Capistrano USD)

Bonnie Castrey (Huntington Beach Union HSD)

Judith Edwards (Fountain Valley ESD)

Karin Freeman (Placentia-Yorba Linda USD)

Sue Kuwabara (Irvine USD)

Craig T. Olson (Placentia-Yorba Linda USD)

James Reed (Westminster ESD)

Robert A. Singer (Fullerton Joint Union HSD)

REGION 16 - Counties: Inyo, San Bernardino

Subregion 16-A (Inyo)

Catherine George (Lone Pine USD)

Subregion 16-B (San Bernardino)

Tom Courtney (Lucerne Valley USD)

Julian Steve Garcia (Ontario-Montclair SD)

Karen Gray (Silver Valley USD)

Karen Morgan (Victor ESD)

Kathy A. Thompson (Central ESD)

Charles Uhalley (Chaffey Joint Union HSD)

REGION 17 - County: San Diego

George Gastil (Lemon Grove ESD)

Kelli Moors (Carlsbad USD)

Barbara Myers (Del Mar Union SD)

Barbara P. Rohrer (Valley Center-Pauma USD)

Barbara Ryan (Santee ESD)

Carol Skiljan (Encinitas Union ESD)

REGION 18 - Counties: Imperial, Riverside

Subregion 18-A (Riverside)

Donald Aikens (Palm Springs USD)

John J. Chavez (Jurupa USD)

K. R. Zack Earp (Alvord USD)

Marilyn Forst (Hemet USD)

Matteo Monica (Desert Sands USD)

David Sanchez (Beaumont USD)

Subregion 18-B (Imperial)

Cesar Guzman (Brawley ESD)

REGION 20 - County: Santa Clara

Tanya Freudenberger (Alum Rock Union ESD)

Josephine Lucey (Cupertino Union SD)

Nancy A. Newton (Fremont Union HSD)

Teresa O'Neill (Santa Clara USD)

REGION 22 - County: North Los Angeles

Rose Koscielny (Saugus Union ESD)

Steven M. Sturgeon (William S. Hart Union HSD)

REGION 23 - Counties: San Gabriel Valley and East Los Angeles County

Subregion 23-A

Ted Bunch (Burbank USD)

Robert Gin (Alhambra USD)

Subregion 23-B

Heidi L. Gallegos (Rowland USD)

Helen Hall (Walnut Valley USD)

Janye Iberri (El Monte City SD)

Subregion 23-C

Doris Blum (Glendora USD)

Ilean Ochoa (Azusa USD)

Region 24 - County: Southwest Crescent - Los Angeles Cnty

Jorge L. Arroyo (Centinela Valley Union HSD)

Sonya Cuellar (Paramount USD)

Alice Grigsby (Inglewood USD)

Cathy McCurdy (Hermosa Beach City ESD)

Ana Valencia (Norwalk-La Mirada USD)



Providing Leadership for California's School Districts and County Offices of Education

ABOUT THE DELEGATE ASSEMBLY

CSBA's Delegate Assembly is a vital link in the association's governance structure. The Delegate Assembly sets the general policy direction for the association. Working with local districts, county offices, the Board of Directors and Executive Committee, Delegates ensure that the association reflects the interests of school districts and county offices of education throughout the state.

The Delegate Assembly is made up of approximately 270+ Delegates who are elected by local board members in 21 geographic regions throughout the state. Some geographic regions have been further divided into subregions. Ex-officio members of the Delegate Assembly with all privileges of membership include members of CSBA's Board of Directors, past presidents of CSBA and the immediate past

president of the California County Boards of Education (CCBE).

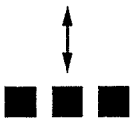
Delegates serve two-year terms. They meet twice a year to conduct business, and may also meet with the other Delegates and the Director within their region. Furthermore, they participate in CSBA events and they maintain contact with local boards in their region.

CSBA GOVERNANCE

Delegates and Directors are CSBA's key governance links. They enable the association to serve California's more than 1,000 school districts and county offices of education and its more than 5,000 locally elected school board members.



1,000+ School Districts and County Offices of Education with 5,000+ School and County Board Members
(Divided into geographic regions)



Delegate Assembly
(270+ Delegates elected by local boards in each CSBA region)

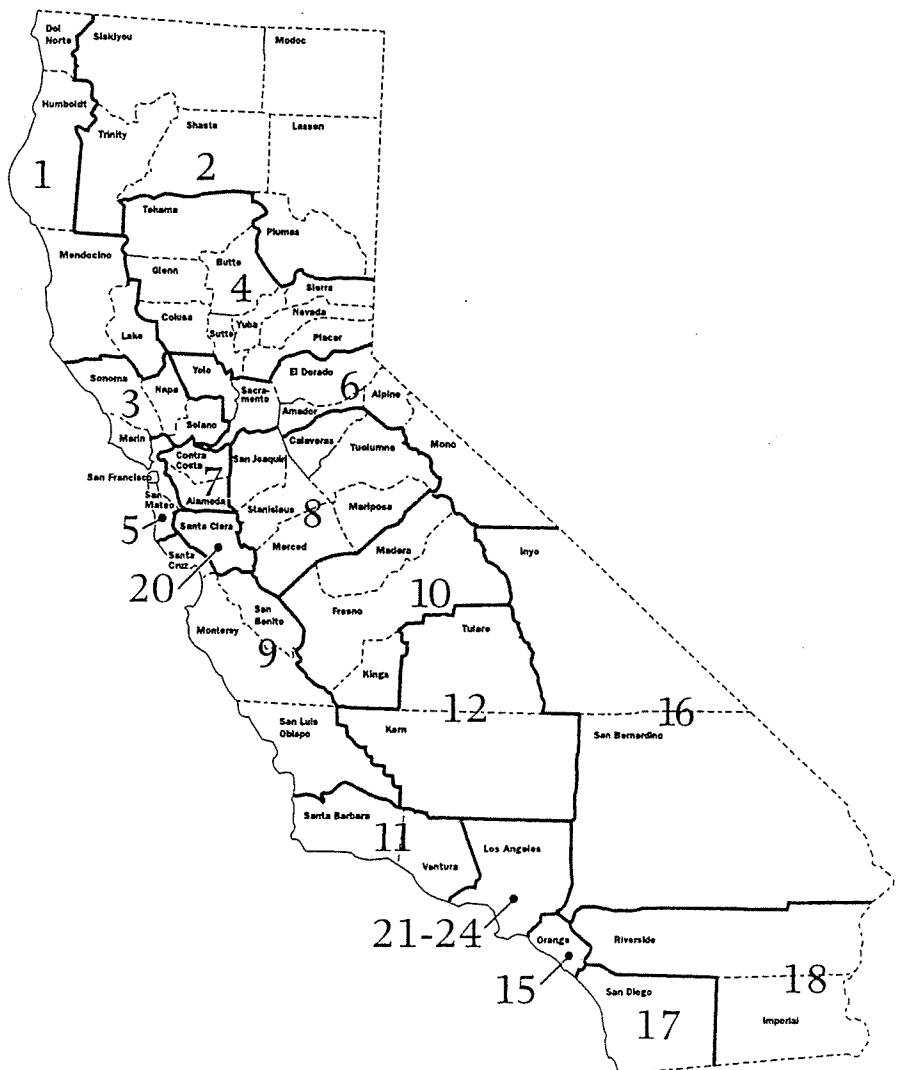


Board of Directors
(32 Directors elected by the Delegate Assembly)



Executive Committee
(4 officers elected by the Delegate Assembly, plus the Executive Director)

CSBA GEOGRAPHIC REGION MAP



(continued)

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: November 17, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Rick Schmitt *RS*
Associate Superintendent/Educational Services

SUBMITTED BY: Peggy Lynch, Superintendent

SUBJECT: Uniform Complaint Procedures

EXECUTIVE SUMMARY

Attached are the revised Uniform Complaint Procedures (UCP) which include all policies, regulations, forms and administration of categorical programs. The forms meet all statutory requirements and achieve the intended outcomes of the categorical program.

The amended policies, regulations, notifications, and forms all meet the uniform complaint process to resolve complaints regarding alleged deficiencies related to instructional materials, facility conditions and teacher vacancy or misassignment, as well as specified programs. They also provides civil rights guarantees, and are compliant with revised Education Code and Government Code.

RECOMMENDATION:

It is recommended that the Board approve the revision to the Uniform Complaint Procedures, as described above.

FUNDING SOURCE:

Not applicable.

Attachment:

- UCP Board Policy 1312.3 revision
- UCP Administrative Regulation 1312.3/AR-1 revision
- UCP Form revision
- UCP Notice to Parents/Guardians Complaint Rights
- 2006-07 Annual Notification

COMMUNITY RELATIONS

1312.3

UNIFORM COMPLAINT PROCEDURES

The Board of Trustees recognizes that the District is primarily responsible for complying with applicable state and federal laws and regulations governing educational programs. The district shall investigate complaints alleging failure to comply with such laws and/or alleging discrimination and shall seek to resolve those complaints in accordance with the district's uniform complaint procedures. (5 CCR 4620)

The District shall follow uniform complaint procedures when addressing complaints alleging unlawful discrimination against any protected group as identified under Education Code 200 and 220 and Government Code 11135, including actual or perceived sex, sexual orientation, gender, ethnic group identification, race, ancestry, national origin, religion, color, or mental or physical disability, or age, or on the basis of a person's association with a person or group with one or more of these actual or perceived characteristics in any district program or activity that receives or benefits from state financial assistance. (5 CCR 4610)

Uniform complaint procedures shall also be used when addressing complaints alleging failure to comply with state and/or federal laws in adult education programs, consolidated categorical aid programs, migrant education, career technical and technical education and career technical and technical training programs, child care and developmental programs, child nutrition programs, and special education programs. (5 CCR 4610)

Complaints related to sufficiency of textbooks or instructional materials, emergency or urgent facilities conditions that pose a threat to the health or safety of students or staff, and teacher vacancies and misassignments shall be investigated pursuant to the District's ~~Williams~~ Uniform Complaint Procedure ~~(AR 1312.4)~~.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

- Policy Adopted: May 7, 1987
- Policy Revised: September 3, 1992
- Policy Revised: June 22, 1995
- Policy Revised: April 1, 1999
- Policy Revised: August 21, 2003
- Policy Revised: December 9, 2004
- Policy Revision DRAFT: August 17, 2006

The Board of Trustees encourages the early, informal resolution of complaints at the site level whenever possible.

The Board of Trustees acknowledges and respects every individual's right to privacy. Discrimination complaints shall be investigated in a manner that protects the confidentiality of the parties and the integrity of the process. This may include keeping the identity of the complainant confidential, as appropriate and except to the extent necessary to carry out the investigation or proceedings, as determined by the Superintendent or designee, on a case-by-case basis.

The Board of Trustees prohibits any form of retaliation against any complainant in the complaint process, including but not limited to a complainant's filing of a complaint or the reporting of instances of discrimination. Such participation shall not in any way affect the status, grades, or work assignments of the complainant.

OPTIONAL:

The Board of Trustees recognizes that a neutral mediator can often suggest a compromise that is agreeable to all parties in a dispute. In accordance with uniform complaint procedures, whenever all parties to a complaint agree to try resolving their problem through mediation, the Superintendent or designee shall initiate that process. The Superintendent or designee shall ensure that the results are consistent with state and federal laws and regulations.

Legal Reference:

EDUCATION CODE

200-262.4	Prohibition of discrimination
8200-8498	Child care and development programs
8500-8538	Adult basic education
18100-18203	School libraries

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

- Policy Adopted: May 7, 1987
- Policy Revised: September 3, 1992
- Policy Revised: June 22, 1995
- Policy Revised: April 1, 1999
- Policy Revised: August 21, 2003
- Policy Revised: December 9, 2004
- Policy Revision DRAFT: August 17, 2006

COMMUNITY RELATIONS

1312.3

32289 School safety plan, uniform complaint procedures
 35146 Closed sessions
 35160.5 Requirement of school district policies: parental complaints re: employees
 35186 Williams Uniform Complaint Procedures
 41500-41513 Categorical education block grants
 48985 Notices in language other than English
 49060-49079 Student Records
 49490-49590 Child nutrition programs
 52160-52178 Bilingual education programs
 52300-52499.6 Career-technical education
 52500-52616.24 Adult schools
 52800-52870 School-based coordinated programs
 54000-54041 Economic impact aid programs
 54100-54145 Miller-Unruh Basic Reading Act
 54400-54425 Compensatory education programs
 54440-54445 Migrant education
 54460-54529 Compensatory education programs
 56000-56885 Special education programs
 59000-59300 Special schools and centers
 60650 Personal beliefs
 64000-64001 Consolidated application process

CODE OF REGULATIONS, TITLE 5

3080 Application of section
 4600-4687 Uniform Complaint Procedures
 4900-4965 Nondiscrimination in elementary and secondary education programs

PENAL CODE

422.6 Interference with constitutional right or privilege

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: May 7, 1987
Policy Revised: September 3, 1992
Policy Revised: June 22, 1995
Policy Revised: April 1, 1999
Policy Revised: August 21, 2003
Policy Revised: December 9, 2004
Policy Revision DRAFT: August 17, 2006

GOVERNMENT CODE

54957-54957.8 Closed sessions

CIVIL RIGHTS ACT OF 1964

42 U.S.C.A. Section 2000c et seq.

TITLE IX, EDUCATION AMENDMENTS OF 1972

20 U.S.C.A. Section 1231g, 1681 et seq.

SECTION 504, REHABILITATION ACT OF 1973

29 U.S.C.A. Section 721, 761

EDUCATION CONSOLIDATION AND IMPROVEMENT ACT OF 1981

20 U.S.C.A. Section 3801 et seq.

GENERAL EDUCATION PROVISIONS ACT

20 U.S.C.A. 1221 et seq., especially:

FAMILY EDUCATION AND PRIVACY RIGHTS ACT OF 1974

20 U.S.C.A. Section 1221, 1232 g

34 CODE OF FEDERAL REGULATIONS, Section 100.7(e)

SENATE BILL 6

SENATE BILL 550

ASSEMBLY BILL 1550

ASSEMBLY BILL 2727

ASSEMBLY BILL 3001

UNITED STATES CODE, TITLE 20

6301-6577 Title I basic programs

6601-6777 Title II preparing and recruiting high quality teachers and principals

6801-6871 Title III language instruction for limited English proficient and immigrant students

7101-7184 Safe and Drug-Free Schools and Communities Act

7201-7283g Title V promoting informed parental choice and innovative programs

7301-7372 Title V rural and low-income school programs

Management Resources:

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: May 7, 1987

Policy Revised: September 3, 1992

Policy Revised: June 22, 1995

Policy Revised: April 1, 1999

Policy Revised: August 21, 2003

Policy Revised: December 9, 2004

Policy Revision DRAFT: August 17, 2006

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

U.S. Department of Education, Office for Civil Rights:
<http://www.ed.gov/offices/OCR>

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: May 7, 1987

Policy Revised: September 3, 1992

Policy Revised: June 22, 1995

Policy Revised: April 1, 1999

Policy Revised: August 21, 2003

Policy Revised: December 9, 2004

Policy Revision DRAFT: August 17, 2006

PROPOSED

COMMUNITY RELATIONS

1312.3/AR-1

UNIFORM COMPLAINT PROCEDURES

Designation of Person to Receive Complaint

The Board of Trustees designates the following compliance officer(s) to receive and investigate complaints and ensure district compliance with law:

Penny Cooper-Francisco Rick Schmitt, Assistant Associate Superintendent
(Title or Position)

Eric Hall Steve Ma, Assistant Associate Superintendent
(Title or Position)

Terry King, Assistant Associate Superintendent
(Title or Position)

Eric Dill, Executive Director, Business Services

710 Encinitas Boulevard, Encinitas, CA 92024
(Address)

760-753-6491, ext. 5565, ext. 5518, ext. 5566, ext. 5597.
(Telephone Number)

~~The compliance officers shall ensure that employees designated to investigate such complaints are knowledgeable about the laws and programs for which they are responsible.~~

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: August 17, 2006

The Superintendent or designee shall ensure that employees designated to investigate complaints are knowledgeable about the laws and programs for which they are responsible. Designated employees may have access to legal counsel as determined by the Superintendent or designee.

For complaints concerning insufficiency of instructional materials, emergency or urgent facility conditions, and/or teacher vacancy or misassignment issues, the complaint shall be filed with the school principal or his or her designee at the school site where the complaint arises.

Notifications

The compliance officers shall meet the notification requirements of California Code of Regulations Title 5, Section 4622, and all other applicable law, including the annual dissemination of District complaint procedures and information about available appeals, civil law remedies and conditions under which a complaint may be taken directly to the State Department of Education.

Additionally, the school principal is responsible for ensuring that each classroom has the required standardized notice posted to notify parents and guardians of the opportunity to complain about instructional materials and facility issues. The notice shall be conspicuously posted in each classroom.

Procedures

The following procedures shall be used to address all complaints which allege that the district has violated federal or state laws or regulations governing educational programs. Compliance officers shall maintain a record of each complaint and subsequent related action, including all information required for compliance with 5

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: August 17, 2006

CCR 4631 and 4633.

All parties involved in allegations shall be notified when a complaint is filed, when a complain meeting or hearing is scheduled, and when a decision or ruling is made.

Filing of Complaint:

1. Any individual, public agency, or organization may file a written complaint of alleged noncompliance by the district on the Uniform Complaint Form attached.
2. A complaint alleging unlawful discrimination shall be initiated no later than six months from the date when the alleged discrimination occurred, or six months from the date when the complainant acquired knowledge of the facts of the alleged discrimination. A complaint may be filed by a person who alleges that he/she personally suffered unlawful discrimination or by a person who believes that an individual or any specific class of individuals has been subject to unlawful discrimination.
3. The complaint shall be presented to the compliance officer who shall maintain a lot of complaints received, providing each with a code number and a date stamp.
4. If a complainant is unable to put a complaint in writing due to conditions such as a disability or illiteracy, district staff shall assist him/her in the filing of the complaint.

Investigation of Complaint

The principal/designee or compliance officers shall make all reasonable efforts to investigate any problem within his or her

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: August 17, 2006

authority. The investigation shall provide an opportunity for the complainant, or the complainant's representative, to present information relevant to the complaint. The investigation may include an opportunity for the parties to meet to discuss the complaint or to question each other or each other's witnesses.

A complainant's refusal to provide the district's investigator with documents or other evidence related to the allegations in the complaint, or his/her failure or refusal to cooperate in the investigation of his/her engagement in any other obstruction of the investigation, may result in the dismissal of the complaint because of a lack of evidence to support the allegation.

The district's refusal to provide the investigator with access to records and/or other information related to the allegation in the complaint, or its failure or refusal to cooperate in the investigation or its engagement in any other obstruction of the investigation, may result in a finding, based on evidence collected, that a violation has occurred and may result in the imposition of a remedy in favor of the complainant.

Response:

1. For complaints processed by the compliance officers, a written decision shall be issued to the complainant within thirty (30) calendar days of receiving the complaint. This decision shall contain the findings and disposition of the complaint, including corrective actions if any, the rationale for such disposition, notice of the complainant's right to appeal to the Board of Trustees and the right to further appeal to the Department of Education, and the procedures to be followed for initiating an appeal to the Department. If an employee is disciplined according to established District policy as a result of the complaint, this report shall simply state that

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: August 17, 2006

effective action was taken and that the employee was informed of District expectations. The report shall not give any additional information as to the nature of the disciplinary action. This time period may be extended by written agreement between the complainant and the District.

2. For complaints processed by the principal or designee, valid complaints must be remedied within a reasonable time period but not to exceed thirty (30) working days from the date the complaint was received. If a response was requested in the complaint, the principal/designee shall prepare and send to the complainant a written report within forty-five (45) working days of the initial filing of the complaint. This time period may be extended by written agreement between the complainant and the District.

Final Written Decision

1. The district's decision shall be in writing and sent to the complainant.
2. The district's decision shall be written in English and in the language of the complainant whenever feasible or as required by law.
3. The decision shall include:
 - a. The findings of fact based on the evidence gathered
 - b. The conclusion(s) of law
 - c. Disposition of the complaint
 - d. Rationale for such disposition

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: August 17, 2006

- e. Corrective actions, if any are warranted.
 - f. Notice of the complainant's right to appeal the district's decision with 15 days to the CDE and procedures to be followed for initiating such an appeal.
 - g. For discrimination complaints, notice that the complainant must wait until 60 days have elapsed from the filing of an appeal with the CDE before pursuing civil law remedies.
4. If an employee is disciplined as a result of the complaint, the decision shall simply state that effective action was taken and that the employee was informed of the district expectations. The report shall not give any further information as to the nature of the disciplinary action.
 5. If dissatisfied with the district's decision, the complainant may appeal in writing to the CDE within 15 days of receiving the district's decision. When appealing to the CDE, the complainant must specify the basis for the appeal of the decision and whether the facts are incorrect and/or the law has been misapplied. The appeal shall be accompanied by a copy of the locally filed complaint and a copy of the district's decision.
 6. Upon notification by the CDE that the complainant has appealed the district's decision, the Superintendent or designee shall forward the following documents to the CDE.
 - a. A copy of the original complaint
 - b. A copy of the decision

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: August 17, 2006

- c. A summary of the nature and extent of the investigation conducted by the district, if not covered by the decision.
- d. A copy of the investigation file, including but not limited to all notes, interviews, and documents submitted by the parties and gathered by the investigator
- e. A report of any action taken to resolve the complaint.
- f. A copy of the district's complaint procedures
- g. Other relevant information requested by the CDE

7. The CDE may directly intervene in the complaint without waiting for action by the district when one of the conditions listed in 5 CCR 4650 exists, including cases in which the district has not taken action within 60 days of the date the complaint was filed with the district.

Civil Law Remedies

A complainant may pursue available civil law remedies outside of the district's complaint procedures as provided by law. Complainants may seek assistance from mediation centers or public/private interest attorneys. Civil law remedies that may be imposed by a court include, but are not limited to, injunctions and restraining orders. Except as provided by law, for discrimination complaints, a complainant must wait until sixty (60) days have elapsed from the filing of an appeal with the California Department of Education before pursuing civil law remedies. **The moratorium**

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

- Administrative Regulation Issued: May 7, 1987
- Administrative Regulation Revised: September 3, 1992
- Administrative Regulation Revised: June 22, 1995
- Administrative Regulation Revised: April 1, 1999
- Administrative Regulation Revised: August 21, 2003
- Administrative Regulation Revised: December 9, 2004
- Administrative Regulation DRAFT: August 17, 2006

does not apply to injunctive relief and is applicable only if the district has appropriately, and in a timely manner, apprised the complainant of his/her right to file a complain in accordance with 5 CCR 4622.

Direct State Intervention

The California Department of Education may directly intervene in the complaint without waiting for action by the District when one of the conditions listed in 5 CCR 4650 and other applicable law exists. In addition, the California Department of Education may also intervene in those cases where the District has not taken action with sixty (60) calendar days of the date the complaint was first filed with the District.

Reporting Requirements

~~The District's designee must submit a quarterly report, in the format as attached, to the county Superintendent and the Governing Board on the nature and resolution of complaints addressing insufficient instructional materials, teacher vacancies and misassignments, and emergency or urgent facilities issues.~~

~~The summaries must be publicly reported on a quarterly basis at a regularly scheduled meeting of the Governing Board.~~

Public Records

~~Complaints, responses and quarterly reports concerning insufficient instructional materials, teacher vacancies and misassignments, and emergency or urgent facilities issues will all be considered public records, to the extent required by law.~~

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: August 17, 2006

PROPOSED

COMMUNITY RELATIONS

1312.3/AR-1
ATTACHMENT A

UNIFORM COMPLAINT FORM

School Name: _____

Name (optional, but required if response is requested): _____

Date Submitted: _____

Subject of Complaint:

_____ Sufficiency of instructional materials

_____ Condition of facility

_____ Teacher vacancy or misassignment (file complaint at school site where
complaint arises)

_____ Other

Please describe the complaint in detail. Add additional sheets, if necessary.

_____ I request a response. Direct response to:

_____ Name:

_____ Address:

_____ City/State/Zip Code:

_____ Phone:

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987

Administrative Regulation Revised: September 3, 1992

Administrative Regulation Revised: June 22, 1995

Administrative Regulation Revised: April 1, 1999

Administrative Regulation Revised: August 21, 2003

Administrative Regulation Revised: December 9, 2004

Administrative Regulation DRAFT: October 11, 2006

1/4

Signature of Complainant

UNIFORM COMPLAINT FORM

Complaints may be filed anonymously. However, if you wish to receive a response to your complaint, you must provide contact information below.

Response requested: Yes No

Name: _____
Address: _____
Phone Number(s): Day _____ Night _____ Cell _____

Location of the problem that is the subject of this complaint:
School: _____
Course and Teacher Name: _____
Room Number or Name of Room: _____
Date problem was observed: _____

Specific issue(s) of the complaint. Please check all that apply:

- Unlawful discrimination against a protected individual or group in any district program
- Failure to comply with state/federal laws in one of the following programs:
 - Adult Education Child Care/Development
 - Consolidated Categorical Aid Child Nutrition
 - Career Technical Education Special Education
- Textbooks and Instructional Materials
 - Student does not have standards-aligned or state/district-adopted textbooks or other required instructional materials to use in class
 - Student does not have access to instructional materials to use at home or after school
 - Textbooks/instructional materials are in poor or unusable

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: October 11, 2006 2/4

condition

- Teacher Vacancy or Misassignment
 - Vacancy exists at beginning semester as defined in §35186 E.C.
 - Teacher lacks credentials or training to teach English learners in assigned class with more than 20% English learners
 - Teacher lacks subject matter competency
- Facility conditions pose an emergency or urgent threat to the health or safety of students or staff

Please describe the issue of your complaint in detail. You may attach additional pages if necessary to fully describe the situation:

Please file this complaint with the following:

Principal (Name)	Mr. Rick Schmitt
School (Name)	Assoc. Supt./Educational Services
Address	San Dieguito Union High School District
City/State/Zip	710 Encinitas Blvd. Encinitas CA 92024

Please provide a signature below. If you wish to remain anonymous, a signature is not required. However, all complaints, even anonymous complaints, should be dated:

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987

Administrative Regulation Revised: September 3, 1992

Administrative Regulation Revised: June 22, 1995

Administrative Regulation Revised: April 1, 1999

Administrative Regulation Revised: August 21, 2003

Administrative Regulation Revised: December 9, 2004

Administrative Regulation DRAFT: October 11, 2006 3/4

Signature

Date

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: October 11, 2006

PROPOSED

COMMUNITY RELATIONS

1312.3/AR-1
ATTACHMENT B

UNIFORM COMPLAINT PROCEDURES: STANDARDIZED NOTICE

~~ATTENTION PARENTS AND GUARDIANS~~

~~IMPORTANT INFORMATION ABOUT INSTRUCTIONAL
MATERIAL AND SCHOOL FACILITIES~~

~~State law requires the following:~~

~~1. There should be sufficient textbooks and instructional materials. Each student, including English learners, must have a textbook or instructional materials, or both to use in class and to take home to complete required homework assignments.~~

~~2. School facilities must be clean, safe and maintained in good repair.~~

~~If you do not think these requirements are being met, you can obtain a Uniform Complaint Form at the following location: Principal's Office.~~

~~Education Code Section 35186(f)~~

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: September 5, 2006 1/2

UNIFORM COMPLAINT PROCEDURES

NOTICE TO PARENTS/GUARDIANS
COMPLAINT RIGHTS

Parents/Guardians:

Education Code 35186 requires that the following notice be posted in your child's classroom:

1. There should be sufficient textbooks and instructional materials. For there to be sufficient textbooks and instructional materials, each student, including English learners, must have a textbook or instructional material, or both, to use in class and to take home.
2. School facilities must be clean, safe, and maintained in good repair. Good repair means that the facility is maintained in a manner that assures that it is clean, safe and functional as determined by the Office of Public School Construction.
3. There should be no teacher vacancies or misassignments as defined in Education Code 35186(h) (1) and (2) and the district's administrative regulation AR 1312.4
4. To file a complaint regarding any of the above matters, complaint forms can be obtained in the principal's office.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: May 7, 1987
Administrative Regulation Revised: September 3, 1992
Administrative Regulation Revised: June 22, 1995
Administrative Regulation Revised: April 1, 1999
Administrative Regulation Revised: August 21, 2003
Administrative Regulation Revised: December 9, 2004
Administrative Regulation DRAFT: September 5, 2006 2/2

**SAN DIEGUITO
UNION HIGH
SCHOOL
DISTRICT**

**ANNUAL
NOTIFICATION
2006 – 2007**

Please review the enclosed material and sign the *ANNUAL NOTIFICATION SIGNATURE PAGE*. The signature page must be submitted during August school business days in order to receive a class schedule.

Esta notificación anual la puede obtener en español en la escuela de su hijo/hija.

**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT
HEALTH EDUCATION, PUPIL SERVICES, AND PARENT OR STUDENTS' RIGHTS
REQUIRING ANNUAL NOTIFICATION**

Dear Parent/Guardian:

State and Federal laws require school districts to notify parents and guardians of minor pupils of parental rights. This law requires the parent/guardian to sign a notification form and return it to school. The signature is an acknowledgement that the parent/guardian has been informed of parental rights. This does not indicate consent to participate in any particular program has been either given or withheld. Some legislation requires additional notification to the parent/guardian during the school term, or at least 15 days prior to a specific activity. A separate letter will be sent to the parent/guardian prior to any of these specified activities or classes. A student will be excused when the parent files a written statement with the principal of the school, requesting that his/her child not participate. Other legislation grants certain rights, responsibilities, and protections that are included for your information. Note that the term, "parent", when used in this notification, includes a parent or legal guardian.

SCHOOL RULES/DISCIPLINE

SEXUAL HARASSMENT (EC §231.5): The District has adopted the following policy containing rules and procedures for reporting sexual harassment and pursuing remedies which shall be displayed in a prominent location and included in orientation for employees and students. "The Governing Board prohibits unlawful sexual harassment of or by anyone in or from the District. Sexual harassment is unwelcome sexual advances, request for sexual favors, and other verbal, visual, or physical contact of a sexual nature made by someone from or in the work or educational setting. Any student who engages in sexual harassment of another student or anyone from the district may be subject to disciplinary action up to and including dismissal."

HAZING PROHIBITION (EC §32050-32051): The District prohibits persons from conspiring to engage in hazing; including initiation activities.

STUDENT DISCIPLINE (EC §35291, §35291.5, & §35291.7): The District rules pertaining to student discipline, including those that govern suspension, expulsion, and due process, are included in this packet. Students shall be held accountable for their conduct while on school grounds, while going to and from school, during the lunch period, and during or while going to or coming from a school activity. Discipline rules are communicated to all students every year.

PARENT TO ATTEND CHILD'S CLASSES (EC §48900.1): If a teacher suspends a student, the teacher may require the student's parent to attend the student classes. Employers may not discriminate against parents who are required to comply with this requirement.

DRUG FREE CAMPUS (Chemical Abuse and Drug Prevention Education): Possession, use, or sale of narcotics, alcohol, or other controlled substances is prohibited and strictly enforced at all school activities. Records will be forwarded to local law enforcement, and district sanctions will result from violations.

DUTIES OF PUPILS (5 CCR, SEC. 300): Pupils are required to conform with school regulations, obey all directions, be diligent in study and respectful of teachers and others in authority, and refrain from the use of profane and vulgar language.

DUTIES OF TEACHERS (EC §44807): Every teacher shall hold students accountable for their conduct on the way to and from school and on campus.

LASER POINTERS: PROHIBITIONS ON SALES, POSSESSION AND USE (PC §417.27): Prohibits possession of a laser pointer by any student on any school premise, unless possession is for valid instruction. Further prohibits directing the beam of a laser pointer into the eyes of another or into a moving vehicle or into the eyes of a guide dog.

PERSISTENTLY DANGEROUS SCHOOLS: Parent shall be notified of schools considered to be "persistently dangerous" pursuant to California Department of Education guidelines, and notified of available options.

ATTENDANCE

ABSENCES (EC §48205, 48980, 49067, 46014): State law permits students to be absent for justifiable personal reasons including participation in religious exercises/instruction. Verified excused absences shall not result in a student losing academic credit or have his/her grade reduced resulting from missed assignments/tests that can reasonably be provided/completed.

INTRADISTRICT POLICY (EC §35160.5 (b)): The District has adopted rules and regulations establishing a Board Policy on Intradistrict/open enrollment within the District for residents of the District.

INTERDISTRICT ATTENDANCE (EC §46600): The governing boards of two or more school districts may enter into an agreement, for a term not to exceed five school years, for the interdistrict attendance of pupils who are residents of the districts. The agreement may provide for the admission to a district other than the district of residence of a pupil who requests a permit to attend a school district that is a party to the agreement and that maintains schools and classes to which the pupil requests admission. The agreement shall stipulate the terms and conditions under which interdistrict attendance shall be permitted or denied.

NOTIFICATION OF MINIMUM DAYS AND PUPIL-FREE STAFF DEVELOPMENT DAYS (EC §48980 (c)): Parents are notified (no later than one-month prior) of any scheduled minimum days or pupil-free staff development days.

STUDENT SERVICES/COURSES

CAREER PLANNING (EC §221.5): When all students are provided career counseling and course selection opportunities, all students are provided equal services in order to promote sex equity. Parents may participate in counseling sessions.

COURSES INVOLVING HARMFUL USE OF ANIMALS (EC §32255-32255.6): Pupils may choose to refrain from participating in educational projects involving the harmful or destructive use of animals.

HEALTH, FAMILY LIFE & SEX EDUCATION (EC §51240): Whenever any part of the instruction in health, family life, or sex education conflicts with religious training and beliefs or personal moral convictions of the parent, the student shall be excused from that part of the instruction upon written parent request.

INSTRUCTION ON AIDS, PREVENTION & SEX EDUCATION (EC §51201.5 (d), §51550 & 51938): Parents are notified in writing (with an option to exclude child from specific instruction) prior to any instruction or class in which human reproductive organs and their function or processes are described, illustrated, or discussed. Materials to be used may be reviewed prior to any instruction in class. Parents will be notified in writing 14 days prior to instruction in sexual health education and HIV/AIDS prevention education and research on student health behaviors and risks. The District may elect to provide instruction to be performed by outside consultants and may hold an assembly to deliver this education. A parent signature is required to indicate parent approval of student participation in this curriculum.

NOTICE OF ALTERNATIVE SCHOOLS (EC §58501): California State law authorizes all school districts to provide for alternative schools. The Education Code defines alternative school as a school or separate class group within a school, which is operated in a manner designed to:

- (a) Maximize the opportunity for students to develop the positive values of self-reliance, initiative, kindness, spontaneity, resourcefulness, courage, creativity, responsibility, and joy.
- (b) Recognize that the best learning takes place when the student learns because of his/her desire to learn.
- (c) Maintain a learning situation maximizing student self-motivation and encouraging the student in his/her own time to follow his/her own interests. These interests may result in whole, or in part, from a presentation by his/her choice of learning projects.
- (d) Maximize the opportunity for teachers, parents, and students to cooperatively develop the learning process and its subject matter. This opportunity shall be a continuous, permanent process.
- (e) Maximize the opportunity for students, teachers, and parents to continuously react to the changing world, including but not limited to, the community in which the school is located.

In the event any parent, pupil, or teacher is interested in further information concerning alternative schools, *the county superintendent of schools, the administrative office of this district, and the principal's office in each attendance unit have copies of the law available for your information.* This law particularly authorizes interested persons to request the governing board of the District to establish alternative school programs in each district.

CHILDREN IN HOMELESS SITUATIONS: Stephen Levy, the District liaison for homeless children, shall ensure the dissemination of public notice of the educational rights of students in homeless situations.

NO CHILD LEFT BEHIND: Districts receiving Title I funds shall notify parents of the following requirements:
Program Improvements – Parent shall be notified when their student’s school is identified as a “program improvement school” and the opportunities for school choice and/or supplemental instruction. **Teacher Qualifications** - Parent shall be notified that they may request specified professional qualifications of the student’s classroom teacher(s) and assigned paraprofessional(s).

HEALTH SERVICES/SAFETY

SCHOOL SAFETY PLAN (EC §35294.6 & 35294.8): Each school shall report annually on the status of its school safety plan, including a description of its key elements in the annual school accountability report card as well as holding a public meeting to allow for public opinion. It may be reviewed in the school office. The State Department of Education shall be notified regarding non-compliant safety plans by October 15th of every school year. The school safety plan shall include a discrimination and harassment policy.

CONFIDENTIAL MEDICAL SERVICES (EC §46010): The District may excuse grades 7-12 students for the purpose of obtaining confidential medical services without the consent of the pupil’s parent.

PUPILS WITH TEMPORARY DISABILITIES; INDIVIDUAL INSTRUCTION (EC §48206.3 – 48208): The parent of a student hospitalized due to a temporary disability shall notify the District where the pupil is receiving care and if an individualized instructional program is desired.

USE OF PESTICIDES (EC 48980.3): The District shall inform parents about the use of pesticides on school grounds. (pesticide schedule attached).

COMMUNICABLE DISEASES (EC §49403): The District may administer immunizing agents to prevent or control communicable diseases to pupils whose parents have consented in writing to such immunization.

PHYSICAL EXAMS (EC §49451): A student may be exempt from physical examination whenever the parents file a written statement with the school principal stating that they will not consent to routine physical examination for their student. Whenever there is good reason to believe the student is suffering from a recognized contagious or infectious disease, the student will be excluded from school attendance.

INSURANCE PLAN (EC §49472): The District provides parents the opportunity to purchase student insurance for medical and hospital services needed for student injuries while involved in school related activities (application available at school site).

CONTINUING MEDICATION REGIMEN (EC §49480): The parent of any public school student on a continuing medication regimen for a nonepisodic condition shall inform the school nurse and/or school health technician of the medication being taken, the current dosage and the name of the supervising physician. With consent of the parent of the student, the school nurse and/or school health technician may communicate with the physician and may counsel with the school personnel regarding the possible effects of the drug on the student’s physical, intellectual, and social behavior, as well as possible behavioral signs and symptoms of adverse side effects, omission, or overdose.

SELF-ADMINISTRATION OF MEDICATION (EC §49423)

With the appropriate written physician statement(s), a student may be assisted by a school nurse and/or carry and self-administer inhaled asthma medication and prescription auto-injectable epinephrine.

ASBESTOS (40 CFR 763.93): The District has a plan for eliminating health risks that are created by the presence of asbestos in school buildings. It may be reviewed at the District office.

SUN PROTECTIVE CLOTHING/USE OF SUNSCREEN (EC §35183.5): Requires school sites to allow for outdoor student use of sun-protective clothing and for the use of sunscreen.

SCHOOL BUSES: PASSENGER SAFETY (EC §39831.5): Requires safety regulations to be provided to all new students riding in school buses.

MISCELLANEOUS

SCHOOL ACCOUNTABILITY REPORT CARD (EC §35256): A copy of the school accountability report card is available upon request at the school site and also available on the District's web site – www.sduhsd.net

CALIFORNIA HIGH SCHOOL EXIT EXAM (EC §60850): Commencing with the 2005-2006 school year, each student completing 12th grade will be required to successfully pass the CAHSEE in order to receive a high school diploma from a California public school. Prohibits administering exam to students not receiving adequate notice (§EC 60850).

ALGEBRA GRADUATION REQUIREMENT (EC §51224.5 (B)): Commencing with the 2003-04 school year and each year thereafter, at least one course, or a combination of the two courses in mathematics required to be completed pursuant to subparagraph (B) of paragraph (1) of subdivision (a) of Section 51225.3 by pupils while in grades 9 to 12, inclusive, prior to receiving a diploma of graduation from high school, shall meet or exceed the rigor of the content standards for Algebra I, as adopted by the State Board of Education pursuant to Section 60605.

ACCESS TO INTERNET AND ON-LINE SITES (EC §48980 (I)): Students will have access to the District computer network system including Internet access. Parents and students will be required to sign an acceptable use policy to be distributed from each school site.

ADVANCED PLACEMENT EXAMINATION FEES (EC §48980 (m)): The District shall notify parents of the availability of state funds to cover the costs of advanced placement examination fees pursuant to Education Code §52244. Information may be obtained from your student's counselor.

PUPIL NUTRITION – REDUCED PRICE LUNCHES (EC §49520): Pupils may be eligible for free or reduced price meals (Application enclosed).

HIGH SCHOOL OPEN CAMPUS (EC §44808.5): The parent of a student attending an open school campus shall be informed if students are allowed to leave campus at lunchtime.

SIS DISCLOSURE LANGUAGE: The San Dieguito Union High School District is participating with the California School of Information Services (CSIS) Program in the electronic transfer of student data for state reporting to the California Department of Education and to districts and/or public postsecondary institutions to which the student is transferring or applying for admission. All data maintained by the CSIS Program is in compliance with federal and state privacy and confidentiality requirements. Student information is encoded such that no personally identifiable information is retained by CSIS. Parents have the right to inspect student information maintained by the CSIS Program. Contact Joann Redman at (760) 753-6491 x-5541 to initiate this procedure.

DUE PROCESS/RIGHTS

NOTIFICATION OF PRIVACY RIGHTS OF PARENTS AND STUDENTS (EC §49073): Federal and state laws grant certain rights of privacy and rights of access to students and their parents. Full access to all personally identifiable written records maintained by the school district must be granted to: (1) Parents of students age 17 and younger, (2) Parents of students age 18 and older if the student is a dependent for tax purposes, (3) Students of age 18 or older, or students who are enrolled in an institution of post-secondary instruction (called "eligible students").

Parents, or an eligible student, may review individual records by making a request to the principal. The principal will ensure that explanations and interpretations are provided if requested. Information that is alleged to be inaccurate, or inappropriate, may be removed upon request. In addition, parents, or eligible students may receive a copy of any information in the records at a reasonable cost per page. District policies and procedures relating to: location, and types of records; kinds of information retained; persons responsible for records; directory information; access by other persons; review; and challenge of records are available through the principal at each school. When a student moves to a new district, records will be forwarded upon the request of the new school district. At the time of transfer the parent or eligible student may review, receive a copy of (at a reasonable fee), and/or challenge records. Parents and eligible students will be notified prior to the destruction of any special education records.

If you believe the District is not in compliance with federal regulations regarding privacy, you may file a complaint with the District's Custodian of Records, Denise Levine (760) 753-6491 x-5556.

PARENTS' RIGHTS UNDER THE FAMILY EDUCATIONAL RIGHTS AND PRIVACY ACT (FERPA - §EC49063).

These rights include:

- The right to inspect and review their student's educational records;
- The right to request the correction of school records they believe to be inaccurate or misleading;
- The right to consent to disclosures of personally identifiable information contained in their student's educational records, except to the extent the act authorizes disclosure without consent; and
- The right to file a complaint with the Department of Education claiming a failure by the school District to comply with the provisions of the Act.

SPECIAL EDUCATION: CHILD FIND SYSTEM (§EC 56301): Any parent suspecting a child has exceptional needs (handicapped) may request an assessment for special education services through the school principal. Policy and procedure to include written notification to all parents of their rights pursuant to §EC 56300 [A copy of Procedural Safeguards (Parent Rights) may be obtained upon request].

REHABILITATION ACT OF 1973 (Section 504): It is the intent of the District to ensure that students who are disabled within the definition of Section 504 of the Rehabilitation Act of 1973, are identified, evaluated, and provided with appropriate education services. Students may be disabled under Section 504 and thereby require program accommodation in order to receive an appropriate education even though they do not require services pursuant to the Individuals with Disabilities Education Act (IDEA). A student with a disability, under Section 504, is a student who has a physical or mental impairment, which substantially limits one or more major life activities. Major life activities include functions such as caring for one's self, performing manual tasks, walking, seeing, speaking, breathing, learning and working. For additional information, contact the Stephen Levy, at the District office at (760) 753-6491 x-5559.

SPECIAL EDUCATION COMPLAINTS (5 CCR, SEC.3080): State regulations require the District to establish procedures to deal with complaints regarding special education. If you believe that the District is in violation of federal or state law governing the identification or placement of special education students, or similar issues, you may file a written complaint with the District. State regulations require that the District forward your complaint to the State Superintendent of Public Instruction. Procedures are available for your review at your student's school.

SPECIAL EDUCATION (IDEA): Federal law requires a free and appropriate education in the least restrictive environment to be offered to qualified pupils with disabilities ages 3 through 21 years.

UNIFORM COMPLAINT PROCEDURES (5 CCR 4622) & Board Policy #1312.3 A/R-1: The District uniform complaint procedure may be obtained through the school office. The purpose of this procedure is to provide individuals with the opportunity to register concerns regarding any alleged violation of federal and/or state laws governing educational programs. In order to identify appropriate subjects of complaint, a notice shall be posted in each classroom in each school in the school district notifying parents and guardians of the following:

- 1) There should be sufficient textbooks and instructional materials. For there to be sufficient textbooks and instructional materials each pupil, including English learners, must have a textbook or instructional materials, or both, to use in class and to take home to complete required homework assignments.
- 2) School facilities must be clean, safe, and maintained in good repair.
- 3) The location at which to obtain a form to file a complaint in case of a shortage. Posting a notice downloadable from the Web site of the department shall satisfy this requirement.

COMPLAINTS CONCERNING DEFICIENCIES RELATED TO INSTRUCTIONAL MATERIALS (EC635186) (Amended by AB 831, Ch. 118, Statutes of 2005) Requires that notice be given to a parent regarding school deficiencies to contain a statement informing parents and guardians of teacher vacancies or misassignments.

STATEMENT OF NONDISCRIMINATION (TITLE VI CRA '64): The District has a policy of nondiscrimination on the basis of race, sex, color, limited English language skills, handicap or national origin. This policy applies to all students insofar as participation in programs and activities is concerned, with few exceptions such as contact sports. In accordance with federal law, complaints alleging noncompliance with this policy should be directed to the school principal. Appeals may be made to the Executive Director of Pupil Services, Denise Levine, at the District Office, (760) 753-6491 x-5556.

2006-2007 ANNUAL NOTIFICATION SIGNATURE PAGE

DIRECTORY INFORMATION:

The District makes student *directory information* available in accordance with state and federal laws. This means that each student's name, birthdate, birthplace, address, telephone number, major course of study, participation in school activities, dates of attendance, awards, and previous school attendance may be released in accordance with board policy. In addition, height and weight of athletes may be made available. Appropriate directory information may be provided to any agency or person except private, profit-making organizations. Names and addresses of seniors or terminating students may be given to public or private schools, colleges, employers and military recruiters.

Upon written request from the parent of a student age 17 or younger, the District will withhold directory information about the student. If the student is 18 or older or enrolled in an institution of post-secondary instruction and makes a written request, the pupil's request to deny access to directory information will be honored. Requests must be submitted within 30 calendar days of the receipt of this notification.

If you **DO NOT** elect to allow directory information to be released to any outside agency, including the military, please sign below and return to the school attendance office within 30 days. Parent signature will prohibit the District from providing directory information to the military, news media, schools, parent-teacher organizations, employers, and similar parties.

OPTIONAL SIGNATURE: Please check if you DO NOT want information regarding your student released to:

- Military Colleges & Universities Employers
 Internet (photos and interviews on school's web site regarding school activities/athletics)
 News Media (photos and/or interviews regarding school activities/athletics)
 Yearbook ("no release" indicates that you do not want your child's photo in the yearbook)

Student Name (print): _____ School of Attendance/Grade Level: _____

Parent/Guardian Name (print): _____

Parent/Guardian Signature: _____ Date: _____

MEDICATION (EC §49423): Any student who must take prescribed medication at school must submit written instructions from the physician and a written parental request for assistance in administering the medications.

Medication: Student is on a continuing medication program: YES _____ NO _____

If YES, you have my permission to contact the physician listed below:

Physician Name: _____ Telephone #: _____

Medication: _____ Dosage: _____

PARENT/GUARDIAN ACKNOWLEDGEMENT OF SPECIFIC SCHOOL ACTIVITIES:

Education Code Section 48982 **REQUIRES** parents to sign and return this acknowledgement to the school attendance office indicating you have been informed of your rights; however, your signature does not authorize consent to participate in any particular program that has either been given or withheld.

I hereby acknowledge receipt of information regarding my rights, responsibilities and protections. I also attest, under penalty of perjury, that I am a resident of the District, as previously verified, or attend under an approved Interdistrict Agreement.

Parent Name (print): _____ Student Name (print): _____

Required Parent Signature: _____ Date: _____

RETURN THIS PAGE TO YOUR STUDENT'S SCHOOL

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT DISCIPLINE GUIDELINES

Students involved in any of the following problem areas will face disciplinary action ranging from an individual conference to expulsion from school, subject to a case-by-case consideration:

PROBLEM AREAS

Tardiness	Misuse of Auto on Campus	Sexual Harassment/Assault
Unexcused Absence	Forgery	Alcohol/Drugs/Paraphernalia & Look-A-Likes
Threats/Intimidation	Hate/Violence	Defiance of Authority
Gambling	Physical Assault	Cheating
Arson	Disruptive Behavior	Theft/Breaking & Entering
Smoking/Tobacco	Weapons/Facsimiles	Obscenity/Profanity/Vulgarity
Robbery/Extortion	Destruction of Property	Bus Referral/Misbehavior
Fighting	Explosive Devices	Knowingly Received Stolen Property
Hazing	Possession of Laser Pointer	Gang Apparel

LAW ENFORCEMENT

School officials may notify appropriate law enforcement authorities regarding problem areas violating state law. If appropriate, school officials will make an attempt to notify parent or guardian. Any action law enforcement authorities take will be in addition to the action taken by the school.

SUSPENSION AND EXPULSION

During a period of suspension, it is at the discretion of each individual teacher whether assignments will be provided or credit given; however, students are always encouraged to complete all required course work.

If a student has been recommended for expulsion, a formal hearing will be conducted in accordance with the Educator Code and District Board Policy. Students and parents will be notified in writing and provided instructions regarding their due process rights. The final decision on expulsion will be made by the San Dieguito Union High School District Governing Board of Trustees.

MANDATORY EXPULSION

Education Code Section 48915c requires principals and superintendents to immediately suspend and recommend expulsion for any of the following offenses:

- (1) Possessing, selling, or otherwise furnishing a firearm
- (2) Brandishing a knife at another person
- (3) Unlawfully selling a controlled substance
- (4) Committing or attempting to commit a sexual assault or sexual battery
- (5) Possession of an explosive

DUE PROCESS

Compulsory school attendance is a right that can be abrogated only through due process to include a conference to be informed of the charges and an opportunity to deny the charges and present evidence (5144.1/AR-1). Appeal – The pupil, parent, or guardian has the right to appeal to the Director of Pupil Personnel Services any decision to suspend, and the right to appeal to the County Board of Education any decision to expel (5144.1/AR-1). For more detailed information about the District's policies, regulations and school rules, please contact your school principal or the Director of Pupil Personnel Services at the District office.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: August 8, 1984

Administrative Regulation Revised: June 23, 2003

Administrative Regulation Revised: February 10, 2004

Administrative Regulation Revised: May 28, 2004

San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: October 12, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Rick Schmitt *RS*
Associate Superintendent/Educational Services

SUBMITTED BY: Peggy Lynch, Superintendent

SUBJECT: Site Plans for Student Achievement

EXECUTIVE SUMMARY

Single Plan for Student Achievement

State law requires that school-level plans for programs funded through the Consolidated Application* be consolidated in a *Single Plan for Student Achievement (Education Code 64001)*, developed by school site councils with the advice of any applicable school advisory committees. The content of the school plan includes school goals, activities and expenditures for improving the academic performance of students to the proficient level and above. The plan delineates the actions that are required for program implementation and serves as the school's guide in evaluating progress toward meeting the goals.

The Consolidated Application is the *fiscal* mechanism used by the California Department of Education to distribute categorical funds from various state and federal programs to county offices, school districts and charter schools throughout California.

RECOMMENDATION:

It is recommended that the Board approve the school site plans attached.

FUNDING SOURCE:

Consolidated Application Program (Title I, EIA, ELAP, and TUPE)

The Single Plan for Student Achievement (School Plan)- 2006-2007

- Each plan is different, reflecting the personal commitment that sites have put forward in personalizing these plans to their own site needs.
- All schools have goals targeting underperforming students across all subgroups in English Language Arts and mathematics. Some sites have identified goals in the areas of Social Science and Science.
- All schools have included goals related to Safety and School Connectedness, and many sites have included goals related to Expanded Access/GATE and Improving Technology and Communication.
- Growth targets in the various Goals range from 2% to 25%, based on site specific discussions, baseline data and actual performance on the 2005-2006 goals.
- All plans have been developed by the school-site councils with the advice of any applicable school advisory committees, including:
 - English Learner Advisory Committee
 - Site Advisory Committee for Special Education Programs
 - Site Gifted and Talented Advisory Committee
- All required Signature sheets and Assurances are on file for each site plan.
- Site Plan budgets vary in terms of allocations, based on categorical program participation, and have been reviewed to ensure spending/activities are in compliance with funding regulations.
- Site Councils will continue to monitor progress on goals/activities/funding and may adjust those accordingly on a needs' basis. Any modifications/adjustments (including discretionary money expenditures) will be submitted to the Board of Trustees in an addendum format for approval.


San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: November 29, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Steve Ma, Assoc. Superintendent/Business Services & David R. Bevilaqua, Executive Director of Finance 

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: **ADOPT 2006-07 DISTRICT GENERAL FUND
FIRST INTERIM BUDGET**

EXECUTIVE SUMMARY

The First Interim Budget Report (as of October 31, 2006) for 2006-2007 is submitted for approval as required by law. Changes to income include prior year carryover balances and income deferred from 2005-06. Overall, income has increased by about \$1 million, from \$100.4 million to \$101.4 million, almost totally due to carryover balances from 2005-06.

Expenditures are up by about \$4.3 million, from \$96.4 million to \$100.8 million. This includes prior year carryover and amounts deferred from 2005-06. These budget adjustments, in addition to other routine adjustments are detailed on the following pages.

The overall effect of these changes results in an estimated unrestricted Reserve for Economic Uncertainties of 3.57%. The minimum required by the State is 3.0%. District staff continues to monitor the financial health of the District. Monitoring includes a continual review and adjustment of staffing levels, using categorical funding to offset unrestricted expenditures, reduction in utility usage, effective use of technology, plus other steps.

RECOMMENDATION:

It is recommended that the Board adopt the 2006-07 District General Fund First Interim Budget and Certification as presented on the attached pages.

FUNDING SOURCE:

Not applicable

DRB/smb

San Dieguito Union High School District
 Business Services Division
 Finance Department

2006-07 1st Interim
Summary of Changes

Income:

	<u>Fall Revision</u>	<u>1st Interim</u>	<u>Summary of Changes</u>
Revenue Limit	75,742,415	75,763,118	20,703 PERS Reduction Increase
Federal	2,805,658	3,064,913	259,255 Deferred Revenue Posting
Other State	11,913,168	12,318,255	405,087 Deferred Revenue Posting
Local	8,644,297	8,983,951	339,654 Gifts, Donations, Carryover
Transfers	1,315,000	1,315,000	0
Total	100,420,538	101,445,237	1,024,699

San Dieguito Union High School District
 Business Services Division
 Finance Department

2006-07 1st Interim
Summary of Changes

Expenditures:

	<u>Fall Revision</u>	<u>1st Interim</u>	<u>Summary of Changes</u>
Certificated Salaries	48,352,927	49,128,894	775,967 Increase in FTE's by 11; (3 Unrestricted, 8 Restricted) (8 Restricted from Resources 6500-Special Ed, 7394-TIIG, 9025-ROP)
Classified Salaries	15,874,127	16,031,688	157,561 Increase in 9 FTE's; (-1 Unrestricted, 10 Restricted) (9 Restricted from Resources 6500-Special Ed, 7230-Home to School, 7240-Special Ed Transportation)
Benefits	16,453,176	16,612,945	159,769 Increase corresponds to increases in Restricted Classified and Certificated salaries
Books & Supplies	5,123,997	7,146,246	2,022,249 \$900k, Carryover donations, corresponding revenue in beginning balance: \$1Mil, posting of categorical expenditures for entitlements/grants
Services & Operating Expenses	8,130,539	9,229,115	1,098,576 \$1,100k, Increase in Categorical Funding specifically for Travel; Resource 7393 Professional Development
Capital Outlay	236,637	357,317	120,680 Carryover balances from LCC donations/ROP grant funding
Other Outgo	2,292,581	2,292,581	0 No change
Total	96,463,984	100,798,786	4,334,802

General Fund Revenue & Expenditures - 2006-07 1st Interim

	2006-07	2006-07		2006-07		
	Adopted TOTAL	Fall Revision TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
PROJECTED INCOME						
Revenue Limit	74,672,070	75,742,415	73,763,118	2,000,000	75,763,118	
Federal Income	2,684,813	2,805,658	6,800	3,058,113	3,064,913	
Other State Income	6,214,078	11,913,168	3,346,410	8,971,845	12,318,255	
Local Income	8,453,541	8,644,297	2,331,815	6,652,136	8,983,951	
Transfers	1,315,000	1,315,000	(6,279,367)	7,594,367	1,315,000	
TOTAL PROJECTED INCOME	93,339,502	100,420,538	73,168,776	28,276,461	101,445,237	
PROJECTED EXPENDITURES						
Certificated Salaries	48,249,927	48,352,927	41,506,589	7,622,305	49,128,894	
Classified Salaries	15,793,732	15,874,127	9,829,688	6,202,000	16,031,688	
Benefits	16,453,176	16,453,176	12,577,697	4,035,248	16,612,945	
Books & Supplies	5,125,582	5,123,997	3,281,701	3,864,545	7,146,246	
Services & Operating Expenses	8,044,710	8,130,539	5,784,731	3,509,007	9,293,738	
Capital Outlay	253,946	236,637	203,510	153,807	357,317	
Other Outgo	390,439	2,292,581	1,372,222	920,359	2,292,581	
TOTAL PROJECTED EXPENDITURES	94,311,512	96,463,984	74,556,138	26,307,271	100,863,409	
Estimated Unspent as of June 30	0	0	0	0	0	
Expenditures (over/under) Revenue	(972,010)	3,956,554	(1,387,362)	1,969,190	581,828	
FUND BALANCE, RESERVES:						
Beginning Balance - July 1	12,009,791	10,453,821	6,727,393	3,726,428	10,453,821	
Audit Adjustment/Restatements	0	0	0	0	0	
Adjusted Beginning Balance	12,009,791	10,453,821	6,727,393	3,726,428	10,453,821	
Projected Ending Balance - June 30	11,037,781	14,410,375	5,340,031	5,695,618	11,035,649	
COMPONENTS OF THE ENDING BALANCE:						
Revolving Cash Fund	30,000	30,000	30,000		30,000	
Stores Inventory	80,000	80,000	80,000		80,000	
Recommended Min Reserve (4.5%)	4,244,018	4,340,879	4,538,853		4,538,853	
Other Commitments	275,000	275,000	275,000		275,000	
Reserve for negotiations (2006-07)	900,000	900,000	1,350,000		1,350,000	
Reserve for categorical programs	3,000,000	7,591,923	0	5,695,618	5,695,618	
Total Components	8,529,018	13,217,802	6,273,853	5,695,618	11,969,471	
RESERVE FOR ECONOMIC UNCERTAINTIES	2,508,763	1,192,572	(933,823)	0	(933,822)	
	2.66%	1.24%	-0.93%		-0.93%	

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____ Date: _____
District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: December 14, 2006 Signed: _____
President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

- POSITIVE CERTIFICATION**
As President of the Governing Board of this school district, I certify that based upon current projections this district will be able to meet its financial obligations for the current fiscal year and subsequent two fiscal years.
- QUALIFIED CERTIFICATION**
As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.
- NEGATIVE CERTIFICATION**
As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Christina Haught Telephone: 760.753.6491 x5553
Title: Budget Analyst E-mail: christina.haught@sduhsd.net

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA has not changed since budget adoption by more than two percent in any of the current or two subsequent years.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment has not changed since budget adoption by more than two percent in any of the current or two subsequent years.	X	
3	ADA to Enrollment Ratio	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent years is consistent with historical ratios.	X	
4	Revenue Limit	Projected revenue limit for the current and two subsequent years has not changed since budget adoption by more than two percent.	X	
5	Salaries and Benefits	Projected ratios of salaries and benefits to total expenditures for the current and two subsequent years are consistent with historical ratios.		X
6	Other Revenues and Expenditures	Projected other operating revenues and expenditures (e.g., federal revenue, other state revenue, books and supplies) for the current and two subsequent years have not changed since budget adoption by more than five percent.		X
7A	Deferred Maintenance	If applicable, changes occurring since budget adoption meet the required deferred maintenance facilities funding.	X	
7B	Ongoing and Major Maintenance Account	If applicable, changes occurring since budget adoption meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Deficit spending, if any, has not exceeded the standard in any of the current or two subsequent years.	X	
9A	Ending Fund Balance	Projected general fund ending balance will be positive at the end of the current and two subsequent years.	X	
9B	Cash Balance	Projected general fund cash balance will be positive at the end of the current year.	X	
10	Reserves	Available reserves (e.g., designated for economic uncertainties, undesignated amounts) meet minimum requirements for the current and two subsequent years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since budget adoption that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time resources that have changed since budget adoption by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?		X
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel tax, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted programs, or transfers to or from the general fund to cover operating deficits, changed since budget adoption by more than five percent for any of the current or two subsequent years?		X

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, is the change in long-term commitments and debt agreements greater than the change in revenues for any of the current or two subsequent years?		X
S7A	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since budget adoption in the estimates for OPEB unfunded liabilities?	X	
S7B	Other Self-insured Benefits	Does the district provide other self-insured benefits (e.g., workers' compensation)?	X	
		• If yes, have there been changes since budget adoption in the estimates for other self-insured benefits?	n/a	
S8	Status of Labor Agreements	As of first interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)	X	
		• Classified? (Section S8B, Line 1b)		X
S8	Labor Agreement Budget Revisions	• Management/supervisor/confidential? (Section S8C, Line 1b)		X
		For negotiations settled since budget adoption, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	n/a	
S8	Labor Agreement Budget Revisions	• Classified? (Section S8B, Line 3)	n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current year?	X	

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior year and current year?	X	
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior year or current year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state cost-of-living adjustment?		X
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?		X

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) has not changed by more than two percent in any of the current year or two subsequent fiscal years, since budget adoption.

District's ADA Standard Percentage Range: -2.0% to +2.0%

1A. Calculating the District's ADA Variances

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise enter data into the first column for all fiscal years. First Interim Projected Year Totals data for Current Year are extracted. If First Interim Form MYPI exists, Projected Year Totals data will be extracted for the two subsequent years; if not, enter data into the second column.

Fiscal Year	Revenue Limit (Funded) ADA		Percent Change	Status
	Budget Adoption Budget (Form 01CS, Item 4A1, Step 2A)	First Interim Projected Year Totals (Form RLI, Line 5b) (Form MYPI, Unrestricted, A1b)		
Current Year (2006/07)	11,740.00	11,881.00	1.2%	Met
1st Subsequent Year (2007/08)	11,700.00	11,881.00	1.5%	Met
2nd Subsequent Year (2008/09)	11,650.00	11,881.00	2.0%	Met

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment has not changed by more than two percent in any of the current year or two subsequent fiscal years, since budget adoption.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

2A. Calculating the District's Enrollment Variances

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	Budget Adoption (Form 01CS, Item 3B)	First Interim (CBEDS/Projected)		
Current Year (2006/07)	12,222	12,222	0.0%	Met
1st Subsequent Year (2007/08)	12,297	12,297	0.0%	Met
2nd Subsequent Year (2008/09)	12,306	12,306	0.0%	Met

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

3. CRITERION: ADA to Enrollment Ratio

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current year or two subsequent fiscal years has not increased by more than one half of one percent (0.5%) from the historical average ratio from the three prior fiscal years.

3A. Calculating the District's Historical ADA to Enrollment Ratio Standard

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. Budget Adoption data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines 3, 6, and 25)	Enrollment CBEDS Actual (Form 01CS, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2003/04)	11,269	11,690	96.4%
Second Prior Year (2004/05)	11,525	11,935	96.6%
First Prior Year (2005/06)	11,731	12,190	96.2%
		Historical Average Ratio:	96.4%
		District's ADA to Enrollment Ratio Standard (historical average ratio plus 0.5%):	96.9%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: If Form MYPI exists, Estimated P-2 ADA data for the two subsequent years will be extracted; if not, enter Estimated P-2 ADA data in the first column. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines 1-4 and 22) (Form MYPI, Line F2)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2006/07)	11,730	12,222	96.0%	Met
1st Subsequent Year (2007/08)	11,881	12,297	96.6%	Met
2nd Subsequent Year (2008/09)	11,881	12,306	96.5%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: Revenue Limit

STANDARD: Projected total revenue limit for any of the current year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's Revenue Limit Standard Percentage Range: -2.0% to +2.0%

4A. Calculating the District's Projected Change in Revenue Limit

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. In the First Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	Revenue Limit (Fund 01, Objects 8011, 8020-8089)		Percent Change	Status
	Budget Adoption (Form 01CS, Item 4B)	First Interim Projected Year Totals		
	Current Year (2006/07)	73,781,533.00		
1st Subsequent Year (2007/08)	76,732,794.00	77,000,000.00	0.3%	Met
2nd Subsequent Year (2008/09)	77,883,785.00	78,000,000.00	0.1%	Met

4B. Comparison of District Revenue Limit to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Revenue limit has not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total salaries and benefits to total general fund expenditures (excluding transfers out and other financing uses) for any of the current year or two subsequent fiscal years has not changed by more than two percent from the historical average ratio from the three prior fiscal years.

5A. Calculating the District's Historical Average Ratio of Salaries and Benefits to Total General Fund Expenditures

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals		Ratio of Salaries and Benefits to Total Expenditures
	Salaries and Benefits (Fund 01, Objects 1000-3999)	Total Expenditures (Fund 01, Objects 1000-7499)	
Third Prior Year (2003/04)	69,298,898.72	79,874,991.10	86.8%
Second Prior Year (2004/05)	75,031,961.31	86,061,341.36	87.2%
First Prior Year (2005/06)	79,954,194.69	93,067,444.52	85.9%
Historical Average Ratio:			86.6%
District's Salaries and Benefits Standard (historical average ratio plus/minus 2%):			84.6% to 88.6%

5B. Calculating the District's Projected Ratio of Salaries and Benefits to Total General Fund Expenditures

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals		Ratio of Salaries and Benefits to Total Expenditures	Status
	Salaries and Benefits (Fund 01, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Fund 01, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2006/07)	81,773,527.00	98,372,778.00	83.1%	Not Met
1st Subsequent Year (2007/08)	82,725,582.00	99,277,582.00	83.3%	Not Met
2nd Subsequent Year (2008/09)	84,069,745.00	100,621,745.00	83.6%	Not Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected ratio of salary and benefit costs to total expenditures has changed by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting salaries and benefits.

Explanation:
(required if NOT met)

The District expects to reduce the total costs for salaries and benefits through attrition in an effort to increase reserves.

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues and expenditures by major object category for any of the current year or two subsequent fiscal years have not changed by more than five percent since budget adoption.

District's Other Revenues and Expenditures Percentage Range: -5.0% to +5.0%

6A. Calculating the District's Change by Major Object Category

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. First Interim data for Current Year are extracted. If First Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Object Range / Fiscal Year	Budget Adoption Budget (Form 01CS, Item 6A)	First interim Projected Year Totals (Fund 01/Form MYPI)	Percent Change	Status
Federal Revenue (Fund 01, Objects 8100-8299)				
Current Year (2006/07)	2,684,813.00	3,064,913.00	14.2%	Not Met
1st Subsequent Year (2007/08)	2,600,000.00	3,107,000.00	19.5%	Not Met
2nd Subsequent Year (2008/09)	2,600,000.00	3,107,000.00	19.5%	Not Met
Other State Revenue (Fund 01, Objects 8300-8599)				
Current Year (2006/07)	6,214,078.00	12,318,255.00	98.2%	Not Met
1st Subsequent Year (2007/08)	6,250,000.00	12,350,000.00	97.6%	Not Met
2nd Subsequent Year (2008/09)	6,300,000.00	12,350,000.00	96.0%	Not Met
Other Local Revenue (Fund 01, Objects 8600-8799)				
Current Year (2006/07)	8,515,941.00	8,983,951.00	5.5%	Not Met
1st Subsequent Year (2007/08)	8,350,000.00	9,050,000.00	8.4%	Not Met
2nd Subsequent Year (2008/09)	8,400,000.00	9,050,000.00	7.7%	Not Met
Books and Supplies (Fund 01, Objects 4000-4999)				
Current Year (2006/07)	5,125,582.00	7,146,246.00	39.4%	Not Met
1st Subsequent Year (2007/08)	4,300,000.00	7,200,000.00	67.4%	Not Met
2nd Subsequent Year (2008/09)	4,300,000.00	7,200,000.00	67.4%	Not Met
Services and Other Expenditures (Fund 01, Objects 5000-5999)				
Current Year (2006/07)	7,990,710.00	9,293,738.00	16.3%	Not Met
1st Subsequent Year (2007/08)	8,450,000.00	9,200,000.00	8.9%	Not Met
2nd Subsequent Year (2008/09)	8,410,000.00	9,200,000.00	9.4%	Not Met

6B. Comparison of District Other Revenues and Expenditures to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - One or more projected operating revenue or expenditure object categories have changed since budget adoption by more than five percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and descriptions of the methods and assumptions used in the projections.

Explanation:
(required if NOT met)

The Adopted Budget does not include deferred revenue nor carryover balances, whereas the First Interim does. Adopted budgets contain income (and expenditure) projections based on annual grant/entitlement amounts, without regard to unspent amounts from prior year.

7. CRITERION: Facilities Maintenance

STANDARD: Identify changes that have occurred since budget adoption in the projected contributions for facilities maintenance funding as required pursuant to Education Code (EC) Section 17584 (Deferred Maintenance) and EC Section 17070.75 (Ongoing and Major Maintenance Account).

7A. Determining the District's Compliance with the Contribution Requirement for EC Section 17584 - Deferred Maintenance

DATA ENTRY: Required amounts are preloaded in Line 1 but may be overwritten in the second column with the current year amount. Budgeted data that exist for Budget Adoption will be extracted for Line 2; otherwise, enter Budgeted data into the first column. Enter Budgeted data for Line 2 into the second column.

Deferred Maintenance Contribution	Budget Adoption (Form 01CS, Item 7A)	First Interim Projected Year Totals
	1. Required ¹	446,085
2. Budgeted ²	447,000	446,085
	Status:	Met

¹ Represents the district's prior year deferred maintenance "maximum match" amount released by the California Department of Education and includes maximum match amounts for district direct-funded charter schools and any applicable deferred maintenance deficit factor as determined by the State Allocation Board. At interim period, the required amount may be overwritten if a current year figure is known.

² Include amounts budgeted per EC Section 17584(b) and unmatched carryover per California Code of Regulations, Title 2, Section 1866.4.4.

If status is not met, enter an X in the box that best describes why the required contribution was not made:

<input type="checkbox"/>	Not applicable (district does not participate in the deferred maintenance program)
<input type="checkbox"/>	Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

7B. Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter Budget Adoption data into lines 1 and 2. All other data are extracted.

	Budget Adoption 3% Required Minimum Contribution (Form 01CS, Item 7B2c)	Interim Contribution Projected Year Totals (All funds, resources 8100 and 8150, objects 8900-8999)	Status
	1. OMMA/RMA Contribution	2,827,725.36	2,829,343.00
2. Budget Adoption Contribution (information only) (Form 01CS, Criterion 7B, Line 2c)		2,829,343.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

<input type="checkbox"/>	Not applicable (district does not participate in the Leroy F. Green School Facilities Act of 1998)
<input type="checkbox"/>	Exempt (due to district's small size [EC Section 17070.75 (b)(2)(D)])
<input type="checkbox"/>	Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Deficit spending (revenues plus transfers in and other financing sources, less expenditures, transfers out and other financing uses) resulting in a negative amount, as a percentage of total expenditures, transfers out and other financing uses, does not exceed the following absolute percentage levels in any of the current year or two subsequent fiscal years:

Percentage Level ¹	District ADA		
1.7%	0	to	300
1.3%	301	to	1,000
1.0%	1,001	to	30,000
0.7%	30,001	to	400,000
0.3%	400,001	and	over

¹ Percentage levels equate to a rate of deficit spending which would eliminate recommended reserves for economic uncertainties over a three year period.

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
District Estimated P-2 ADA (Criterion 3, Item 3B):	11,730	11,881	11,881
District's Deficit Spending Standard Percentage Level:	1.0%	1.0%	1.0%

8A. Calculating the District's Deficit Spending Percentages

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals		Deficit Spending Level (If Net Change in Fund Balance is negative, else N/A)	Status
	Net Change in Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Expenditures, Transfers Out, and Uses (Fund 01, Objects 1000-7999) (Form MYPI, Line B11)		
Current Year (2006/07)	581,828.00	100,863,409.00	N/A	Met
1st Subsequent Year (2007/08)	3,242,021.99	99,727,582.00	N/A	Met
2nd Subsequent Year (2008/09)	4,633,578.05	101,071,745.00	N/A	Met

8B. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Deficit spending, if any, has not exceeded the standard percentage level in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

9. CRITERION: Fund and Cash Balances

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of each of the current year and two subsequent fiscal years.

9A-1. Determining if the District's General Fund Ending Balance is Positive

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals (Form 011, Line F2)/(Form MYPI, Line D2)	Status
Current Year (2006/07)	11,035,648.98	Met
1st Subsequent Year (2007/08)	14,277,670.97	Met
2nd Subsequent Year (2008/09)	18,911,249.02	Met

9A-2. Comparison of the District's Ending Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

9B-1. Determining if the District's Ending Cash Balance is Positive

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund (Form CASH, Line F, June Column)	Status
Current Year (2006/07)	3,878,578.00	Met

9B-2. Comparison of the District's Ending Cash Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves for each of the current year and two subsequent fiscal years are not less than the following percentages or amounts as applied to total expenditures, transfers out¹ and other financing uses:

Percentage Level	District ADA		
5% or \$50,000 ² (greater of)	0	to	300
4% or \$50,000 ² (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

¹ An administrative unit (AU) of a special education local plan area (SELPA) may exclude the distribution of revenues to its participating members.

² Dollar thresholds to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238) and then rounded to the nearest thousand.

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
District Estimated P-2 ADA (from Criterion 3, Item 3B)	11,730	11,881	11,881
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA:

- Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
- If you are the SELPA AU and are excluding special education pass-through funds:
 - Enter the name(s) of the SELPA(s): _____

- Amount to be excluded from the reserve calculation for special education pass-through funds (Fund 01, resources 3300-3499, 6500 and 6510, objects 7211-7213 and 7221-7223) (Form MYPI, Line F1b2):

	Current Year Projected Year Totals (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)

10B. Calculating the District's Reserve Standard

DATA ENTRY: All data are extracted.

	Current Year Projected Year Totals (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
1. Total Expenditures, Transfers Out, and Uses (Criterion 8, Item 8A)	100,863,409.00	99,727,582.00	101,071,745.00
2. Less: Special Education Pass-through (Line A2b, if line A1 is Yes)			
3. Net Expenditures, Transfers Out, and Uses (Line B1 minus line B2)	100,863,409.00	99,727,582.00	101,071,745.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times line B4)	3,025,902.27	2,991,827.46	3,032,152.35
6. Reserve Standard - by Amount (\$50,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of line B5 or line B6)	3,025,902.27	2,991,827.46	3,032,152.35

10C. Calculating the District's Available Reserve Amount

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years. If Fund 17 does not exist, enter data for the current and two subsequent years, as appropriate.

	Current Year Projected Year Totals (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
Designated Reserve Amounts (Unrestricted, resources 0000-1999):			
1. General Fund - Designated for Economic Uncertainties (Fund 01, Object 9770) (Form MYPI, Line E1a)	0.00	0.00	0.00
2. General Fund - Undesignated Amount (Fund 01, Object 9790) (Form MYPI, Line E1b)	5,340,030.53	6,583,357.52	9,218,240.57
3. Special Reserve Fund - Designated for Economic Uncertainties (Fund 17, Object 9770) (Form MYPI, Line E2a)	0.00	0.00	0.00
4. Special Reserve Fund - Undesignated Amount (Fund 17, Object 9790) (Form MYPI, Line E2b)	1,915,172.11	2,000,000.00	2,100,000.00
5. District's Available Reserves (Sum lines 1 thru 4)	7,255,202.64	8,583,357.52	11,318,240.57
District's Reserve Standard (Section 10B, Line 7):	3,025,902.27	2,991,827.46	3,032,152.35
Status:	Met	Met	Met

10D. Comparison of District Reserves to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since budget adoption that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following years:

S3. Temporary Interfund Borrowings

1a. Does your district have projected temporary borrowings between funds?
(Refer to Education Code Section 42603)

1b. If Yes, identify the interfund borrowings:

S4. Contingent Revenues

1a. Does your district have projected revenues for any of the current year or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Projected contributions from the unrestricted general fund to restricted programs in the general fund for any of the current year or two subsequent fiscal years have not changed by more than five percent since budget adoption.

Projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for any of the current year or two subsequent fiscal years have not changed by more than five percent since budget adoption.

Identify capital project cost overruns that have occurred since budget adoption that may impact the general fund budget.

District's Contributions and Transfers Percentage Range:

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. Enter data into the second column, except for Current Year Contributions, which are extracted.

Description / Fiscal Year	Budget Adoption (Form 01CS, Item S5A)	First Interim Projected Year Totals	Percent Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)				
Current Year (2006/07)	(6,672,291.00)	(7,594,367.00)	13.8%	Not Met
1st Subsequent Year (2007/08)	(6,500,000.00)	(6,700,000.00)	3.1%	Met
2nd Subsequent Year (2008/09)	(6,500,000.00)	(6,700,000.00)	3.1%	Met
1b. Transfers In, General Fund *				
Current Year (2006/07)	1,275,000.00	1,315,000.00	3.1%	Met
1st Subsequent Year (2007/08)	0.00	40,000.00	0.0%	Met
2nd Subsequent Year (2008/09)	0.00	40,000.00	0.0%	Met
1c. Transfers Out, General Fund *				
Current Year (2006/07)	588,574.00	2,490,716.00	323.2%	Not Met
1st Subsequent Year (2007/08)	588,574.00	588,574.00	0.0%	Met
2nd Subsequent Year (2008/09)	588,574.00	588,574.00	0.0%	Met

1d. Capital Project Cost Overruns

Have capital project cost overruns occurred since budget adoption that may impact the general fund operational budget?

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for item 1d.

1a. NOT MET - The projected contributions from the unrestricted general fund to restricted general fund programs have changed since budget adoption by more than five percent for any of the current year or subsequent two fiscal years. Identify restricted programs and contribution amount for each program and whether contributions are ongoing or one-time in nature. Explain the district's plan, with timeframes, for reducing or eliminating the contribution.

Explanation:
(required if NOT met)

Increase in Special Ed Instruction and Special Ed Transportation subsequent to budget adoption. District required to fund Special Ed programs.

1b. MET - Projected transfers in have not changed since budget adoption by more than five percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. NOT MET - The projected transfers out of the general fund have changed since budget adoption by more than five percent for any of the current year or subsequent two fiscal years. Identify the amounts transferred, by fund, and whether transfers are ongoing or one-time in nature. If ongoing, explain the district's plan, with timeframes, for reducing or eliminating the transfers.

Explanation:
(required if NOT met)

The increased amount of \$1,902,142 transferred out in 1st Interim represents the Mandated Costs reimbursements that we have received since the 06/07 Budget Adoption. These reimbursements from the State are from several prior year claims and the transfer is a one-time transfer.

1d. NO - There have been no capital project cost overruns occurring since budget adoption that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing multiyear commitments and their annual required payment, and all new multiyear commitments and their annual fiscal impact. Also identify continuing and new multiyear debt agreements and new programs.

Compare the increase in long-term commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future years.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: If Budget Adoption data exist, long-term commitment data will be extracted and it will only be necessary to click the appropriate button for item 1b and to add any Other Commitments that were included in the Budget Adoption (Other Commitments added through the use of the Add Other Commitments button, do not carry over from period to period at this time). Extracted data may be overwritten to update long-term commitment data in item 2, as applicable. If no Budget Adoption data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?
(If No, skip items 1b and 2)

b. If Yes to item 1a, have new long-term (multiyear) commitments been incurred since budget adoption?

2. If Yes to item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts.

Type of Commitment	# of Years Remaining	Principal Balance as of July 1, 2006	Prior Year (2005/06) Annual Payment (P & I)	Current Year (2006/07) Annual Payment (P & I)	1st Subsequent Year (2007/08) Annual Payment (P & I)	2nd Subsequent Year (2008/09) Annual Payment (P & I)
Capital Leases		353,725	374,287	221,692	140,240	140,240
Fund/Resource/Object:						
Certificates of Participation		0	0	0	0	0
Fund/Resource/Object:						
Other Postemployment Benefits		213,935	213,935	297,127	350,000	375,000
Fund/Resource/Object: Retiree ben						
Supp Early Retirement Program		0	0	0	0	0
Fund/Resource/Object:						
State School Building Loans						
Fund/Resource/Object:						
Compensated Absences		1,054,935	1,054,935	1,107,627	1,150,000	1,200,000
Fund/Resource/Object:						
Other Long-term Commitments						
Commitment Type: General Obligation Bonds						
Fund/Resource/Object:		90,225,000	842,000	875,000	915,000	955,000
Total Annual Payments:			2,485,157	2,501,446	2,555,240	2,670,240
Percent Change Over Previous Year:				0.7%	2.2%	4.5%

S6B. Calculating the District's Change in Revenues

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the Prior Year column; otherwise, enter data for Prior Year. All other data are extracted.

	Prior Year (2005/06)	Current Year Projected Year Totals (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
Revenue Limit (Fund 01, Objects 8011, 8020-8089) (Criterion 4A)	69,307,177.09	74,851,878.00	77,000,000.00	78,000,000.00
Percent Change Over Previous Year:		8.0%	2.9%	1.3%
Status:		Met	Met	Not Met

S6C. Comparison of the District's Long-term Commitments to Revenues

DATA ENTRY: Enter an explanation if Not Met.

1a. NOT MET - The change in annual payments for long-term commitments exceeds the change in ongoing revenues for any of the current year or two subsequent fiscal years. Explain how these long-term commitments will be funded in future years. For funding sources that will expire prior to the end of the commitment period, or are funded with one-time sources, provide an explanation for how those funds will be replaced to continue annual debt service commitments.

Explanation:
(required if NOT met)

The district is experiencing flattening enrollment, thus the flattening trend to income.

S7. Unfunded Liabilities

Identify any changes in estimates for unfunded liabilities since budget adoption and indicate whether the changes are the result of a new actuarial report.

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, click the appropriate button for item 1a and enter data into the first column, as applicable. Click the appropriate button for item 1b and enter data into the second column, as applicable.

1. a. Does your district provide postemployment benefits other than pensions? (If No, skip items 1b-4)

b. If Yes to item 1a, have there been changes since budget adoption in the estimates for OPEB unfunded liabilities? (If No or n/a, skip items 2-4)

	Budget Adoption (Form 01CS, Item S7A)	First Interim
2. Total liability for postemployment benefits other than pensions	350,000	350,000

	Estimated	Estimated
a. Is total liability based on an estimate or actuarial study?		
b. If based on an actuarial study, indicate the date of the study.		

3. Amount of total liability that is unfunded	0	0
---	---	---

4. Comments:

S7B. Identification of the District's Unfunded Liability for Other Self-insured Benefits

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, click the appropriate button for item 1a and enter data into the first column, as applicable. Click the appropriate button for item 1b and enter data into the second column, as applicable.

1. a. Does your district provide other self-insured benefits (e.g., workers' compensation)? (If No, skip items 1b-4)

b. If Yes to item 1a, have there been changes since budget adoption in the estimates for other self-insured benefits? (If No or n/a, skip items 2-4)

	Budget Adoption (Form 01CS, Item S7B)	First Interim
2. Total liability for providing the other self-insured benefits		

	Estimated	Estimated
a. Is total liability based on an estimate or actuarial study?		
b. If based on an actuarial study, indicate the date of the study.		

3. Amount of total liability that is unfunded		
---	--	--

4. Comments:

S8. Status of Labor Agreements

Analyze the status of employee labor agreements. Identify new labor agreements that have been ratified since budget adoption, as well as new commitments provided as part of previously ratified multiyear agreements; include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future years.

If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards, and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." If Yes, nothing further is needed for section S8A. If No, enter data, as applicable, in the remainder of section S8A; there are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period

Were all certificated labor negotiations settled as of budget adoption?
If Yes, skip to section S8B.
If No, continue with section S8A.

Yes

Certificated (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2005/06)	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
Number of certificated (non-management) full-time-equivalent (FTE) positions				

1a. Have any salary and benefit negotiations been settled since budget adoption?

n/a

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.
If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.
If No or n/a, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

n/a

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2006/07)

1st Subsequent Year
(2007/08)

2nd Subsequent Year
(2008/09)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year:

--

or

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year:
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
7. Amount included for any tentative salary increases	<input type="text"/>	<input type="text"/>	<input type="text"/>

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
1. Are costs of H&W benefit changes included in the interim and MYPs?	Yes	Yes	Yes
2. Total cost of H&W benefits	<input type="text"/>	<input type="text"/>	<input type="text"/>
3. Percent of H&W cost paid by employer	<input type="text"/>	<input type="text"/>	<input type="text"/>
4. Percent projected change in H&W cost over prior year	<input type="text"/>	<input type="text"/>	<input type="text"/>

Certificated (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No	<input type="text"/>	<input type="text"/>
----	----------------------	----------------------

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
1. Are step & column adjustments included in the interim and MYPs?	Yes	Yes	Yes
2. Cost of step & column adjustments	<input type="text"/>	<input type="text"/>	<input type="text"/>
3. Percent change in step & column over prior year	<input type="text"/>	<input type="text"/>	<input type="text"/>

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
1. Are savings from attrition included in the budget and MYPs?	Yes	Yes	Yes
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?	Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." If Yes, nothing further is needed for section S8B. If No, enter data, as applicable, in the remainder of section S8B; there are no extractions in this section.

Status of Classified Labor Agreements as of the Previous Reporting Period

Were all classified labor negotiations settled as of budget adoption?

If Yes, skip to section S8C.

If No, continue with section S8B.

No

Classified (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2005/06)	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
Number of classified (non-management) FTE positions	352.0	352.0	352.0	352.0

1a. Have any salary and benefit negotiations been settled since budget adoption?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No or n/a, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year
(2006/07)

1st Subsequent Year
(2007/08)

2nd Subsequent Year
(2008/09)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year

--	--	--

or

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

198,890

7. Amount included for any tentative salary increases

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
	810,000	0	384,357

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
Yes	Yes	Yes
2,495,414	2,620,185	2,751,194
100%	100%	100%
5.0%	5.0%	5.0%

Classified (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

No		
----	--	--

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
Yes	Yes	Yes
115,000	115,000	115,000
9.0%	0.0%	0.0%

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
Yes	Yes	Yes
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." If Yes or n/a, nothing further is needed for section S8C. If No, enter data, as applicable, in the remainder of section S8C; there are no extractions in this section.

Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period

Were all managerial/confidential labor negotiations settled as of budget adoption?
If Yes or n/a, skip to S9.
If No, continue with section S8C.

Management/Supervisor/Confidential Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2005/06)	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
Number of management, supervisor, and confidential FTE positions	56.0	50.0	50.0	50.0

1a. Have any salary and benefit negotiations been settled since budget adoption?
If Yes, complete question 2.
If No or n/a, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?
If Yes, complete questions 3 and 4.

Negotiations Settled Since Budget Adoption

2. Salary settlement:

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			
Total cost of salary settlement			
Change in salary schedule from prior year (may enter text, such as "Reopener")			

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
4. Amount included for any tentative salary increases	310,500	0	152,738

Management/Supervisor/Confidential Health and Welfare (H&W) Benefits

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
1. Are costs of H&W benefit changes included in the interim and MYPs?	Yes	Yes	Yes
2. Total cost of H&W benefits	386,471	405,795	426,084
3. Percent of H&W cost paid by employer	100%	100%	100%
4. Percent projected change in H&W cost over prior year	5.0%	5.0%	5.0%

Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)

	Current Year (2006/07)	1st Subsequent Year (2007/08)	2nd Subsequent Year (2008/09)
1. Are costs of other benefits included in the interim and MYPs?	Yes	Yes	Yes
2. Total cost of other benefits	0	0	0
3. Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

S9. Status of Other Funds

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

S9A. Identification of Other Funds with Negative Ending Fund Balances

DATA ENTRY: Click the appropriate button in item 1. If Yes, enter data in item 2 and provide the reports referenced in item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

No

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

ADDITIONAL FISCAL INDICATORS

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; item A1 is automatically completed based on data from Criterion 9.

- A1. Do cash flow projections show that the district will end the current year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)
- A2. Is the system of personnel position control independent from the payroll system?
- A3. Is enrollment decreasing in both the prior and current years?
- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current year?
- A5. Has the district entered into a bargaining agreement where any of the current or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state cost-of-living adjustment?
- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?
- A7. Is the district's financial system independent of the county office system?
- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education)
- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District First Interim Criteria and Standards Review

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
A. REVENUES							
1) Revenue Limit Sources		8010-8099	72,672,070.00	73,763,118.00	7,812,626.37	73,763,118.00	0.0%
2) Federal Revenue		8100-8299	6,800.00	6,800.00	14,864.00	6,800.00	0.0%
3) Other State Revenue		8300-8599	1,444,268.00	3,346,410.00	2,171,015.64	3,346,410.00	0.0%
4) Other Local Revenue		8600-8799	2,046,879.00	2,331,815.00	655,596.58	2,331,815.00	0.0%
5) TOTAL, REVENUES			76,170,017.00	79,448,143.00	10,654,102.59	79,448,143.00	
B. EXPENDITURES							
1) Certificated Salaries		1000-1999	41,362,764.00	41,506,589.00	11,123,043.08	41,506,589.00	0.0%
2) Classified Salaries		2000-2999	9,906,410.00	9,829,688.00	3,081,594.79	9,829,688.00	0.0%
3) Employee Benefits		3000-3999	12,656,622.00	12,577,697.00	3,163,283.69	12,577,697.00	0.0%
4) Books and Supplies		4000-4999	2,272,531.00	3,281,701.00	908,548.14	3,281,701.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	5,589,145.00	5,784,731.00	2,003,387.94	5,784,731.00	0.0%
6) Capital Outlay		6000-6999	179,795.00	203,510.00	33,980.43	203,510.00	0.0%
7) Other Outgo (excluding Transfers of Indirect/ Direct Support Costs)		7100-7299 7400-7499	0.00	0.00	0.00	0.00	0.0%
8) Transfers of Indirect/Direct Support Costs		7300-7399	(490,241.00)	(672,409.00)	0.00	(672,409.00)	0.0%
9) TOTAL, EXPENDITURES			71,477,026.00	72,511,507.00	20,313,838.07	72,511,507.00	
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			4,692,991.00	6,936,636.00	(9,659,735.48)	6,936,636.00	
D. OTHER FINANCING SOURCES/USES							
1) Interfund Transfers							
a) Transfers In		8910-8929	1,315,000.00	1,315,000.00	3,638,606.09	1,315,000.00	0.0%
b) Transfers Out		7610-7629	142,489.00	2,044,631.00	0.00	2,044,631.00	0.0%
2) Other Sources/Uses							
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(6,672,291.00)	(7,594,367.00)	0.00	(7,594,367.00)	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(5,499,780.00)	(8,323,998.00)	3,638,606.09	(8,323,998.00)	

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(806,789.00)	(1,387,362.00)	(6,021,129.39)	(1,387,362.00)	
F. FUND BALANCE, RESERVES							
1) Beginning Fund Balance							
a) As of July 1 - Unaudited		9791	6,727,392.53	6,727,392.53		6,727,392.53	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			6,727,392.53	6,727,392.53		6,727,392.53	
d) Other Restatements		9795	0.00	0.00		0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			6,727,392.53	6,727,392.53		6,727,392.53	
2) Ending Balance, June 30 (E + F1e)			5,920,603.53	5,340,030.53		5,340,030.53	
Components of Ending Fund Balance							
a) Reserve for							
Revolving Cash		9711	0.00	0.00		0.00	
Stores		9712	0.00	0.00		0.00	
Prepaid Expenditures		9713	0.00	0.00		0.00	
All Others		9719	0.00	0.00		0.00	
General Reserve		9730	0.00	0.00		0.00	
Legally Restricted Balance		9740	0.00	0.00		0.00	
b) Designated Amounts							
Designated for Economic Uncertainties		9770	0.00	0.00		0.00	
Designated for the Unrealized Gains of Investments and Cash in County Treasury		9775	0.00	0.00		0.00	
Other Designations		9780	0.00	0.00		0.00	
c) Undesignated Amount		9790				5,340,030.53	
d) Unappropriated Amount		9790	5,920,603.53	5,340,030.53			

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
REVENUE LIMIT SOURCES							
Principal Apportionment							
State Aid - Current Year		8011	11,781,533.00	12,851,878.00	4,941,204.00	12,851,878.00	0.0%
Charter Schools General Purpose Entitlement - State Aid		8015	0.00	0.00	0.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	(27,697.00)	0.00	0.0%
Tax Relief Subventions							
Homeowners' Exemptions		8021	375,000.00	375,000.00	0.00	375,000.00	0.0%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.0%
County & District Taxes							
Secured Roll Taxes		8041	57,509,500.00	57,509,500.00	(11,239.43)	57,509,500.00	0.0%
Unsecured Roll Taxes		8042	2,500,000.00	2,500,000.00	2,447,721.22	2,500,000.00	0.0%
Prior Years' Taxes		8043	15,000.00	15,000.00	(12,737.23)	15,000.00	0.0%
Supplemental Taxes		8044	1,500,000.00	1,500,000.00	268,204.56	1,500,000.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	100,000.00	100,000.00	0.00	100,000.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest on Delinquent Revenue Limit Taxes		8048	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)							
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	1,000.00	1,000.00	0.00	1,000.00	0.0%
Less: Non-Revenue Limit (50%) Adjustment		8089	(500.00)	(500.00)	0.00	(500.00)	0.0%
Subtotal, Revenue Limit Sources			73,781,533.00	74,851,878.00	7,605,456.12	74,851,878.00	0.0%
Revenue Limit Transfers							
Unrestricted Revenue Limit Transfers - Current Year	0000	8091	(1,700,000.00)	(1,700,000.00)	0.00	(1,700,000.00)	0.0%
Continuation Education ADA Transfer	2200	8091					
Community Day Schools Transfer	2430	8091					
Special Education ADA Transfer	6500	8091					
ROC/P Apprentice Hours Transfer	6350	8091					
All Other Revenue Limit Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.0%
PERS Reduction Transfer		8092	590,537.00	611,240.00	207,170.25	611,240.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.0%
Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.0%
TOTAL, REVENUE LIMIT SOURCES			72,672,070.00	73,763,118.00	7,812,626.37	73,763,118.00	0.0%
FEDERAL REVENUE							
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
FEMA		8281	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	
NCLB/IASA	3000-3299, 4000-4139, 4201-4215, 4610, 5510	8290					
Vocational and Applied Technology Education	3500-3699	8290					
Safe and Drug Free Schools	3700-3799	8290					
JTPA / WIA	5600-5625	8290					
Other Federal Revenue	All Other	8290	6,800.00	6,800.00	14,864.00	6,800.00	0.0%
TOTAL, FEDERAL REVENUE			6,800.00	6,800.00	14,864.00	6,800.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
OTHER STATE REVENUE							
Other State Apportionments							
ROC/P Entitlement							
Current Year	6350-6360	8311					
Prior Years	6350-6360	8319					
Special Education Master Plan							
Current Year	6500	8311					
Prior Years	6500	8319					
Gifted and Talented Pupils	7140	8311					
Home-to-School Transportation	7230-7235	8311					
School Improvement Program	7260-7265	8311					
Economic Impact Aid	7090-7091	8311					
Spec. Ed. Transportation	7240	8311					
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	
Year Round School Incentive		8425	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, K-3		8434	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, Grade Nine		8435	0.00	0.00	0.00	0.00	0.0%
Charter Schools Categorical Block Grant		8480	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	
Mandated Costs Reimbursements		8550	43,268.00	1,945,410.00	2,145,374.00	1,945,410.00	0.0%
State Lottery Revenue		8560	1,386,000.00	1,386,000.00	25,641.64	1,386,000.00	0.0%
Tax Relief Subventions							
Restricted Levies - Other							
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.0%
Miller Unruh Reading Program	7200	8590					
Demo Program, Reading & Math	7050	8590					
Instructional Materials	7155 - 7158, 7160, 7170, 7180	8590					
Staff Development	7292, 7294, 7295, 7305, 7315	8590					
Tenth Grade Counseling	7375	8590					
Educational Technology Assistance Grants	7100-7125	8590					
School Based Coordination Program	7250	8590					
Drug/Alcohol/Tobacco Funds	6605-6680	8590					
Healthy Start	6240-6245	8590					
Class Size Reduction Facilities	6200	8590					
Pupil Retention Block Grant	7390	8590					
School Community Violence Prevention Grant	7391	8590					
Teacher Credentialing Block Grant	7392	8590					
Professional Development Block Grant	7393	8590					
Targeted Instructional Improvement Block Grant	7394	8590					
School and Library Improvement Block Grant	7395	8590					
All Other State Revenue	All Other	8590	15,000.00	15,000.00	0.00	15,000.00	0.0%
TOTAL, OTHER STATE REVENUE			1,444,268.00	3,346,410.00	2,171,015.64	3,346,410.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
OTHER LOCAL REVENUE							
Other Local Revenue							
County and District Taxes							
Other Restricted Levies							
Secured Roll		8615	0.00	0.00	0.00	0.00	
Unsecured Roll		8616	0.00	0.00	0.00	0.00	
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	
Non-Ad Valorem Taxes							
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to RL Deduction							
		8625	0.00	0.00	0.00	0.00	
Penalties and Interest from Delinquent Non-Revenue Limit Taxes							
		8629	0.00	0.00	0.00	0.00	
Sales							
Sale of Equipment/Supplies		8631	6,000.00	6,000.00	5,316.42	6,000.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	192,500.00	196,580.00	65,171.66	196,580.00	0.0%
Interest		8660	450,000.00	450,000.00	1,862.02	450,000.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments							
		8662	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts							
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	
Transportation Services	7230, 7240	8677					
Interagency Services	All Other	8677	131,979.00	131,979.00	0.00	131,979.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	320,000.00	320,000.00	168,108.80	320,000.00	0.0%
Other Local Revenue							
Plus: Misc Funds Non-Revenue Limit (50%) Adjustment							
		8691	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources							
		8697	0.00	0.00	0.00	0.00	
All Other Local Revenue		8699	946,400.00	1,227,256.00	415,137.68	1,227,256.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.0%
Transfers from Sponsoring LEAs to Charter Schools in Lieu of Property Taxes							
		8780	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments							
Special Education SELPA Transfers							
From Districts	6500	8791					
From County Offices	6500	8792					
From JPAs	6500	8793					
ROC/P Transfers							
From Districts	6350, 6360	8791					
From County Offices	6350, 6360	8792					

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
From JPAs	6350, 6360	8793					
Other Transfers of Apportionments							
From Districts	All Other	8791	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In From All Others		8799	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,046,879.00	2,331,815.00	655,596.58	2,331,815.00	0.0%
TOTAL, REVENUES			76,170,017.00	79,448,143.00	10,654,102.59	79,448,143.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
CERTIFICATED SALARIES							
Teachers' Salaries		1100	34,325,805.00	34,507,665.00	8,988,403.34	34,507,665.00	0.0%
Certificated Pupil Support Salaries		1200	3,113,470.00	3,186,108.00	894,190.24	3,186,108.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	3,617,704.00	3,500,790.00	1,146,071.07	3,500,790.00	0.0%
Other Certificated Salaries		1900	305,785.00	312,026.00	94,378.43	312,026.00	0.0%
TOTAL, CERTIFICATED SALARIES			41,362,764.00	41,506,589.00	11,123,043.08	41,506,589.00	0.0%
CLASSIFIED SALARIES							
Instructional Aides' Salaries		2100	67,500.00	90,500.00	20,341.53	90,500.00	0.0%
Classified Support Salaries		2200	2,501,320.00	2,562,270.00	916,588.96	2,562,270.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	882,944.00	885,176.00	345,383.82	885,176.00	0.0%
Clerical, Technical and Office Salaries		2400	5,740,806.00	5,587,986.00	1,635,416.33	5,587,986.00	0.0%
Other Classified Salaries		2900	713,840.00	703,756.00	163,864.15	703,756.00	0.0%
TOTAL, CLASSIFIED SALARIES			9,906,410.00	9,829,688.00	3,081,594.79	9,829,688.00	0.0%
EMPLOYEE BENEFITS							
STRS		3101-3102	3,401,726.00	3,421,874.00	960,788.20	3,421,874.00	0.0%
PERS		3201-3202	901,456.00	902,393.00	322,642.03	902,393.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,315,634.00	1,332,740.00	383,673.87	1,332,740.00	0.0%
Health and Welfare Benefits		3401-3402	469,532.00	457,112.00	131,314.33	457,112.00	0.0%
Unemployment Insurance		3501-3502	25,630.00	25,744.00	7,581.71	25,744.00	0.0%
Workers' Compensation		3601-3602	923,868.00	927,962.00	256,989.15	927,962.00	0.0%
Retiree Benefits		3701-3702	297,127.00	297,127.00	48,729.55	297,127.00	0.0%
PERS Reduction		3801-3802	384,905.00	385,333.00	113,391.14	385,333.00	0.0%
Other Employee Benefits		3901-3902	4,936,744.00	4,827,412.00	938,173.71	4,827,412.00	0.0%
TOTAL, EMPLOYEE BENEFITS			12,656,622.00	12,577,697.00	3,163,283.69	12,577,697.00	0.0%
BOOKS AND SUPPLIES							
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	10,211.41	0.00	0.0%
Books and Other Reference Materials		4200	21,314.00	24,250.00	4,286.41	24,250.00	0.0%
Materials and Supplies		4300	1,959,020.00	2,870,495.00	604,771.52	2,870,495.00	0.0%
Noncapitalized Equipment		4400	292,197.00	386,956.00	289,278.80	386,956.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			2,272,531.00	3,281,701.00	908,548.14	3,281,701.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES							
Travel and Conferences		5200	169,884.00	154,384.00	36,583.26	154,384.00	0.0%
Dues and Memberships		5300	37,943.00	41,803.00	26,881.48	41,803.00	0.0%
Insurance		5400 - 5450	452,742.00	452,742.00	452,271.00	452,742.00	0.0%
Operations and Housekeeping Services		5500	2,697,200.00	2,697,200.00	851,135.34	2,697,200.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	586,714.00	594,314.00	145,715.80	594,314.00	0.0%
Transfers of Direct Costs		5710	228,779.00	367,246.00	151,386.59	367,246.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,136,508.00	1,196,867.00	283,257.19	1,196,867.00	0.0%
Communications		5900	279,375.00	280,175.00	56,157.28	280,175.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			5,589,145.00	5,784,731.00	2,003,387.94	5,784,731.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
CAPITAL OUTLAY							
Land		6100	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	36,424.00	22,323.47	36,424.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	64,183.00	51,474.00	11,656.96	51,474.00	0.0%
Equipment Replacement		6500	115,612.00	115,612.00	0.00	115,612.00	0.0%
TOTAL, CAPITAL OUTLAY			179,795.00	203,510.00	33,980.43	203,510.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)							
Tuition							
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments							
Payments to Districts		7141	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues							
To Districts		7211	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments							
To Districts	6500	7221					
To County Offices	6500	7222					
To JPAs	6500	7223					
ROC/P Transfers of Apportionments							
To Districts	6350, 6360	7221					
To County Offices	6350, 6360	7222					
To JPAs	6350, 6360	7223					
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		7280	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.0%
Debt Service							
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)			0.00	0.00	0.00	0.00	0.0%
TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS							
Transfers of Indirect Costs		7310	(270,191.00)	(452,359.00)	0.00	(452,359.00)	0.0%
Transfers of Indirect Costs - Interfund		7350	(220,050.00)	(220,050.00)	0.00	(220,050.00)	0.0%
Transfers of Direct Support Costs		7370	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Support Costs - Interfund		7380	0.00	0.00	0.00	0.00	0.0%
TOTAL, TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS			(490,241.00)	(672,409.00)	0.00	(672,409.00)	0.0%
TOTAL, EXPENDITURES			71,477,026.00	72,511,507.00	20,313,838.07	72,511,507.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
INTERFUND TRANSFERS							
INTERFUND TRANSFERS IN							
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	1,315,000.00	1,315,000.00	3,638,606.09	1,315,000.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			1,315,000.00	1,315,000.00	3,638,606.09	1,315,000.00	0.0%
INTERFUND TRANSFERS OUT							
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	1,902,142.00	0.00	1,902,142.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.0%
To: Deferred Maintenance Fund		7615	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	142,489.00	142,489.00	0.00	142,489.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			142,489.00	2,044,631.00	0.00	2,044,631.00	0.0%
OTHER SOURCES/USES							
SOURCES							
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.0%
Proceeds							
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.0%
Other Sources							
Transfers from Funds of Lapsed/Reorganized Districts		8965	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds							
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.0%
USES							
Transfers from Funds of Lapsed/Reorganized Districts		7651	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS							
Contributions from Unrestricted Revenues		8980	(6,672,291.00)	(7,594,367.00)	0.00	(7,594,367.00)	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.0%
Categorical Education Block Grant Transfers		8995	0.00	0.00	0.00	0.00	0.0%
Categorical Flexibility Transfers per Budget Act Section 12.40		8998	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(6,672,291.00)	(7,594,367.00)	0.00	(7,594,367.00)	0.0%
TOTAL, OTHER FINANCING SOURCES/USES							
(a - b + c - d + e)			(5,499,780.00)	(8,323,998.00)	3,638,606.09	(8,323,998.00)	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
A. REVENUES							
1) Revenue Limit Sources		8010-8099	2,000,000.00	2,000,000.00	17,358.98	2,000,000.00	0.0%
2) Federal Revenue		8100-8299	2,678,013.00	3,058,113.00	168,508.01	3,058,113.00	0.0%
3) Other State Revenue		8300-8599	4,769,810.00	8,971,845.00	1,963,094.28	8,971,845.00	0.0%
4) Other Local Revenue		8600-8799	6,469,062.00	6,652,136.00	2,651,564.57	6,652,136.00	0.0%
5) TOTAL, REVENUES			15,916,885.00	20,682,094.00	4,800,525.84	20,682,094.00	
B. EXPENDITURES							
1) Certificated Salaries		1000-1999	6,887,163.00	7,622,305.00	1,988,330.60	7,622,305.00	0.0%
2) Classified Salaries		2000-2999	5,887,322.00	6,202,000.00	1,772,084.16	6,202,000.00	0.0%
3) Employee Benefits		3000-3999	3,796,554.00	4,035,248.00	995,712.60	4,035,248.00	0.0%
4) Books and Supplies		4000-4999	2,850,543.00	3,864,545.00	2,016,906.07	3,864,545.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	2,401,565.00	3,509,007.00	177,679.77	3,509,007.00	0.0%
6) Capital Outlay		6000-6999	74,151.00	153,807.00	0.00	153,807.00	0.0%
7) Other Outgo (excluding Transfers of Indirect/ Direct Support Costs)		7100-7299					
		7400-7499	22,000.00	22,000.00	11,739.49	22,000.00	0.0%
8) Transfers of Indirect/Direct Support Costs		7300-7399	270,191.00	452,359.00	0.00	452,359.00	0.0%
9) TOTAL, EXPENDITURES			22,189,489.00	25,861,271.00	6,962,452.69	25,861,271.00	
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(6,272,604.00)	(5,179,177.00)	(2,161,926.85)	(5,179,177.00)	
D. OTHER FINANCING SOURCES/USES							
1) Interfund Transfers							
a) Transfers In		8910-8929	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7610-7629	446,000.00	446,000.00	0.00	446,000.00	0.0%
2) Other Sources/Uses							
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	6,672,291.00	7,594,367.00	0.00	7,594,367.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			6,226,291.00	7,148,367.00	0.00	7,148,367.00	

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(46,313.00)	1,969,190.00	(2,161,926.85)	1,969,190.00	
F. FUND BALANCE, RESERVES							
1) Beginning Fund Balance							
a) As of July 1 - Unaudited		9791	3,726,428.45	3,726,428.45		3,726,428.45	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,726,428.45	3,726,428.45		3,726,428.45	
d) Other Restatements		9795	0.00	0.00		0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,726,428.45	3,726,428.45		3,726,428.45	
2) Ending Balance, June 30 (E + F1e)			3,680,115.45	5,695,618.45		5,695,618.45	
Components of Ending Fund Balance							
a) Reserve for							
Revolving Cash		9711	0.00	0.00		0.00	
Stores		9712	0.00	0.00		0.00	
Prepaid Expenditures		9713	0.00	0.00		0.00	
All Others		9719	0.00	0.00		0.00	
General Reserve		9730	0.00	0.00		0.00	
Legally Restricted Balance		9740	0.00	0.00		0.00	
b) Designated Amounts							
Designated for Economic Uncertainties		9770	0.00	0.00		0.00	
Designated for the Unrealized Gains of Investments and Cash in County Treasury		9775	0.00	0.00		0.00	
Other Designations		9780	0.00	0.00		0.00	
c) Undesignated Amount						5,695,618.45	
d) Unappropriated Amount		9790	3,680,115.45	5,695,618.45			

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
REVENUE LIMIT SOURCES							
Principal Apportionment							
State Aid - Current Year		8011	0.00	0.00	0.00	0.00	
Charter Schools General Purpose Entitlement - State Aid		8015	0.00	0.00	0.00	0.00	
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	
Tax Relief Subventions							
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00	
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	
County & District Taxes							
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00	
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00	
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00	
Supplemental Taxes		8044	0.00	0.00	0.00	0.00	
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00	
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00	
Penalties and Interest on Delinquent Revenue Limit Taxes		8048	0.00	0.00	0.00	0.00	
Miscellaneous Funds (EC 41604)							
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	
Less: Non-Revenue Limit (50%) Adjustment		8089	0.00	0.00	0.00	0.00	
Subtotal, Revenue Limit Sources			0.00	0.00	0.00	0.00	
Revenue Limit Transfers							
Unrestricted Revenue Limit Transfers - Current Year	0000	8091					
Continuation Education ADA Transfer	2200	8091	0.00	0.00	0.00	0.00	0.0%
Community Day Schools Transfer	2430	8091	0.00	0.00	0.00	0.00	0.0%
Special Education ADA Transfer	6500	8091	1,700,000.00	1,700,000.00	0.00	1,700,000.00	0.0%
ROC/P Apprentice Hours Transfer	6350	8091	0.00	0.00	0.00	0.00	0.0%
All Other Revenue Limit Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.0%
PERS Reduction Transfer		8092	0.00	0.00	17,358.98	0.00	
Property Taxes Transfers		8097	300,000.00	300,000.00	0.00	300,000.00	0.0%
Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.0%
TOTAL, REVENUE LIMIT SOURCES			2,000,000.00	2,000,000.00	17,358.98	2,000,000.00	0.0%
FEDERAL REVENUE							
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	1,609,584.00	1,609,584.00	0.00	1,609,584.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	
Flood Control Funds		8270	0.00	0.00	0.00	0.00	
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
FEMA		8281	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	5,500.00	3,900.00	0.00	3,900.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.0%
NCLB/IASA	3000-3299, 4000-4139, 4201-4215, 4610, 5510	8290	779,178.00	1,005,270.00	130,560.20	1,005,270.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	108,997.00	114,738.00	5,741.26	114,738.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	66,209.00	(0.10)	66,209.00	0.0%
JTPA / WIA	5600-5625	8290	0.00	0.00	0.00	0.00	0.0%
Other Federal Revenue	All Other	8290	174,754.00	258,412.00	32,206.65	258,412.00	0.0%
TOTAL, FEDERAL REVENUE			2,678,013.00	3,058,113.00	168,508.01	3,058,113.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
OTHER STATE REVENUE							
Other State Apportionments							
ROC/P Entitlement							
Current Year	6350-6360	8311	0.00	0.00	0.00	0.00	0.0%
Prior Years	6350-6360	8319	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan							
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.0%
Gifted and Talented Pupils	7140	8311	96,674.00	103,751.00	62,252.00	103,751.00	0.0%
Home-to-School Transportation	7230-7235	8311	465,000.00	465,000.00	107,282.00	465,000.00	0.0%
School Improvement Program	7260-7265	8311	0.00	153,462.00	153,461.83	153,462.00	0.0%
Economic Impact Aid	7090-7091	8311	149,744.00	293,280.00	29,992.00	293,280.00	0.0%
Spec. Ed. Transportation	7240	8311	60,000.00	60,000.00	13,198.00	60,000.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.0%
Year Round School Incentive		8425	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, K-3		8434	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, Grade Nine		8435	0.00	0.00	0.00	0.00	0.0%
Charter Schools Categorical Block Grant		8480	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00	0.0%
State Lottery Revenue		8560	263,000.00	327,546.00	21,012.74	327,546.00	0.0%
Tax Relief Subventions							
Restricted Levies - Other							
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.0%
Miller Unruh Reading Program	7200	8590	0.00	0.00	0.00	0.00	0.0%
Demo Program, Reading & Math	7050	8590	0.00	0.00	0.00	0.00	0.0%
Instructional Materials	7155 - 7158, 7160, 7170, 7180	8590	658,730.00	656,500.00	0.00	656,500.00	0.0%
Staff Development	7292, 7294, 7295, 7305, 7315	8590	0.00	0.00	0.00	0.00	0.0%
Tenth Grade Counseling	7375	8590	0.00	0.00	0.00	0.00	0.0%
Educational Technology Assistance Grants	7100-7125	8590	0.00	108,147.00	108,146.71	108,147.00	0.0%
School Based Coordination Program	7250	8590	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6605-6680	8590	45,928.00	149,002.00	0.00	149,002.00	0.0%
Healthy Start	6240-6245	8590	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction Facilities	6200	8590	0.00	0.00	0.00	0.00	0.0%
Pupil Retention Block Grant	7390	8590	68,949.00	68,949.00	0.00	68,949.00	0.0%
School Community Violence Prevention Grant	7391	8590	0.00	0.00	0.00	0.00	0.0%
Teacher Credentialing Block Grant	7392	8590	319,439.00	319,439.00	0.00	319,439.00	0.0%
Professional Development Block Grant	7393	8590	259,743.00	517,481.00	438,493.00	517,481.00	0.0%
Targeted Instructional Improvement Block Grant	7394	8590	1,335,655.00	1,335,655.00	1,021,145.00	1,335,655.00	0.0%
School and Library Improvement Block Grant	7395	8590	372,159.00	379,585.00	0.00	379,585.00	0.0%
All Other State Revenue	All Other	8590	674,789.00	4,034,048.00	8,111.00	4,034,048.00	0.0%
TOTAL, OTHER STATE REVENUE			4,769,810.00	8,971,845.00	1,963,094.28	8,971,845.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
OTHER LOCAL REVENUE							
Other Local Revenue							
County and District Taxes							
Other Restricted Levies							
Secured Roll		8615	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes							
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds							
Not Subject to RL Deduction		8625	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-Revenue Limit Taxes		8629	0.00	0.00	0.00	0.00	0.0%
Sales							
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts							
Non-Resident Students		8672	0.00	0.00	0.00	0.00	
Transportation Fees From Individuals		8675	400,000.00	430,000.00	430,889.57	430,000.00	0.0%
Transportation Services	7230, 7240	8677	1,819,587.00	1,819,587.00	825,094.00	1,819,587.00	0.0%
Interagency Services	All Other	8677	969,475.00	1,122,549.00	264,678.00	1,122,549.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue							
Plus: Misc Funds Non-Revenue Limit (50%) Adjustment		8691	0.00	0.00	0.00	0.00	
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.0%
Transfers from Sponsoring LEAs to Charter Schools in Lieu of Property Taxes		8780	0.00	0.00	0.00	0.00	
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments							
Special Education SELPA Transfers							
From Districts	6500	8791	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	3,280,000.00	3,280,000.00	1,130,903.00	3,280,000.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers							
From Districts	6350, 6360	8791	0.00	0.00	0.00	0.00	0.0%
From County Offices	6350, 6360	8792	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
From JPAs	6350, 6360	8793	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments							
From Districts	All Other	8791	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In From All Others		8799	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			6,469,062.00	6,652,136.00	2,651,564.57	6,652,136.00	0.0%
TOTAL, REVENUES			15,916,885.00	20,682,094.00	4,800,525.84	20,682,094.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
CERTIFICATED SALARIES							
Teachers' Salaries		1100	6,012,089.00	6,438,476.00	1,644,201.38	6,438,476.00	0.0%
Certificated Pupil Support Salaries		1200	90,183.00	127,204.00	35,269.73	127,204.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	152,850.00	357,133.00	119,484.46	357,133.00	0.0%
Other Certificated Salaries		1900	632,041.00	699,492.00	189,375.03	699,492.00	0.0%
TOTAL, CERTIFICATED SALARIES			6,887,163.00	7,622,305.00	1,988,330.60	7,622,305.00	0.0%
CLASSIFIED SALARIES							
Instructional Aides' Salaries		2100	1,434,420.00	1,448,247.00	352,133.36	1,448,247.00	0.0%
Classified Support Salaries		2200	3,785,995.00	3,976,131.00	1,118,203.37	3,976,131.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	372,899.00	344,839.00	143,069.85	344,839.00	0.0%
Clerical, Technical and Office Salaries		2400	252,669.00	391,444.00	142,699.56	391,444.00	0.0%
Other Classified Salaries		2900	41,339.00	41,339.00	15,978.02	41,339.00	0.0%
TOTAL, CLASSIFIED SALARIES			5,887,322.00	6,202,000.00	1,772,084.16	6,202,000.00	0.0%
EMPLOYEE BENEFITS							
STRS		3101-3102	567,053.00	624,962.00	173,479.47	624,962.00	0.0%
PERS		3201-3202	493,328.00	526,330.00	152,729.38	526,330.00	0.0%
OASDI/Medicare/Alternative		3301-3302	507,900.00	581,498.00	164,473.01	581,498.00	0.0%
Health and Welfare Benefits		3401-3402	100,446.00	115,294.00	34,309.89	115,294.00	0.0%
Unemployment Insurance		3501-3502	6,382.00	6,882.00	2,051.05	6,882.00	0.0%
Workers' Compensation		3601-3602	230,216.00	248,538.00	70,414.13	248,538.00	0.0%
Retiree Benefits		3701-3702	0.00	0.00	0.00	0.00	0.0%
PERS Reduction		3801-3802	176,364.00	194,176.00	55,996.57	194,176.00	0.0%
Other Employee Benefits		3901-3902	1,714,865.00	1,737,568.00	342,259.10	1,737,568.00	0.0%
TOTAL, EMPLOYEE BENEFITS			3,796,554.00	4,035,248.00	995,712.60	4,035,248.00	0.0%
BOOKS AND SUPPLIES							
Approved Textbooks and Core Curricula Materials		4100	965,500.00	965,500.00	1,619,506.22	965,500.00	0.0%
Books and Other Reference Materials		4200	4,400.00	4,400.00	0.00	4,400.00	0.0%
Materials and Supplies		4300	1,721,055.00	2,579,393.00	314,724.62	2,579,393.00	0.0%
Noncapitalized Equipment		4400	159,588.00	315,252.00	82,675.23	315,252.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			2,850,543.00	3,864,545.00	2,016,906.07	3,864,545.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES							
Travel and Conferences		5200	147,861.00	1,074,897.00	47,578.31	1,074,897.00	0.0%
Dues and Memberships		5300	17,820.00	22,820.00	4,331.00	22,820.00	0.0%
Insurance		5400 - 5450	44,368.00	44,368.00	40,090.00	44,368.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	166,800.00	300,422.00	61,316.98	300,422.00	0.0%
Transfers of Direct Costs		5710	(228,779.00)	(367,246.00)	(151,386.59)	(367,246.00)	0.0%
Transfers of Direct Costs - Interfund		5750	(1,000.00)	(1,000.00)	0.00	(1,000.00)	0.0%
Professional/Consulting Services and Operating Expenditures		5800	2,250,378.00	2,430,529.00	175,156.95	2,430,529.00	0.0%
Communications		5900	4,117.00	4,217.00	593.12	4,217.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			2,401,565.00	3,509,007.00	177,679.77	3,509,007.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
CAPITAL OUTLAY							
Land		6100	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	41,555.00	121,211.00	0.00	121,211.00	0.0%
Equipment Replacement		6500	32,596.00	32,596.00	0.00	32,596.00	0.0%
TOTAL, CAPITAL OUTLAY			74,151.00	153,807.00	0.00	153,807.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)							
Tuition							
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts		7141	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	22,000.00	22,000.00	11,739.49	22,000.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues							
To Districts		7211	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments							
To Districts	6500	7221	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments							
To Districts	6350, 6360	7221	0.00	0.00	0.00	0.00	0.0%
To County Offices	6350, 6360	7222	0.00	0.00	0.00	0.00	0.0%
To JPAs	6350, 6360	7223	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes							
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.0%
Debt Service							
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)			22,000.00	22,000.00	11,739.49	22,000.00	0.0%
TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS							
Transfers of Indirect Costs		7310	270,191.00	452,359.00	0.00	452,359.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Support Costs		7370	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Support Costs - Interfund		7380	0.00	0.00	0.00	0.00	0.0%
TOTAL, TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS			270,191.00	452,359.00	0.00	452,359.00	0.0%
TOTAL, EXPENDITURES			22,189,489.00	25,861,271.00	6,962,452.69	25,861,271.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
INTERFUND TRANSFERS							
INTERFUND TRANSFERS IN							
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT							
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.0%
To: Deferred Maintenance Fund		7615	446,000.00	446,000.00	0.00	446,000.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			446,000.00	446,000.00	0.00	446,000.00	0.0%
OTHER SOURCES/USES							
SOURCES							
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	
Proceeds							
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.0%
Other Sources							
Transfers from Funds of Lapsed/Reorganized Districts		8965	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds							
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.0%
USES							
Transfers from Funds of Lapsed/Reorganized Districts		7651	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS							
Contributions from Unrestricted Revenues		8980	6,672,291.00	7,594,367.00	0.00	7,594,367.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.0%
Categorical Education Block Grant Transfers		8995	0.00	0.00	0.00	0.00	0.0%
Categorical Flexibility Transfers per Budget Act Section 12.40		8998	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			6,672,291.00	7,594,367.00	0.00	7,594,367.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES							
(a - b + c - d + e)			6,226,291.00	7,148,367.00	0.00	7,148,367.00	0.0%

From: Anni Mallison
To: Sherrie Bender
Date: 11/28/2006 12:14:16 PM
Subject: other phone bills

Hi Sherrie:

I believe you sent over the Verizon bills for Cindy and me???

Can you also include the bills for our other phones. I monitor them for misuse.

The numbers are:

415-4144

415-4135

519-8498

803-1162

Thanks!

Anni

2006/07 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
A. REVENUES							
1) Revenue Limit Sources		8010-8099	74,672,070.00	75,763,118.00	7,829,985.35	75,763,118.00	0.0%
2) Federal Revenue		8100-8299	2,684,813.00	3,064,913.00	183,372.01	3,064,913.00	0.0%
3) Other State Revenue		8300-8599	6,214,078.00	12,318,255.00	4,134,109.92	12,318,255.00	0.0%
4) Other Local Revenue		8600-8799	8,515,941.00	8,983,951.00	3,307,161.15	8,983,951.00	0.0%
5) TOTAL, REVENUES			92,086,902.00	100,130,237.00	15,454,628.43	100,130,237.00	
B. EXPENDITURES							
1) Certificated Salaries		1000-1999	48,249,927.00	49,128,894.00	13,111,373.68	49,128,894.00	0.0%
2) Classified Salaries		2000-2999	15,793,732.00	16,031,688.00	4,853,678.95	16,031,688.00	0.0%
3) Employee Benefits		3000-3999	16,453,176.00	16,612,945.00	4,158,996.29	16,612,945.00	0.0%
4) Books and Supplies		4000-4999	5,123,074.00	7,146,246.00	2,925,454.21	7,146,246.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	7,990,710.00	9,293,738.00	2,181,067.71	9,293,738.00	0.0%
6) Capital Outlay		6000-6999	253,946.00	357,317.00	33,980.43	357,317.00	0.0%
7) Other Outgo (excluding Transfers of Indirect/ Direct Support Costs)		7100-7299					
		7400-7499	22,000.00	22,000.00	11,739.49	22,000.00	0.0%
8) Transfers of Indirect/Direct Support Costs		7300-7399	(220,050.00)	(220,050.00)	0.00	(220,050.00)	0.0%
9) TOTAL, EXPENDITURES			93,666,515.00	98,372,778.00	27,276,290.76	98,372,778.00	
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)							
			(1,579,613.00)	1,757,459.00	(11,821,662.33)	1,757,459.00	
D. OTHER FINANCING SOURCES/USES							
1) Interfund Transfers							
a) Transfers In		8910-8929	1,315,000.00	1,315,000.00	3,638,606.09	1,315,000.00	0.0%
b) Transfers Out		7610-7629	588,489.00	2,490,631.00	0.00	2,490,631.00	0.0%
2) Other Sources/Uses							
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	
4) TOTAL, OTHER FINANCING SOURCES/USES			726,511.00	(1,175,631.00)	3,638,606.09	(1,175,631.00)	

2006/07 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(853,102.00)	581,828.00	(8,183,056.24)	581,828.00	
F. FUND BALANCE, RESERVES							
1) Beginning Fund Balance							
a) As of July 1 - Unaudited		9791	10,453,820.98	10,453,820.98		10,453,820.98	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			10,453,820.98	10,453,820.98		10,453,820.98	
d) Other Restatements		9795	0.00	0.00		0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			10,453,820.98	10,453,820.98		10,453,820.98	
2) Ending Balance, June 30 (E + F1e)			9,600,718.98	11,035,648.98		11,035,648.98	
Components of Ending Fund Balance							
a) Reserve for							
Revolving Cash		9711	0.00	0.00		0.00	
Stores		9712	0.00	0.00		0.00	
Prepaid Expenditures		9713	0.00	0.00		0.00	
All Others		9719	0.00	0.00		0.00	
General Reserve		9730	0.00	0.00		0.00	
Legally Restricted Balance		9740	0.00	0.00		0.00	
b) Designated Amounts							
Designated for Economic Uncertainties		9770	0.00	0.00		0.00	
Designated for the Unrealized Gains of Investments and Cash in County Treasury		9775	0.00	0.00		0.00	
Other Designations		9780	0.00	0.00		0.00	
c) Undesignated Amount						11,035,648.98	
d) Unappropriated Amount		9790	9,600,718.98	11,035,648.98			

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
REVENUE LIMIT SOURCES							
Principal Apportionment							
State Aid - Current Year		8011	11,781,533.00	12,851,878.00	4,941,204.00	12,851,878.00	0.0%
Charter Schools General Purpose Entitlement - State Aid		8015	0.00	0.00	0.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	(27,697.00)	0.00	0.0%
Tax Relief Subventions							
Homeowners' Exemptions		8021	375,000.00	375,000.00	0.00	375,000.00	0.0%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.0%
County & District Taxes							
Secured Roll Taxes		8041	57,509,500.00	57,509,500.00	(11,239.43)	57,509,500.00	0.0%
Unsecured Roll Taxes		8042	2,500,000.00	2,500,000.00	2,447,721.22	2,500,000.00	0.0%
Prior Years' Taxes		8043	15,000.00	15,000.00	(12,737.23)	15,000.00	0.0%
Supplemental Taxes		8044	1,500,000.00	1,500,000.00	268,204.56	1,500,000.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	100,000.00	100,000.00	0.00	100,000.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest on Delinquent Revenue Limit Taxes		8048	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)							
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	1,000.00	1,000.00	0.00	1,000.00	0.0%
Less: Non-Revenue Limit (50%) Adjustment		8089	(500.00)	(500.00)	0.00	(500.00)	0.0%
Subtotal, Revenue Limit Sources			73,781,533.00	74,851,878.00	7,605,456.12	74,851,878.00	0.0%
Revenue Limit Transfers							
Unrestricted Revenue Limit Transfers - Current Year	0000	8091	(1,700,000.00)	(1,700,000.00)	0.00	(1,700,000.00)	0.0%
Continuation Education ADA Transfer	2200	8091	0.00	0.00	0.00	0.00	0.0%
Community Day Schools Transfer	2430	8091	0.00	0.00	0.00	0.00	0.0%
Special Education ADA Transfer	6500	8091	1,700,000.00	1,700,000.00	0.00	1,700,000.00	0.0%
ROC/P Apprentice Hours Transfer	6350	8091	0.00	0.00	0.00	0.00	0.0%
All Other Revenue Limit Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.0%
PERS Reduction Transfer		8092	590,537.00	611,240.00	224,529.23	611,240.00	0.0%
Property Taxes Transfers		8097	300,000.00	300,000.00	0.00	300,000.00	0.0%
Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.0%
TOTAL, REVENUE LIMIT SOURCES			74,672,070.00	75,763,118.00	7,829,985.35	75,763,118.00	0.0%
FEDERAL REVENUE							
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	1,609,584.00	1,609,584.00	0.00	1,609,584.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.0%

2006/07 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
FEMA		8281	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	5,500.00	3,900.00	0.00	3,900.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.0%
NCLB/IASA	3000-3299, 4000-4139, 4201-4215, 4610, 5510	8290	779,178.00	1,005,270.00	130,560.20	1,005,270.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	108,997.00	114,738.00	5,741.26	114,738.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	66,209.00	(0.10)	66,209.00	0.0%
JTPA / WIA	5600-5625	8290	0.00	0.00	0.00	0.00	0.0%
Other Federal Revenue	All Other	8290	181,554.00	265,212.00	47,070.65	265,212.00	0.0%
TOTAL, FEDERAL REVENUE			2,684,813.00	3,064,913.00	183,372.01	3,064,913.00	0.0%

2006/07 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
OTHER STATE REVENUE							
Other State Apportionments							
ROC/P Entitlement							
Current Year	6350-6360	8311	0.00	0.00	0.00	0.00	0.0%
Prior Years	6350-6360	8319	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan							
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.0%
Gifted and Talented Pupils	7140	8311	96,674.00	103,751.00	62,252.00	103,751.00	0.0%
Home-to-School Transportation	7230-7235	8311	465,000.00	465,000.00	107,282.00	465,000.00	0.0%
School Improvement Program	7260-7265	8311	0.00	153,462.00	153,461.83	153,462.00	0.0%
Economic Impact Aid	7090-7091	8311	149,744.00	293,280.00	29,992.00	293,280.00	0.0%
Spec. Ed. Transportation	7240	8311	60,000.00	60,000.00	13,198.00	60,000.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.0%
Year Round School Incentive		8425	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, K-3		8434	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, Grade Nine		8435	0.00	0.00	0.00	0.00	0.0%
Charter Schools Categorical Block Grant		8480	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	43,268.00	1,945,410.00	2,145,374.00	1,945,410.00	0.0%
State Lottery Revenue		8560	1,649,000.00	1,713,546.00	46,654.38	1,713,546.00	0.0%
Tax Relief Subventions							
Restricted Levies - Other							
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.0%
Miller Unruh Reading Program	7200	8590	0.00	0.00	0.00	0.00	0.0%
Demo Program, Reading & Math	7050	8590	0.00	0.00	0.00	0.00	0.0%
Instructional Materials	7155 - 7158, 7160, 7170, 7180	8590	658,730.00	656,500.00	0.00	656,500.00	0.0%
Staff Development	7292, 7294, 7295, 7305, 7315	8590	0.00	0.00	0.00	0.00	0.0%
Tenth Grade Counseling	7375	8590	0.00	0.00	0.00	0.00	0.0%
Educational Technology Assistance Grants	7100-7125	8590	0.00	108,147.00	108,146.71	108,147.00	0.0%
School Based Coordination Program	7250	8590	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6605-6680	8590	45,928.00	149,002.00	0.00	149,002.00	0.0%
Healthy Start	6240-6245	8590	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction Facilities	6200	8590	0.00	0.00	0.00	0.00	0.0%
Pupil Retention Block Grant	7390	8590	68,949.00	68,949.00	0.00	68,949.00	0.0%
School Community Violence Prevention Grant	7391	8590	0.00	0.00	0.00	0.00	0.0%
Teacher Credentialing Block Grant	7392	8590	319,439.00	319,439.00	0.00	319,439.00	0.0%
Professional Development Block Grant	7393	8590	259,743.00	517,481.00	438,493.00	517,481.00	0.0%
Targeted Instructional Improvement Block Grant	7394	8590	1,335,655.00	1,335,655.00	1,021,145.00	1,335,655.00	0.0%
School and Library Improvement Block Grant	7395	8590	372,159.00	379,585.00	0.00	379,585.00	0.0%
All Other State Revenue	All Other	8590	689,789.00	4,049,048.00	8,111.00	4,049,048.00	0.0%
TOTAL, OTHER STATE REVENUE			6,214,078.00	12,318,255.00	4,134,109.92	12,318,255.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
OTHER LOCAL REVENUE							
Other Local Revenue							
County and District Taxes							
Other Restricted Levies							
Secured Roll		8615	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes							
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds							
Not Subject to RL Deduction		8625	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-Revenue Limit Taxes							
		8629	0.00	0.00	0.00	0.00	0.0%
Sales							
Sale of Equipment/Supplies		8631	6,000.00	6,000.00	5,316.42	6,000.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	192,500.00	196,580.00	65,171.66	196,580.00	0.0%
Interest		8660	450,000.00	450,000.00	1,862.02	450,000.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments							
		8662	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts							
Non-Resident Students							
		8672	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals							
		8675	400,000.00	430,000.00	430,889.57	430,000.00	0.0%
Transportation Services							
	7230, 7240	8677	1,819,587.00	1,819,587.00	825,094.00	1,819,587.00	0.0%
Interagency Services							
	All Other	8677	1,101,454.00	1,254,528.00	264,678.00	1,254,528.00	0.0%
Mitigation/Developer Fees							
		8681	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts							
		8689	320,000.00	320,000.00	168,108.80	320,000.00	0.0%
Other Local Revenue							
Plus: Misc Funds Non-Revenue Limit (50%) Adjustment							
		8691	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources							
		8697	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue							
		8699	946,400.00	1,227,256.00	415,137.68	1,227,256.00	0.0%
Tuition							
		8710	0.00	0.00	0.00	0.00	0.0%
Transfers from Sponsoring LEAs to Charter Schools in Lieu of Property Taxes							
		8780	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In							
		8781-8783	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments							
Special Education SELPA Transfers							
From Districts							
	6500	8791	0.00	0.00	0.00	0.00	0.0%
From County Offices							
	6500	8792	3,280,000.00	3,280,000.00	1,130,903.00	3,280,000.00	0.0%
From JPAs							
	6500	8793	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers							
From Districts							
	6350, 6360	8791	0.00	0.00	0.00	0.00	0.0%
From County Offices							
	6350, 6360	8792	0.00	0.00	0.00	0.00	0.0%

2006/07 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
From JPAs	6350, 6360	8793	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments							
From Districts	All Other	8791	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In From All Others		8799	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,515,941.00	8,983,951.00	3,307,161.15	8,983,951.00	0.0%
TOTAL, REVENUES			92,086,902.00	100,130,237.00	15,454,628.43	100,130,237.00	0.0%

2006/07 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
CERTIFICATED SALARIES							
Teachers' Salaries		1100	40,337,894.00	40,946,141.00	10,632,604.72	40,946,141.00	0.0%
Certificated Pupil Support Salaries		1200	3,203,653.00	3,313,312.00	929,459.97	3,313,312.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	3,770,554.00	3,857,923.00	1,265,555.53	3,857,923.00	0.0%
Other Certificated Salaries		1900	937,826.00	1,011,518.00	283,753.46	1,011,518.00	0.0%
TOTAL, CERTIFICATED SALARIES			48,249,927.00	49,128,894.00	13,111,373.68	49,128,894.00	0.0%
CLASSIFIED SALARIES							
Instructional Aides' Salaries		2100	1,501,920.00	1,538,747.00	372,474.89	1,538,747.00	0.0%
Classified Support Salaries		2200	6,287,315.00	6,538,401.00	2,034,792.33	6,538,401.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,255,843.00	1,230,015.00	488,453.67	1,230,015.00	0.0%
Clerical, Technical and Office Salaries		2400	5,993,475.00	5,979,430.00	1,778,115.89	5,979,430.00	0.0%
Other Classified Salaries		2900	755,179.00	745,095.00	179,842.17	745,095.00	0.0%
TOTAL, CLASSIFIED SALARIES			15,793,732.00	16,031,688.00	4,853,678.95	16,031,688.00	0.0%
EMPLOYEE BENEFITS							
STRS		3101-3102	3,968,779.00	4,046,836.00	1,134,267.67	4,046,836.00	0.0%
PERS		3201-3202	1,394,784.00	1,428,723.00	475,371.41	1,428,723.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,823,534.00	1,914,238.00	548,146.88	1,914,238.00	0.0%
Health and Welfare Benefits		3401-3402	569,978.00	572,406.00	165,624.22	572,406.00	0.0%
Unemployment Insurance		3501-3502	32,012.00	32,626.00	9,632.76	32,626.00	0.0%
Workers' Compensation		3601-3602	1,154,084.00	1,176,500.00	327,403.28	1,176,500.00	0.0%
Retiree Benefits		3701-3702	297,127.00	297,127.00	48,729.55	297,127.00	0.0%
PERS Reduction		3801-3802	561,269.00	579,509.00	169,387.71	579,509.00	0.0%
Other Employee Benefits		3901-3902	6,651,609.00	6,564,980.00	1,280,432.81	6,564,980.00	0.0%
TOTAL, EMPLOYEE BENEFITS			16,453,176.00	16,612,945.00	4,158,996.29	16,612,945.00	0.0%
BOOKS AND SUPPLIES							
Approved Textbooks and Core Curricula Materials		4100	965,500.00	965,500.00	1,629,717.63	965,500.00	0.0%
Books and Other Reference Materials		4200	25,714.00	28,650.00	4,286.41	28,650.00	0.0%
Materials and Supplies		4300	3,680,075.00	5,449,888.00	919,496.14	5,449,888.00	0.0%
Noncapitalized Equipment		4400	451,785.00	702,208.00	371,954.03	702,208.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			5,123,074.00	7,146,246.00	2,925,454.21	7,146,246.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES							
Travel and Conferences		5200	317,745.00	1,229,281.00	84,161.57	1,229,281.00	0.0%
Dues and Memberships		5300	55,763.00	64,623.00	31,212.48	64,623.00	0.0%
Insurance		5400 - 5450	497,110.00	497,110.00	492,361.00	497,110.00	0.0%
Operations and Housekeeping Services		5500	2,697,200.00	2,697,200.00	851,135.34	2,697,200.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	753,514.00	894,736.00	207,032.78	894,736.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(1,000.00)	(1,000.00)	0.00	(1,000.00)	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,386,886.00	3,627,396.00	458,414.14	3,627,396.00	0.0%
Communications		5900	283,492.00	284,392.00	56,750.40	284,392.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			7,990,710.00	9,293,738.00	2,181,067.71	9,293,738.00	0.0%

2006/07 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
CAPITAL OUTLAY							
Land		6100	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	36,424.00	22,323.47	36,424.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	105,738.00	172,685.00	11,656.96	172,685.00	0.0%
Equipment Replacement		6500	148,208.00	148,208.00	0.00	148,208.00	0.0%
TOTAL, CAPITAL OUTLAY			253,946.00	357,317.00	33,980.43	357,317.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)							
Tuition							
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments							
Payments to Districts		7141	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	22,000.00	22,000.00	11,739.49	22,000.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues							
To Districts		7211	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments							
To Districts	6500	7221	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments							
To Districts	6350, 6360	7221	0.00	0.00	0.00	0.00	0.0%
To County Offices	6350, 6360	7222	0.00	0.00	0.00	0.00	0.0%
To JPAs	6350, 6360	7223	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		7280	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.0%
Debt Service							
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)			22,000.00	22,000.00	11,739.49	22,000.00	0.0%
TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS							
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00	
Transfers of Indirect Costs - Interfund		7350	(220,050.00)	(220,050.00)	0.00	(220,050.00)	0.0%
Transfers of Direct Support Costs		7370	0.00	0.00	0.00	0.00	
Transfers of Direct Support Costs - Interfund		7380	0.00	0.00	0.00	0.00	0.0%
TOTAL, TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS			(220,050.00)	(220,050.00)	0.00	(220,050.00)	0.0%
TOTAL, EXPENDITURES			93,666,515.00	98,372,778.00	27,276,290.76	98,372,778.00	0.0%

2006/07 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	% Diff Column B & D
INTERFUND TRANSFERS							
INTERFUND TRANSFERS IN							
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	1,315,000.00	1,315,000.00	3,638,606.09	1,315,000.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			1,315,000.00	1,315,000.00	3,638,606.09	1,315,000.00	0.0%
INTERFUND TRANSFERS OUT							
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	1,902,142.00	0.00	1,902,142.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.0%
To: Deferred Maintenance Fund		7615	446,000.00	446,000.00	0.00	446,000.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	142,489.00	142,489.00	0.00	142,489.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			588,489.00	2,490,631.00	0.00	2,490,631.00	0.0%
OTHER SOURCES/USES							
SOURCES							
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.0%
Proceeds							
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.0%
Other Sources							
Transfers from Funds of Lapsed/Reorganized Districts		8965	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds							
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.0%
USES							
Transfers from Funds of Lapsed/Reorganized Districts		7651	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS							
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	
Categorical Education Block Grant Transfers		8995	0.00	0.00	0.00	0.00	
Categorical Flexibility Transfers per Budget Act Section 12.40		8998	0.00	0.00	0.00	0.00	
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	
TOTAL, OTHER FINANCING SOURCES/USES							
(a - b + c - d + e)			726,511.00	(1,175,631.00)	3,638,606.09	(1,175,631.00)	0.0%

Description	ESTIMATED P-2 REPORT ADA (Required for use in Form 01CSI)	ESTIMATED REVENUE LIMIT ADA Original Budget (A)	ESTIMATED REVENUE LIMIT ADA Board Approved Operating Budget (B)	ESTIMATED REVENUE LIMIT ADA Projected Year Totals (C)	DIFFERENCE (Col. C - B) (D)	PERCENTAGE DIFFERENCE (Col. D / B) (E)
ELEMENTARY						
1. General Education		0.00	0.00	0.00	0.00	0%
2. Special Education		0.00	0.00	0.00	0.00	0%
HIGH SCHOOL						
3. General Education	11,514.00	11,514.00	11,655.00	11,655.00	0.00	0%
4. Special Education	216.00	216.00	216.00	216.00	0.00	0%
COUNTY SUPPLEMENT						
5. County Community Schools	10.00	10.00	10.00	10.00	0.00	0%
6. Special Education		0.00	0.00	0.00	0.00	0%
7. TOTAL, K-12 ADA	11,740.00	11,740.00	11,881.00	11,881.00	0.00	0%
8. ADA for Necessary Small Schools also included in lines 1 - 4.		0.00	0.00	0.00	0.00	0%
9. Regional Occupational Centers/Programs (ROC/P)		0.00	0.00	0.00	0.00	0%
CLASSES FOR ADULTS						
10. Concurrently Enrolled Secondary Students	1.00	1.00	1.00	1.00	0.00	0%
11. Adults Enrolled, State Apportioned	266.00	266.00	266.00	266.00	0.00	0%
12. Independent Study - (Students 21 years or older and students 19 years or older and not continuously enrolled since their 18th birthday)		0.00	0.00	0.00	0.00	0%
13. TOTAL, CLASSES FOR ADULTS	267.00	267.00	267.00	267.00	0.00	0%
14. Adults in Correctional Facilities		0.00	0.00	0.00	0.00	0%
15. ADA TOTALS (Sum of lines 7, 9, 13, & 14)	12,007.00	12,007.00	12,148.00	12,148.00	0.00	0%
SUPPLEMENTAL INSTRUCTIONAL HOURS						
16. Elementary	36,000.00	36,000.00	36,000.00	36,000.00	0.00	0%
17. High School	140,000.00	140,000.00	140,000.00	140,000.00	0.00	0%
18. TOTAL, SUPPLEMENTAL HOURS	176,000.00	176,000.00	176,000.00	176,000.00	0.00	0%

Description	ESTIMATED P-2 REPORT ADA (Required for use in Form 01CSI)	ESTIMATED REVENUE LIMIT ADA Original Budget (A)	ESTIMATED REVENUE LIMIT ADA Board Approved Operating Budget (B)	ESTIMATED REVENUE LIMIT ADA Projected Year Totals (C)	DIFFERENCE (Col. C - B) (D)	PERCENTAGE DIFFERENCE (Col. D / B) (E)
COMMUNITY DAY SCHOOLS - Additional Funds						
19. ELEMENTARY						
a. ADA for 5th & 6th Hours		0.00	0.00	0.00	0.00	0%
b. Pupil Hours for 7th & 8th Hours (report in hours)		0.00	0.00	0.00	0.00	0%
20. HIGH SCHOOL						
a. ADA for 5th & 6th Hours		0.00	0.00	0.00	0.00	0%
b. Pupil Hours for 7th & 8th Hours (report in hours)		0.00	0.00	0.00	0.00	0%
CHARTER SCHOOLS						
21. Charters ADA funded thru the Block Grant						
a. Charters Sponsored by Unified Districts (Pupils residing in Unified District)		0.00	0.00	0.00	0.00	0%
b. All Other Block Grant Funded Charters		0.00	0.00	0.00	0.00	0%
22. Charters ADA funded thru the Revenue Limit		0.00	0.00	0.00	0.00	0%
23. TOTAL, CHARTER SCHOOLS ADA (sum lines 21a, 21b, and 22)	0.00	0.00	0.00	0.00	0.00	0%
24. SUPPLEMENTAL INSTRUCTIONAL HOURS		0.00	0.00	0.00	0.00	0%

Description	Principal Appt. Software Data ID	Original Budget	Board Approved Operating Budget	Projected Year Totals
BASE REVENUE LIMIT PER ADA				
1. Base Revenue Limit per ADA (prior year)	0025	5,897.15	5,897.15	5,897.15
2. Inflation Increase	0041	354.00	354.00	354.00
3. All Other Adjustments	0042, 0525	90.34	105.17	105.17
4. TOTAL, BASE REVENUE LIMIT PER ADA (Sum Lines 1 through 3)	0024	6,341.49	6,356.32	6,356.32
REVENUE LIMIT SUBJECT TO DEFICIT				
5. Total Base Revenue Limit				
a. Base Revenue Limit Per ADA (from Line 4)	0024	6,341.49	6,356.32	6,356.32
b. Revenue Limit ADA	0033	11,740.00	11,881.00	11,881.00
c. Total Base Revenue Limit (Lines 5a times 5b)	0269	74,449,092.60	75,519,437.92	75,519,437.92
6. Allowance for Necessary Small School	0489	0.00	0.00	0.00
7. Gain or Loss from Interdistrict Attendance Agreements	0272	0.00	0.00	0.00
8. Meals for Needy Pupils	0090	0.00	0.00	0.00
9. Special Revenue Limit Adjustments	0274	0.00	0.00	0.00
10. One-time Equalization Adjustments	0275	0.00	0.00	0.00
11. Miscellaneous Revenue Limit Adjustments	0276	0.00	0.00	0.00
12. Less: All Charter District Revenue Limit Adjustment	0217	0.00	0.00	0.00
13. Beginning Teacher Salary Incentive Funding	0138	84,185.00	0.00	0.00
14. Less: Class Size Penalties Adjustment	0173	0.00	0.00	0.00
15. REVENUE LIMIT SUBJECT TO DEFICIT (Sum Lines 5c through 11, plus Line 13, minus Lines 12 and 14)	0082	74,533,277.60	75,519,437.92	75,519,437.92
DEFICIT CALCULATION				
16. Deficit Factor (E.C. Section 42238.146(a)(4))	0281	1.00000	1.00000	1.00000
17. TOTAL, DEFICITED REVENUE LIMIT (Line 15 times Line 16)	0284	74,533,277.60	75,519,437.92	75,519,437.92
OTHER REVENUE LIMIT ITEMS				
18. Unemployment Insurance Revenue	0060	391,256.00	391,256.00	391,256.00
19. Less: Longer Day/Year Penalty	0287	0.00	0.00	0.00
20. Less: Excess ROC/P Reserves Adjustment	0288	0.00	0.00	0.00
21. Less: PERS Reduction	0195	590,537.00	611,240.00	611,240.00
22. PERS Safety Adjustment	0205	0.00	0.00	0.00
23. TOTAL, OTHER REVENUE LIMIT ITEMS (Sum Lines 18 and 22, minus Lines 19 through 21)	---	(199,281.00)	(219,984.00)	(219,984.00)
24. TOTAL REVENUE LIMIT (Sum Lines 17 and 23)	0088	74,333,996.60	75,299,453.92	75,299,453.92

Description	Principal Appt. Software Data ID	Original Budget	Board Approved Operating Budget	Projected Year Totals
REVENUE LIMIT - LOCAL SOURCES				
25. Property Taxes	0117	62,000,000.00	62,000,000.00	62,000,000.00
26. Miscellaneous Funds	0078	0.00	0.00	0.00
27. Community Redevelopment Funds	0079	0.00	0.00	0.00
28. Less: Charter Schools In-lieu Taxes	0124	0.00	0.00	0.00
29. TOTAL, REVENUE LIMIT - LOCAL SOURCES (Sum Lines 25 through 27, minus Line 28)	0126	62,000,000.00	62,000,000.00	62,000,000.00
30. Charter School General Purpose Block Grant Offset (Unified Districts Only)	0293	0.00	0.00	0.00
31. STATE AID PORTION OF REVENUE LIMIT (Sum Line 24, minus Lines 29 and 30. If negative, then zero)	0111	12,333,996.60	13,299,453.92	13,299,453.92
OTHER ITEMS				
32. Less: County Office Funds Transfer	0458	(63,415.00)	(63,415.00)	(63,415.00)
33. Core Academic Program	9001	0.00	0.00	0.00
34. California High School Exit Exam	9002	514,800.00	514,800.00	514,800.00
35. Pupil Promotion and Retention and Low STAR Score Programs	9003	0.00	0.00	0.00
36. Apprenticeship Funding	9006	0.00	0.00	0.00
37. Community Day School Additional Funding	9007	0.00	0.00	0.00
38. Basic Aid "Choice"/Court Ordered Voluntary Pupil Transfer	0266	0.00	0.00	0.00
39. Basic Aid Supplement Charter School Adjustment	0493	0.00	0.00	0.00
40. All Other Adjustments	---	(1,130,679.00)	(1,025,790.92)	(1,025,790.92)
41. TOTAL, OTHER ITEMS (Sum Lines 33 through 40, minus Line 32)	---	(552,464.00)	(447,575.92)	(447,575.92)
42. TOTAL, STATE AID PORTION OF REVENUE LIMIT (Sum Lines 31 and 41) (This amount should agree with object 8011)	---	11,781,532.60	12,851,878.00	12,851,878.00
43. Less: Actual Revenue Limit State Apportionment Receipts	---	0.00	0.00	0.00
44. NET ACCRUAL TO STATE AID - REVENUE LIMIT (Line 42 minus Line 43)		11,781,532.60	12,851,878.00	12,851,878.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2007/08 Projection (C)	% Change (Cols. E-C/C) (D)	2008/09 Projection (E)
A. REVENUES AND OTHER FINANCING SOURCES (Enter estimated projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted except line A1h)						
1. Revenue Limit Sources	8010-8099	73,763,118.00				
a. Base Revenue Limit per ADA (Form RLI, line 4, ID 0024)		6,356.32	3.50%	6,578.79	3.50%	6,809.05
b. Revenue Limit ADA (Form RLI, line 5b, ID 0033)		11,881.00	0.00%	11,881.00	0.00%	11,881.00
c. Total Base Revenue Limit (Line A1a times line A1b, ID 0269)		75,519,437.92	3.50%	78,162,603.99	3.50%	80,898,323.05
d. Other Revenue Limit (Form RLI, lines 6 thru 14)		0.00	0.00%		0.00%	
e. Total Revenue Limit Subject to Deficit (Sum lines A1c plus A1d, ID 0082)		75,519,437.92	3.50%	78,162,603.99	3.50%	80,898,323.05
f. Deficit Factor (Form RLI, line 16)		1.00000	0.00%	1.00000	0.00%	1.00000
g. Deficit Revenue Limit (Line A1e times line A1f, ID 0284)		75,519,437.92	3.50%	78,162,603.99	3.50%	80,898,323.05
h. Plus: Other Adjustments (e.g., basic aid, charter schools object 8015, prior year adjustments objects 8019 and 8099)			0.00%		0.00%	
i. Revenue Limit Transfers (Objects 8091 and 8097)		(1,700,000.00)	0.00%	(1,700,000.00)	0.00%	(1,700,000.00)
j. Other Adjustments (Form RLI, lines 18 thru 20 and line 41)		(56,319.92)	-100.00%	0.00	0.00%	0.00
k. Total Revenue Limit Sources (Sum line A1g thru line A1j) (Must equal line A1)		73,763,118.00	3.66%	76,462,603.99	3.58%	79,198,323.05
2. Federal Revenues	8100-8299	6,800.00	2.94%	7,000.00	0.00%	7,000.00
3. Other State Revenues	8300-8599	3,346,410.00	0.11%	3,350,000.00	0.00%	3,350,000.00
4. Other Local Revenues	8600-8799	2,331,815.00	0.78%	2,350,000.00	0.00%	2,350,000.00
5. Other Financing Sources	8910-8999	(6,279,367.00)	19.44%	(7,500,000.00)	0.00%	(7,500,000.00)
6. Total (Sum lines A1k thru A5)		73,168,776.00	2.05%	74,669,603.99	3.66%	77,405,323.05
B. EXPENDITURES AND OTHER FINANCING USES (Enter estimated projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
1. Certificated Salaries						
a. Base Salaries				41,506,589.00		42,356,589.00
b. Step & Column Adjustment				850,000.00		850,000.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments						
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	41,506,589.00	2.05%	42,356,589.00	2.01%	43,206,589.00
2. Classified Salaries						
a. Base Salaries				9,829,688.00		9,944,688.00
b. Step & Column Adjustment				115,000.00		115,000.00
c. Cost-of-Living Adjustment				0.00		279,163.00
d. Other Adjustments						
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	9,829,688.00	1.17%	9,944,688.00	3.96%	10,338,851.00
3. Employee Benefits	3000-3999	12,577,697.00	0.18%	12,600,000.00	0.79%	12,700,000.00
4. Books and Supplies	4000-4999	3,281,701.00	0.56%	3,300,000.00	0.00%	3,300,000.00
5. Services and Other Operating Expenditures	5000-5999	5,784,731.00	-1.46%	5,700,000.00	0.00%	5,700,000.00
6. Capital Outlay	6000-6999	203,510.00	-1.72%	200,000.00	0.00%	200,000.00
7. Other Outgo (excluding Direct Support/Indirect Costs)	7100-7299, 7400-7499	0.00	0.00%		0.00%	
8. Direct Support/Indirect Costs	7300-7399	(672,409.00)	0.39%	(675,000.00)	0.00%	(675,000.00)
9. Other Financing Uses	7600-7699	2,044,631.00	-100.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total Expenditures, Transfers Out, and Uses (Sum lines B1 thru B10)		74,556,138.00	-1.52%	73,426,277.00	1.83%	74,770,440.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(1,387,362.00)		1,243,326.99		2,634,883.05
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		6,727,392.53		5,340,030.53		6,583,357.52
2. Ending Fund Balance (Sum lines C and D1)		5,340,030.53		6,583,357.52		9,218,240.57
3. Components of Ending Fund Balance (Form 011)						
a. Fund Balance Reserves	9710-9740	0.00				
b. Designated for Economic Uncertainties	9770	0.00		0.00		0.00
c. Fund Balance Designations	9775, 9780	0.00				
d. Undesignated/Unappropriated Balance	9790	5,340,030.53		6,583,357.52		9,218,240.57
e. Total Components of Ending Fund Balance (Line D3e must agree with Line D2)		5,340,030.53		6,583,357.52		9,218,240.57

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2007/08 Projection (C)	% Change (Cols. E-C/C) (D)	2008/09 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Designated for Economic Uncertainties	9770	0.00		0.00		0.00
b. Undesignated/Unappropriated Amount	9790	5,340,030.53		6,583,357.52		9,218,240.57
If GL data does not exist, key enter lines E2a and E2b.						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Designated for Economic Uncertainties	9770					
b. Undesignated/Unappropriated Amount	9790	1,915,172.11		2,000,000.00		2,100,000.00
3. Total Available Reserves (Sum of lines E1 thru E2b)		7,255,202.64		8,583,357.52		11,318,240.57

F. ASSUMPTIONS

Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2007/08 Projection (C)	% Change (Cols. E-C/C) (D)	2008/09 Projection (E)
A. REVENUES AND OTHER FINANCING SOURCES						
(Enter estimated projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
1. Revenue Limit Sources	8010-8099	2,000,000.00	0.00%	2,000,000.00	0.00%	2,000,000.00
2. Federal Revenues	8100-8299	3,058,113.00	1.37%	3,100,000.00	0.00%	3,100,000.00
3. Other State Revenues	8300-8599	8,971,845.00	0.31%	9,000,000.00	0.00%	9,000,000.00
4. Other Local Revenues	8600-8799	6,652,136.00	0.72%	6,700,000.00	0.00%	6,700,000.00
5. Other Financing Sources	8910-8999	7,594,367.00	-1.24%	7,500,000.00	0.00%	7,500,000.00
6. Total (Sum lines A1 thru A5)		28,276,461.00	0.08%	28,300,000.00	0.00%	28,300,000.00
B. EXPENDITURES AND OTHER FINANCING USES						
(Enter estimated projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
1. Certificated Salaries						
a. Base Salaries				7,622,305.00		7,622,305.00
b. Step & Column Adjustment				0.00		0.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments						
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	7,622,305.00	0.00%	7,622,305.00	0.00%	7,622,305.00
2. Classified Salaries						
a. Base Salaries				6,202,000.00		6,202,000.00
b. Step & Column Adjustment				0.00		0.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments						
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	6,202,000.00	0.00%	6,202,000.00	0.00%	6,202,000.00
3. Employee Benefits	3000-3999	4,035,248.00	-0.87%	4,000,000.00	0.00%	4,000,000.00
4. Books and Supplies	4000-4999	3,864,545.00	0.92%	3,900,000.00	0.00%	3,900,000.00
5. Services and Other Operating Expenditures	5000-5999	3,509,007.00	-0.26%	3,500,000.00	0.00%	3,500,000.00
6. Capital Outlay	6000-6999	153,807.00	-2.48%	150,000.00	0.00%	150,000.00
7. Other Outgo (excluding Direct Support/Indirect Costs)	7100-7299, 7400-7499	22,000.00	0.00%	22,000.00	0.00%	22,000.00
8. Direct Support/Indirect Costs	7300-7399	452,359.00	0.58%	455,000.00	0.00%	455,000.00
9. Other Financing Uses	7600-7699	446,000.00	0.90%	450,000.00	0.00%	450,000.00
10. Other Adjustments (Explain in Section F below)						
11. Total Expenditures, Transfers Out and Uses (Sum lines B1 thru B10)		26,307,271.00	-0.02%	26,301,305.00	0.00%	26,301,305.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		1,969,190.00		1,998,695.00		1,998,695.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)						
		3,726,428.45		5,695,618.45		7,694,313.45
2. Ending Fund Balance (Sum lines C and D1)						
		5,695,618.45		7,694,313.45		9,693,008.45
3. Components of Ending Fund Balance (Form 011)						
a. Fund Balance Reserves	9710-9740	0.00				
b. Designated for Economic Uncertainties	9770	0.00				
c. Fund Balance Designations	9775, 9780	0.00				
d. Undesignated/Unappropriated Balance	9790	5,695,618.45		7,694,313.45		9,693,008.45
e. Total Components of Ending Fund Balance		5,695,618.45		7,694,313.45		9,693,008.45
(Line D3e must agree with Line D2)						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2007/08 Projection (C)	% Change (Cols. E-C/C) (D)	2008/09 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Designated for Economic Uncertainties	9770					
b. Undesignated/Unappropriated Amount	9790					
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Designated for Economic Uncertainties	9770					
b. Undesignated/Unappropriated Amount	9790					
3. Total Available Reserves (Sum of lines E1 thru E2b)						

F. ASSUMPTIONS

Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2007/08 Projection (C)	% Change (Cols. E-C/C) (D)	2008/09 Projection (E)
A. REVENUES AND OTHER FINANCING SOURCES						
(Enter estimated projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
1. Revenue Limit Sources	8010-8099	75,763,118.00	3.56%	78,462,603.99	3.49%	81,198,323.05
2. Federal Revenues	8100-8299	3,064,913.00	1.37%	3,107,000.00	0.00%	3,107,000.00
3. Other State Revenues	8300-8599	12,318,255.00	0.26%	12,350,000.00	0.00%	12,350,000.00
4. Other Local Revenues	8600-8799	8,983,951.00	0.74%	9,050,000.00	0.00%	9,050,000.00
5. Other Financing Sources	8910-8999	1,315,000.00	-100.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5)		101,445,237.00	1.50%	102,969,603.99	2.66%	105,705,323.05
B. EXPENDITURES AND OTHER FINANCING USES						
(Enter estimated projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
1. Certificated Salaries						
a. Base Salaries				49,128,894.00		49,978,894.00
b. Step & Column Adjustment				850,000.00		850,000.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	49,128,894.00	1.73%	49,978,894.00	1.70%	50,828,894.00
2. Classified Salaries						
a. Base Salaries				16,031,688.00		16,146,688.00
b. Step & Column Adjustment				115,000.00		115,000.00
c. Cost-of-Living Adjustment				0.00		279,163.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	16,031,688.00	0.72%	16,146,688.00	2.44%	16,540,851.00
3. Employee Benefits	3000-3999	16,612,945.00	-0.08%	16,600,000.00	0.60%	16,700,000.00
4. Books and Supplies	4000-4999	7,146,246.00	0.75%	7,200,000.00	0.00%	7,200,000.00
5. Services and Other Operating Expenditures	5000-5999	9,293,738.00	-1.01%	9,200,000.00	0.00%	9,200,000.00
6. Capital Outlay	6000-6999	357,317.00	-2.05%	350,000.00	0.00%	350,000.00
7. Other Outgo (excluding Direct Support/Indirect Costs)	7100-7299, 7400-7499	22,000.00	0.00%	22,000.00	0.00%	22,000.00
8. Direct Support/Indirect Costs	7300-7399	(220,050.00)	-0.02%	(220,000.00)	0.00%	(220,000.00)
9. Other Financing Uses	7600-7699	2,490,631.00	-81.93%	450,000.00	0.00%	450,000.00
10. Other Adjustments				0.00		0.00
11. Total Expenditures, Transfers Out, and Uses (Sum lines B1 thru B10)		100,863,409.00	-1.13%	99,727,582.00	1.35%	101,071,745.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		581,828.00		3,242,021.99		4,633,578.05
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		10,453,820.98		11,035,648.98		14,277,670.97
2. Ending Fund Balance (Sum lines C and D1)		11,035,648.98		14,277,670.97		18,911,249.02
3. Components of Ending Fund Balance (Form 011)						
a. Fund Balance Reserves	9710-9740	0.00		0.00		0.00
b. Designated for Economic Uncertainties	9770	0.00		0.00		0.00
c. Fund Balance Designations	9775, 9780	0.00		0.00		0.00
d. Undesignated/Unappropriated Balance	9790	11,035,648.98		14,277,670.97		18,911,249.02
e. Total Components of Ending Fund Balance (Line D3e must agree with Line D2)		11,035,648.98		14,277,670.97		18,911,249.02

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2007/08 Projection (C)	% Change (Cols. E-C/C) (D)	2008/09 Projection (E)
E. AVAILABLE RESERVES (Unrestricted only)						
1. General Fund						
a. Designated for Economic Uncertainties	9770	0.00		0.00		0.00
b. Undesignated/Unappropriated Amount	9790	5,340,030.53		6,583,357.52		9,218,240.57
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Designated for Economic Uncertainties	9770	0.00		0.00		0.00
b. Undesignated/Unappropriated Amount	9790	1,915,172.11		2,000,000.00		2,100,000.00
3. Total Available Reserves (Sum of lines E1 thru E2b)		7,255,202.64		8,583,357.52		11,318,240.57
F. RECOMMENDED RESERVES						
1. Special Education Pass-Through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?						
b. If you are the SELPA AU and answered Yes to excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Amount to be excluded from the reserve calculation for special education pass-through funds (Fund 01, resources 3300-3499, 6500 and 6510, objects 7211-7213 and 7221-7223)						
2. District ADA						
Used to determine the reserve standard percentage level on line F3d (Form A1, Estimated P-2 ADA column, lines 1-4 and 22)						
		11,730.00		11,881.00		11,881.00
3. Calculating the Reserves						
a. Total Expenditures, Transfers Out, and Uses (Line B11)		100,863,409.00		99,727,582.00		101,071,745.00
b. Less: Special Education Pass-Through Funds (Line F1b2)		0.00		0.00		0.00
c. Net Expenditures, Transfers Out, and Uses (Line F3a, minus line F3b if line F1a is Yes)		100,863,409.00		99,727,582.00		101,071,745.00
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		3,025,902.27		2,991,827.46		3,032,152.35
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		3,025,902.27		2,991,827.46		3,032,152.35
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES
In determining Line F3h, if the Unrestricted Ending Fund Balance, Line D2 of the Unrestricted Worksheet (or the combined Unrestricted and Restricted Ending Fund Balances if the Restricted Ending Fund Balance is negative) is less than the sum of Designated for Economic Uncertainties, Line E1a, and the Undesignated/Unappropriated Amount, Line E1b, then the difference is subtracted from the Total Available Reserves, Line E3, before comparing the Total Available Reserves (Line E3) to the Reserve Standard (Line F3g).						

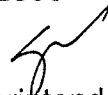
San Dieguito Union High School District

INFORMATION REGARDING BOARD AGENDA ITEM

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 6, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: Stephen G. Ma 
Associate Superintendent, Business

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: APPROVAL OF ADDITIONAL CAPITAL
IMPROVEMENTS / CANYON CREST
ACADEMY

EXECUTIVE SUMMARY

Listed below are items that have been requested by the staff at CCA. The items are both safety and instructional related. These items were not in the original scope of work for CCA. Total estimated cost for all items is approximately \$200,000. Most items need to be completed for the fall sports season (February):

Protective Windscreen Around The Outdoor Kilns **\$ 2,500.00**
The kilns are located outdoor and have no protection from the wind.
(Safety/Instructional)

Tennis Courts/Baseball/Softball **\$35,000.00**
Protective fence screening and padding. This was not included in the original construction contract. (Safety)

Baseball/Softball Dugouts **\$12,000.00**
Fencing to enclose the dugouts. Original design has dugout bench and front protective fence. Site is requesting dugouts be completely fenced. Adds protection to the players and separation from the spectators. (Safety)

Protective Netting For Baseball Field **\$25,000.00**
Right field foul line and outfield. Homeruns and foul balls could reach softball spectators or Freeway 56. (Safety)

Erosion Control **\$30,000.00**
Large dirt areas in field space are programmed for future development.
Currently, there is no erosion control in these areas.

Acoustic Paneling **\$40,000.00**
Add acoustic paneling in four art rooms and in media center. Large rooms
with high ceilings with poor acoustics. (Instructional)

Backflow Device **\$ 3,500.00**
Add protective cage and padding around site backflow device next to pole
vault area. (Safety)

Shot-put/Discus Areas **\$11,000.00**
Add Shot put/Discus areas. These field and track events were left out of the
field redesign. (Instructional)

Remove Driveway Island in Student Parking Lot **\$ 5,500.00**
Location of island causes buses and large trucks to exit into on-coming traffic.
(Safety)

Bleachers **\$30,000.00**
Add bleachers for baseball, softball and track. Not in original design.

Design Fees **\$11,000.00**
Design fees for field layout and specification of bullpens, batting cages,
dugouts and fencing. Ensures future items are built in proper locations and
are built according to district standards.

District administration recommends the Board allocate approximately \$200,000 from the Mello Roos construction acquisition account to complete these items. Staff will be bringing back specific contracts for approval or ratification at future Board meetings. Ratification may be required in some cases because of the short time frame to complete some of this work prior to the start of second semester.

RECOMMENDATION:

It is recommended that the Board approve the capital improvements at Canyon Crest Academy as recommended above, with contracts to be returned for approval or ratification at future meeting(s).

FUNDING SOURCE:

Mello Roos funds.

jr

AGENDA ITEM: _____


San Dieguito Union High School District

INFORMATION FOR BOARD OF TRUSTEES

TO: BOARD OF TRUSTEES

DATE OF REPORT: December 5, 2006

BOARD MEETING DATE: December 14, 2006

PREPARED BY: 
John Addleman, Facilities Planning Analyst
Steve Ma, Assoc. Supt. of Business Services

SUBMITTED BY: Peggy Lynch, Ed.D.
Superintendent

SUBJECT: Public Notice – 2005/2006 Report on Statutory
School Fees and Findings

Government Code Sections 66006 provide that all school districts shall make available to the public certain information relative to statutory school fees collected pursuant to Government Code Sections 53080 et seq. and 65995 et seq., and Mitigation Payments collectively. The described information and findings relate to Reportable Fees (Fund 25-19) received, expended or to be expended in connection with school facilities to accommodate additional students from new development if funded or partially funded with Reportable Fees.

Reportable Fees have not been levied, collected or imposed for general revenue purposes.

The attached Annual and Five Year Report for fiscal year 2005-2006 will be made available to the public on December 15, 2006 in accordance with the 180-day rule under Government Section 66006(b)(1)

The report includes the information the Board will need to review and adopt in accordance with Government Sections 66006(b)(2) at the next regularly scheduled board meeting, January 18, 2007.

**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT
ANNUAL AND FIVE YEAR REPORTS
FOR FISCAL YEAR 2005-2006
IN COMPLIANCE WITH
GOVERNMENT CODE SECTIONS 66006 AND 66001**

Government Code Sections 66006 and 66001 provide that the San Dieguito Union High School District (“District”) shall make available to the public certain information and adopt described findings relative to statutory school fees (“Statutory School Fees”) collected pursuant to Government Code Sections 53080 et seq and 65995 et seq., Senate Bill 201 fees (“SB 201 Fees”) collected also pursuant to Government Code Section 65970 et seq., and Mitigation Payments collectively (“Reportable Fees”). The described information and findings relate to Reportable Fees received, expended or to be expended in connection with school facilities (“School Facilities”) to accommodate additional students from new development if funded or partially funded with Reportable Fees. The Reportable Fees do not include special tax proceeds, letters of credit, bonds, or other instruments to secure payment of Reportable Fees at a future date. The Reportable Fees have not been levied, collected, or imposed for general revenue purposes.

The following Annual and Five-Year Reports include the information and proposed findings the District intends to review and adopt in accordance with Government Code Sections 66006 and 66001.

I.

INFORMATION MADE AVAILABLE PURSUANT TO GOVERNMENT CODE SECTION 66006 FOR FISCAL YEAR 2005-2006:

1. In accordance with Government Code Section 66006(b)(1) and (2), the District provides the following information for fiscal year 2005-2006:

A. DESCRIPTION OF THE TYPE OF FEES IN THE ACCOUNT OF THE DISTRICT:

The Reportable Fees of the District for fiscal year 2005-2006 consist of Statutory School Fees.

B. AMOUNT OF THE REPORTABLE FEES:

The Statutory School Fee amounts for fiscal year 2005–2006 are set forth in Schedule A Which is incorporated herein. These Statutory School Fee amounts were previously adopted on behalf of the District by the Board of Trustees (“Board”) of the District. The Statutory School Fee amounts only partially mitigate the impacts to the District caused by new residential development because the Statutory School Fees do not adequately fund School Facility needs resulting from additional development within the District.

C. BEGINNING AND ENDING BALANCE OF ACCOUNT :

	Reportable Fees
Beginning Balance (7/01/05)	\$2,571,457.26
Ending Balance (6/30/06)	\$2,124,521.50

D. AMOUNT OF THE REPORTABLE FEES COLLECTED AND INTEREST EARNED:

Amount of Reportable Fees Collected	Amount of Interest Earned
\$1,286,869.83	\$65,406.74

E. IDENTIFICATION OF EACH PROJECT OF THE DISTRICT ON WHICH STATUTORY SCHOOL FEES WERE EXPENDED AND THE AMOUNT OF THE EXPENDITURES ON EACH PROJECT OF THE DISTRICT, INCLUDING THE TOTAL PERCENTAGE OF THE COST OF THE PROJECT OF THE DISTRICT THAT WAS FUNDED WITH STATUTORY SCHOOL FEES:

The foregoing information¹ is set forth in Schedule B, which are incorporated herein.

F. IDENTIFICATION OF AN APPROXIMATE DATE BY WHICH THE CONSTRUCTION OF PROJECT(S) OF THE DISTRICT WILL COMMENCE IF THE DISTRICT DETERMINES THAT SUFFICIENT FUNDS HAVE BEEN COLLECTED TO COMPLETE FINANCING ON AN INCOMPLETE PROJECT OF THE DISTRICT, AS IDENTIFIED IN PARAGRAPH (2) OF SUBDIVISION (A) OF SECTION 66001, AND THE PROJECT OF THE DISTRICT REMAINS INCOMPLETE:

The District determined that it had sufficient funds to initiate construction of:

Canyon Crest Academy – Sports Fields
San Dieguito High School Academy – Media Center

in 2005-2006.

The District determined that it had sufficient funds to initiate construction of the following in fiscal year 2004-2005:

San Dieguito High School Academy – MDF, Low Voltage Room and Restroom Facility
Temporary Purchasing and Receiving Building at Sunset High School

The District determined that it had sufficient funds to initiate construction of the following in fiscal year 2003-2004:

Canyon Crest Academy

G. DESCRIPTION OF EACH INTERFUND TRANSFER OR LOAN MADE FROM THE ACCOUNT INCLUDING PROJECT(S) OF THE DISTRICT ON WHICH THE TRANSFERRED OR LOANED STATUTORY SCHOOL FEES WILL BE EXPENDED, AND, IN THE CASE OF AN INTERFUND LOAN, THE DATE ON WHICH THE LOAN WILL BE REPAYED, AND THE RATE OF INTEREST THAT THE ACCOUNT WILL RECEIVE ON THE LOAN:

Funds to Which Statutory School Fees Are Loaned	Amount	Date Loan To Be Repaid	Rate of Interest
N/A			

H. THE AMOUNT OF REFUNDS MADE OR REVENUES ALLOCATED FOR OTHER PURPOSES IF THE ADMINISTRATIVE COSTS OF REFUNDING UNEXPENDED REVENUES EXCEED THE AMOUNT TO BE REFUNDED:

No refunds of Reportable Fees were made in fiscal year 2005-2006, and no refunds are required under applicable law.

¹ The information will also include any Statutory School Fees spent for administrative costs associated with the adoption, collection, and reporting of the Statutory School Fees.

SCHEDULE A.

Statutory School Fees:

Residential Development	\$1.00 per square foot of habitable living space should development reside in Rancho Santa Fe Elementary School District. \$1.385 per square foot of habitable living space all other areas.
Commercial/Industrial Development	\$.16 per square foot of covered and enclosed space should development reside in Rancho Santa Fe Elementary School District. \$.225 per square foot of covered and enclosed space all other areas.

SCHEDULE B.

Improvement	Amount Expended	Percent Funded
Site Improvements	\$ 723,055.50	100%
New Construction/Building Improvements	\$1,731,111.86	100%
Interim Housing	\$ 16,221.25	100%
Repairs & Other (?)	\$ 51,772.00	100%
Consultants/Studies/Demographics	\$ 40,738.85	100%
Legal Advertising	\$ 123.00	100%
Furniture & Equipment	\$ 136,678.21	100%
Administrative Costs	\$ 39,562.31	100%
Abatement	\$ (940,050.65)	100%
Total	\$1,799,212.33	

II. FIVE YEAR REPORT

In accordance with Government Code Section 66001, the District provides the following information with respect to that portion of the account or sub-account(s) remaining unexpended, whether committed or uncommitted:

A. IDENTIFICATION OF THE PURPOSE TO WHICH THE REPORTABLE FEES ARE TO BE PUT

The purpose of the Reportable Fees imposed and collected on new residential and commercial/industrial development within the District during fiscal year 2005-2006 was to fund the additional grade 7-12 School Facilities required to serve the grade 7-12 Project Students generated by new development within the District. Specifically, the Reportable Fees will be used for the construction and/or acquisition of additional School Facilities, remodeling existing School Facilities to add additional classrooms and technology, as well as acquiring and installing additional portable classrooms to accommodate Project Students.

B. DEMONSTRATION OF A REASONABLE RELATIONSHIP BETWEEN THE REPORTABLE FEES AND THE PURPOSES FOR WHICH THEY ARE CHARGED

There is a roughly proportional, reasonable relationship between the new development upon which the Reportable Fees are charged and the need for additional School Facilities by reason of the fact that additional students will be generated by additional development within the District and the District does not have student capacity in its existing School Facilities to accommodate these new students. Furthermore, the Reportable Fees charged on new development will be used to fund School Facilities that will be used to serve the students generated from new development and the Reportable Fees do not exceed the costs of providing such School Facilities for new students.

C. IDENTIFICATION OF ALL SOURCES AND AMOUNTS OF FUNDING ANTICIPATED TO COMPLETE FINANCING OF THE SCHOOL FACILITIES THE DISTRICT HAS IDENTIFIED IN THE DISTRICT'S REPORTS

Schedule C lists the proposed funding sources for all pending School Facility projects, as presently identified by the District:

D. IDENTIFICATION OF THE APPROXIMATE DATES ON WHICH THE FUNDING REFERRED TO IN SECTION C IS EXPECTED TO BE DEPOSITED INTO THE APPROPRIATE ACCOUNT OR FUND

Schedule D lists the approximate dates on which the funds are expected to be available for the School Facility Projects presently identified by the District

Schedule C - IDENTIFICATION OF ALL SOURCES AND AMOUNTS OF FUNDING ANTICIPATED TO COMPLETE FINANCING OF THE SCHOOL FACILITIES THE DISTRICT HAS IDENTIFIED IN THE DISTRICT'S REPORTS

5-Year Report (2005-2006)
Schedule C 05-06

Project	Est. Cost	State School Bldg. Program	CFD's	NCW	Reportable Fees	Other
S.D. Academy High School						
New Construction*	\$10,800,234	unknown	unknown	unknown	unknown	unknown
MDF Room, Low Voltage, and Restroom Facility	\$1,781,030	N/A	\$1,781,030	N/A	N/A	N/A
Library	\$5,500,000	\$2,195,170	\$3,304,830	unknown	unknown	unknown
Performing Arts Complex*	\$8,230,040	unknown	unknown	unknown	unknown	unknown
La Costa Valley Middle School *						
	unknown	unknown	unknown	unknown	unknown	unknown
Sunset High School						
Modernization *	unknown	unknown	unknown	unknown	unknown	unknown
Expansion – Phase II*	\$2,896,370	unknown	unknown	unknown	unknown	unknown
Earl Warren Middle School						
Modernization*	\$1,560,175	unknown	unknown	unknown	unknown	unknown
FUA Schools						
Middle School *	unknown	unknown	unknown	unknown	unknown	unknown
Canyon Crest Academy	\$97,858,021	\$41,025,241	\$38,621,241	\$17,560,727	unknown	\$650,812
Canyon Crest Academy Sports Fields	\$1,364,394	N/A	\$440,099	N/A	\$924,295	N/A
Purchasing-Receiving Bldg/Temp	\$783,000	N/A	N/A	N/A	\$783,000	N/A
Transportation Facility						
Phase 3 & 4*	\$5,300,000	unknown	unknown	unknown	unknown	unknown
Maintenance Mod. & Expansion *	unknown	unknown	unknown	unknown	unknown	unknown
Adult Ed. Mod & Expansion *	unknown	unknown	unknown	unknown	unknown	unknown
Warehouse Mod. & Expansion *	\$2,631,054	unknown	unknown	unknown	unknown	unknown
TOTAL	\$138,704,318	\$43,220,411	\$44,147,200	\$17,560,727	\$1,707,295	\$650,812

(*) Projects in preliminary planning with no cost estimate and/or known completion date for financing.

Schedule D - IDENTIFICATION OF THE APPROXIMATE DATES ON WHICH THE FUNDING REFERRED TO IN SECTION C IS EXPECTED TO BE DEPOSITED INTO THE APPROPRIATE ACCOUNT OR FUND

5-Year Report (2005-2006)
Schedule D 05-06

Project	State School	CFD's	NCW	Reportable	Other
	Bldg. Program			Fees	
S.D. Academy High School					
New Construction*	unknown	unknown	unknown	unknown	unknown
MDF Room, Low Voltage, and Restroom Facility	N/A	2004/05	N/A	N/A	N/A
Library	2004/05	2004/05	N/A	unknown	unknown
Performing Arts Complex*	unknown	unknown	unknown	unknown	unknown
La Costa Valley Middle School*					
	unknown	unknown	unknown	unknown	unknown
Sunset High School					
Modernization*	unknown	unknown	unknown	unknown	unknown
Expansion – Phase II*	unknown	unknown	unknown	unknown	unknown
Earl Warren Middle School					
Modernization*	unknown	unknown	unknown	unknown	unknown
FUA Schools					
Middle School*	unknown	unknown	unknown	unknown	unknown
Canyon Crest Academy	2003/04	2003/04	2003/04	unknown	2003/04
Canyon Crest Academy Sports Fields	N/A	2005/06	N/A	2005/06	N/A
Purchasing-Receiving Bldg/Temp	N/A	N/A	N/A	2004/05	N/A
Transportation Facility					
Phase 3 & 4*	unknown	unknown	unknown	unknown	unknown
Maintenance Mod. & Expansion*	unknown	unknown	unknown	unknown	unknown
Adult Ed. Mod & Expansion*	unknown	unknown	unknown	unknown	unknown
Warehouse Mod. & Expansion*	unknown	unknown	unknown	2002/03	unknown

(*) Projects in preliminary planning with no cost estimate and/or known completion date for financing.